

# 20<sup>th</sup> Energy Community Electricity Forum

Wednesday, 3 June 2015, Athens – Hotel Divani Caravel, Vas. Alexandrou Avenue 2 **Registration**: Wednesday, 3 June 2015, starting 8:00

Reception: Tuesday, 2 June 2015, starting 20:00 - Hotel Divani Caravel

## Agenda

Chaired by the European Commission

### **Opening**

| 9:00 | Welcome Address   Update on EnC developments | Oliver Koch   DG ENER              |
|------|--|------------------------------------|
|      |  | Janez Kopač   ECS                  |
|      |  | Entela Cipa   Presidency in Office |
|      |  | Host                               |

### Adapting Markets to Flexibility Needs: The EU Market Design Initiative

| 9:30 | Outline of the EU Market Design Intitiative Part of the Energy Union Strategy                                | Oliver Koch   DG ENER         |
|------|--|-------------------------------|
| 9:40 | Is a new Electricity Target Model needed?  Why and how could it look like?   Impacts on the EnC power market | Christophe Gence-Creux   ACER |



### 8th Region Re-loaded

| 9:55  | SEE CAO Progress Report Progress made   Steps ahead                               | Aleksandar Mijušković   SEE CAO |
|-------|---|---------------------------------|
| 10:05 | What is needed to enable market coupling?  Draft Policy Guidelines                | Andreas Pointvogl   ECS         |
| 10:25 | How to unlock balancing markets?  | Jasmina Trhulj   ECS            |
| 10:45 | Making the 8 <sup>th</sup> Region fit for pan-European market integration         | Nina Grall   ECS                |
|       | Revising the 8th Region Decision   Switch on to equal rules on EU and EnC borders |                                 |
| 11:00 | Questions & Answers   | Audience                        |
| 11:15 | Coffee Break  |                                 |

### The Turkish Power Market - A Boost for Liquidity?

| 11:40 | Turkey's power market transition - which role can the Turkish PX play for the SEE power market? | Fatih Kölmek   EMRA |
|-------|---|---------------------|
|       | Milestones and Challenges   |                     |
| 11:50 | Questions & Answers   |                     |
| 12:30 | Lunch Break   |                     |

#### **Breakout Sessions**

**Organisational set up**: for each Breakout Session the Plenary will be devided into three groups; assignment to the groups will be carried out randomly in course of registration. Groups will discuss in form of an open debate guided by the Session moderators. Each Group will prepare its discussion results related to one of the three Session topics for presentation to the Plenary and as input to the Forum's conclusions.

#### Breakout Session 1 – Retail Markets | Distribution Systems

| 13:45 | DSO requirements for the future  DSO Declaration and five recommendations to the European Commission | Sophia Politopoulou   EURELECTRIC<br>Roberto Zangrandi   EDSO |
|-------|--|---|
| 14:00 | Making DSOs fit for the market – what is needed and  | Moderators  |



|       | how to achieve?  |   |
|-------|--|---|
|       | <ul> <li>metering and data management for final consumers –<br/>frequency, complexity, SCADA and smart meters, costs<br/>of service, outsourcing</li> </ul>                            | <b>Group 1</b> : Günter Bramböck   ECDSO-<br>E and Konstantinos Andreadis  <br>HEDNO                |
|       | <ul> <li>integration of distributed generation – data exchange, interface TSO-DSO, smart grids, smart markets</li> <li>retail market opening with DSO in the central role –</li> </ul> | <b>Group 2</b> : <i>Philip Lewis</i>   VaasaETT and <i>Roberto Zangrandi</i>   EDSO for smart grids |
|       | empowering customers by managing their data efficiently, access to the market for innovative service providers   | <b>Group 3:</b> Sophia Politopoulou  <br>EURELECTRIC and <i>Dejan Paravan</i>  <br>GEN-I            |
|       | Impulse statements by Session Moderators followed by moderated discussion  | GEN-I   |
| 15:15 | Presentation of Session 1 Results  | Session 1 Moderators [10' per<br>Group]   |
| 15:45 | Coffee Break   |   |

# Breakout Session 2 – Wholesale Markets | Market Coupling

| 16:15 | Implementing the CACM Network Code  Key challenges   Timeline   Lessons to be learnt   | Ali Haider   ENTSO-E  |
|-------|--|---|
| 16:30 | <ul> <li>Integrating the 8<sup>th</sup> Region into Multi-Regional Coupling (MRC) – which is the right path?</li> <li>Which regional sequence is appropriate for market coupling in the 8th Region?</li> <li>What are the main barriers to implement market coupling in the 8th Region- what are the solutions?</li> <li>Group 3: How many "NEMOs" or power exchanges are needed in the region and how can they realistically cooperate?</li> <li>Impulse statements by Session Moderators followed by moderated discussion</li> </ul> | Moderators  Group 1: Zsolt Bertalan   HUPX and Dejan Paravan   GEN-I  Group 2: Milan Vukasović   APG and and Sandrine Wachon   EPEXSPOT  Group 3: Cristina Setran   OPCOM and Salvatore Lanza   ECS |
| 17:45 | Presentation of Session 2 Results  | Session 2 Moderators [10' per Group]  |
| 18:15 | Conclusions  |   |
| 18:30 | Close of the Forum   |   |