ERO UPDATE

Krenar Bujupi
ERO Board Member (Acting Chairman)
WORK UPDATE

- **Taking actions for market opening**
  - Third package implementation – new primary legislation is in force since August 2016
  - We are amending our secondary legislation- 9 months deadline;

- **Road-map for market opening to identify necessary steps has been developed**

- **KOSTT not being control area** is a serious obstacle to market opening

- **Consumer switching procedures approved**

- **Methodology for price of imbalance approved**

- **Two new licensed suppliers (HEP – Croatia, GSA – Albania)**

- **Market coupling with Albania (or PX)**

- **Elimination of any tariff cross-subsidy**
DECREASED OF PRICES FOR COMERCIAL CUSTOMERS 2016

Tariff group 0-1 220kV: -7.17%
Tariff group 0-2 110kV: -7.17%
Tariff group 1 35kV: -8%
Tariff group 2 10kV: -8%
Tariff group 3 0.4kV: -7.5%
Tariff group 4 0.4kV: -7.5%
Tariff group 5 0.4kV: 0%

INDUSTRIAL CUSTOMERS

COMERCIAL CUSTOMERS

HOUSEHOLDS
MARKET DEVELOPMENT

- **pre-2005** Vertical integration

  - KEK Mine
  - Kosovo A
  - Kosovo B
  - TSO/MO
  - DSO
  - Supply

- **2005** TSO/MO unbundling

  - KEK Mine
  - Kosovo A
  - Kosovo B
  - DSO
  - Supply
  - TSO/MO

- **2013** DSO/PS unbundling

  - KEK Mine
  - Kosovo A
  - Kosovo B
  - DSO
  - Supply
  - TSO/MO

- **2014** DSO unbundling

  - KEK Mine
  - Kosovo A
  - Kosovo B
  - DSO
  - Supply
  - TSO/MO

- **2016** TSO unbundling ownership

  - KEK Mine
  - Kosovo A
  - Kosovo B
  - DSO
  - Supply
  - TSO/MO

- **Current strategy**
  - Increased capacity
  - Decommission - align with NKPP
  - Rehabilitation

**Legend**

- State ownership
- Private ownership
TPP Kosovo B

New Kosovo PP

Renewable energy sources

Decommissioning of PP Kosovo A

THE FUTURE OF ENERGY SECTOR

GENERATION

Transmission

Distribution

Supply

KESCO

HEP

GSA

Supplier X

Decommissioning of PP Kosovo A
Thank you!

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