

A decorative network diagram on the left side of the slide, consisting of a complex web of thin grey lines connecting various nodes. Some nodes are colored in dark blue, lime green, or light blue, while others are grey.

SEEGAS

Market Update

3 April 2025, Vienna

CEGH Volumes 01-12/2024



CEGH VTP Market:

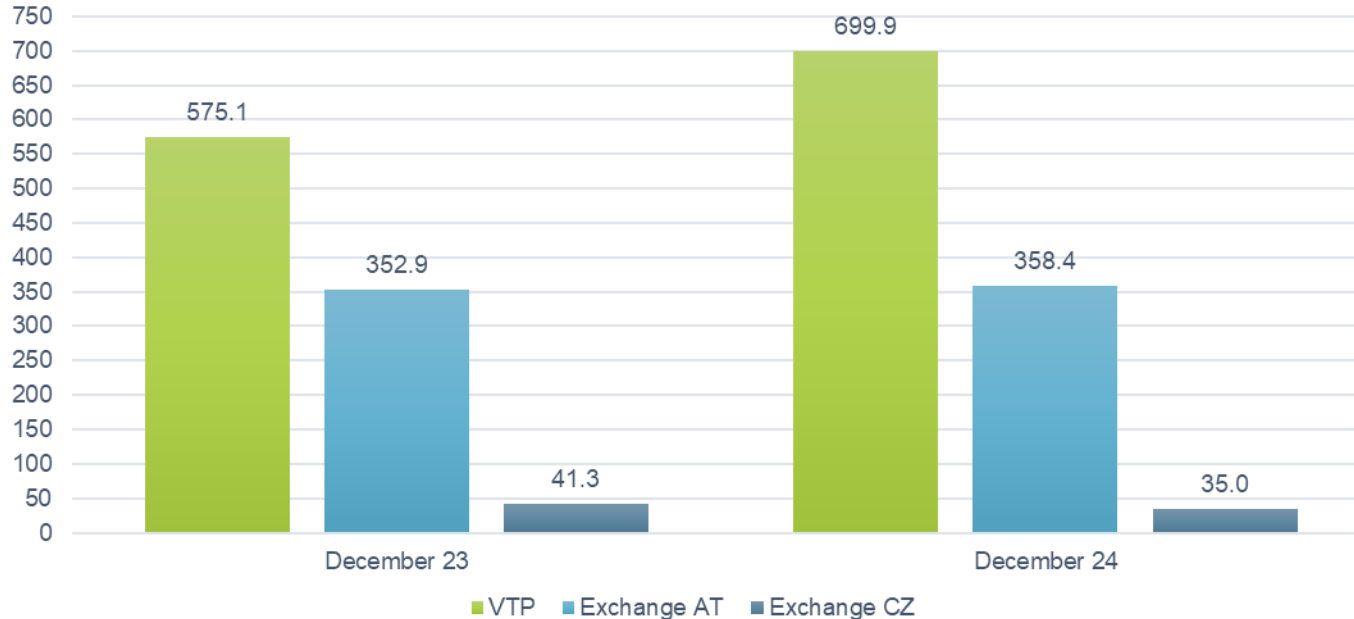
699.9 TWh / y-t-y: +21.7%

EEX CEGH Market AT:

358.4 TWh / y-t-y: +1.6%

EEX CEGH Market CZ:

35.0 TWh / y-t-y: -15.4%



CEGH Volumes 01-03/2025



CEGH VTP Market:

EEX CEGH Market AT:

EEX CEGH Market CZ:

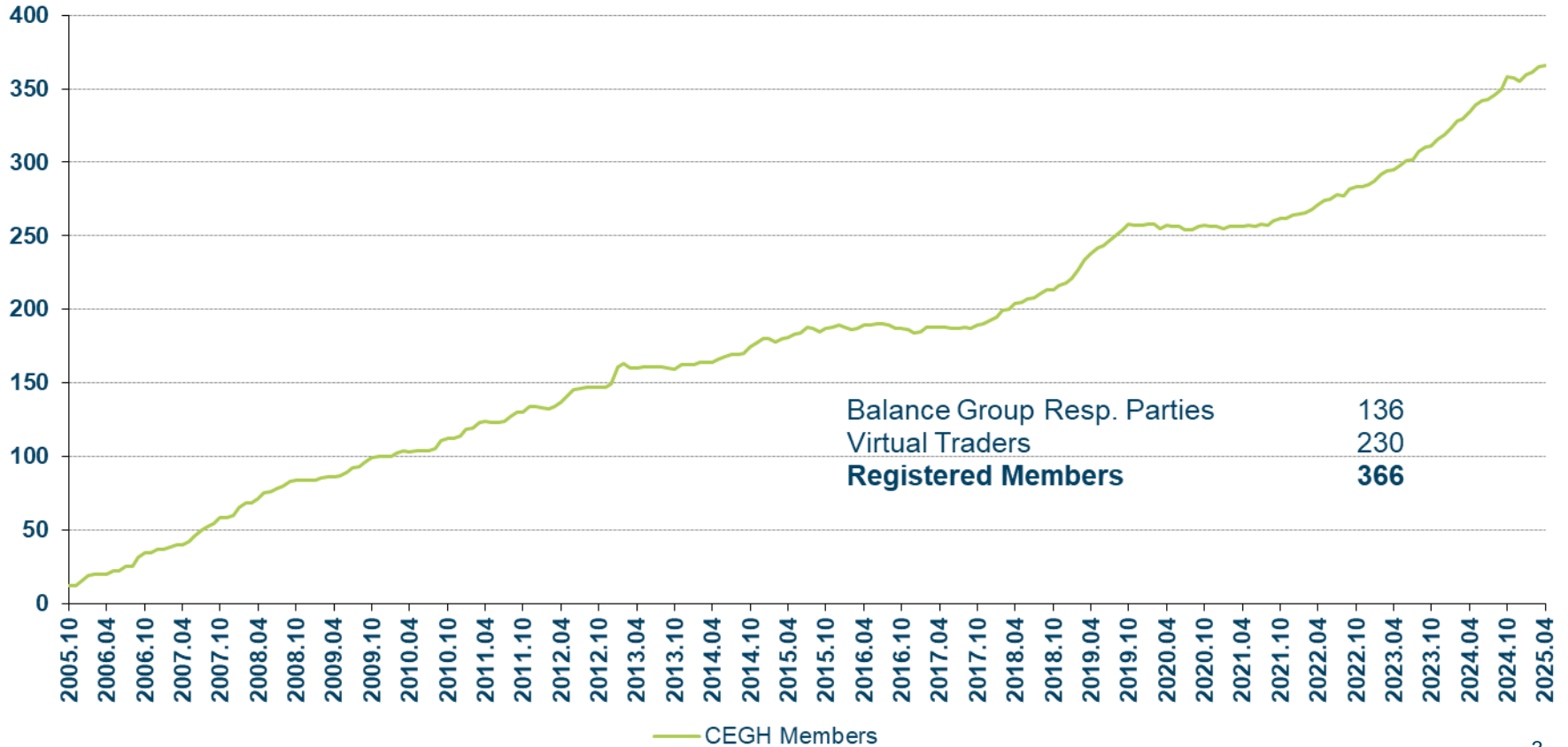
139.9 TWh / y-t-y: -15.8%

88.5 TWh / y-t-y: -6%

5.8 TWh / y-t-y: -30.8%

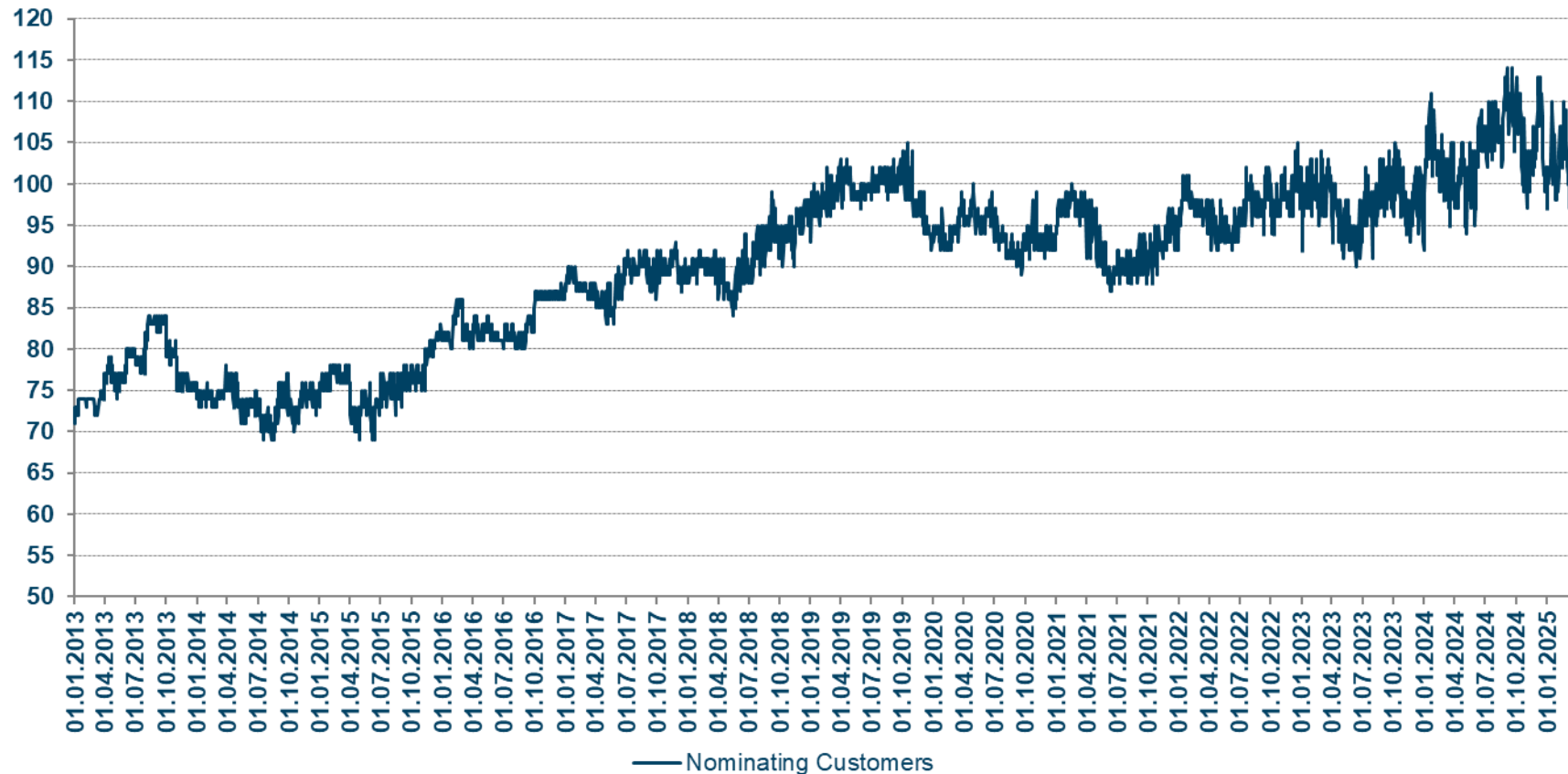


CEGH VTP: Number of Registered Members



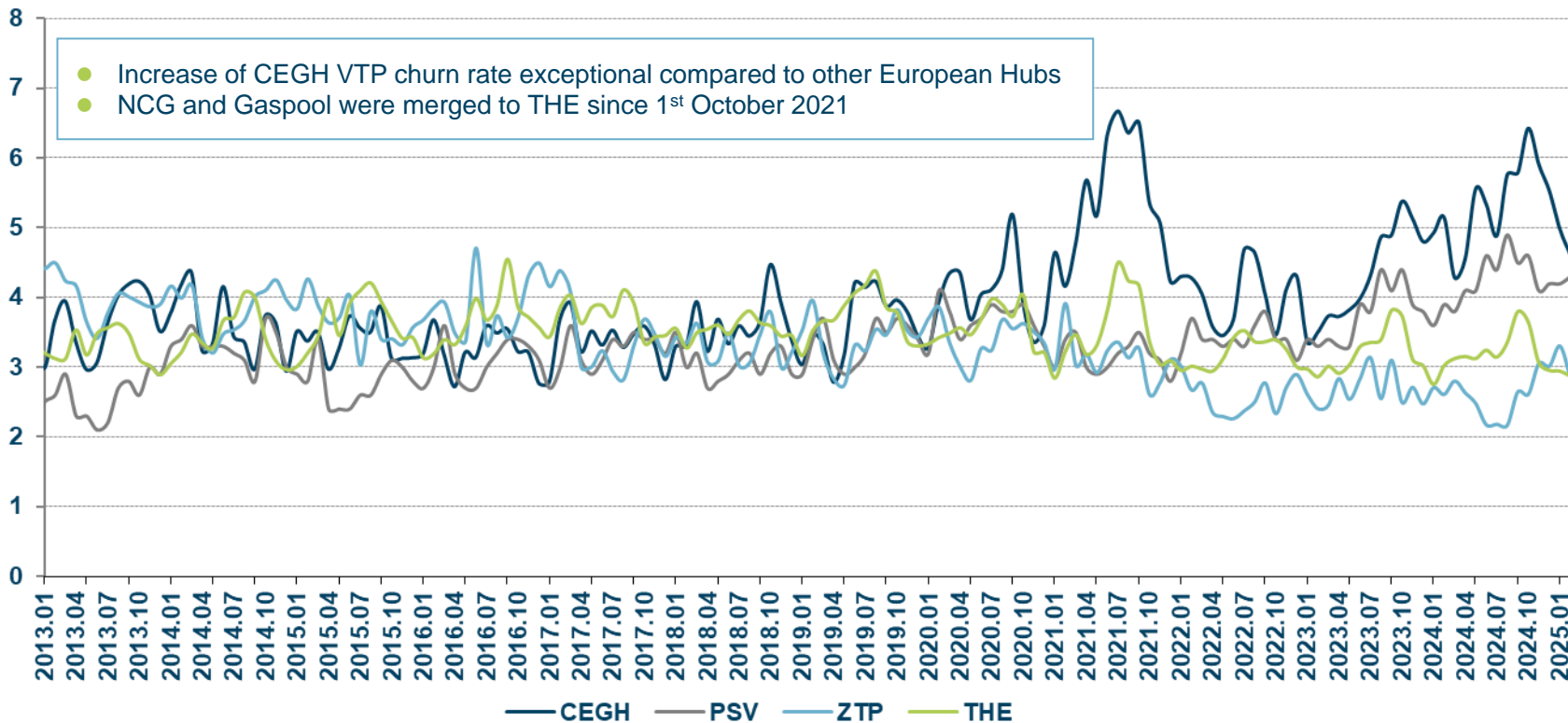
CEGH VTP: Nominating Customers on Daily Basis

Since January 2013



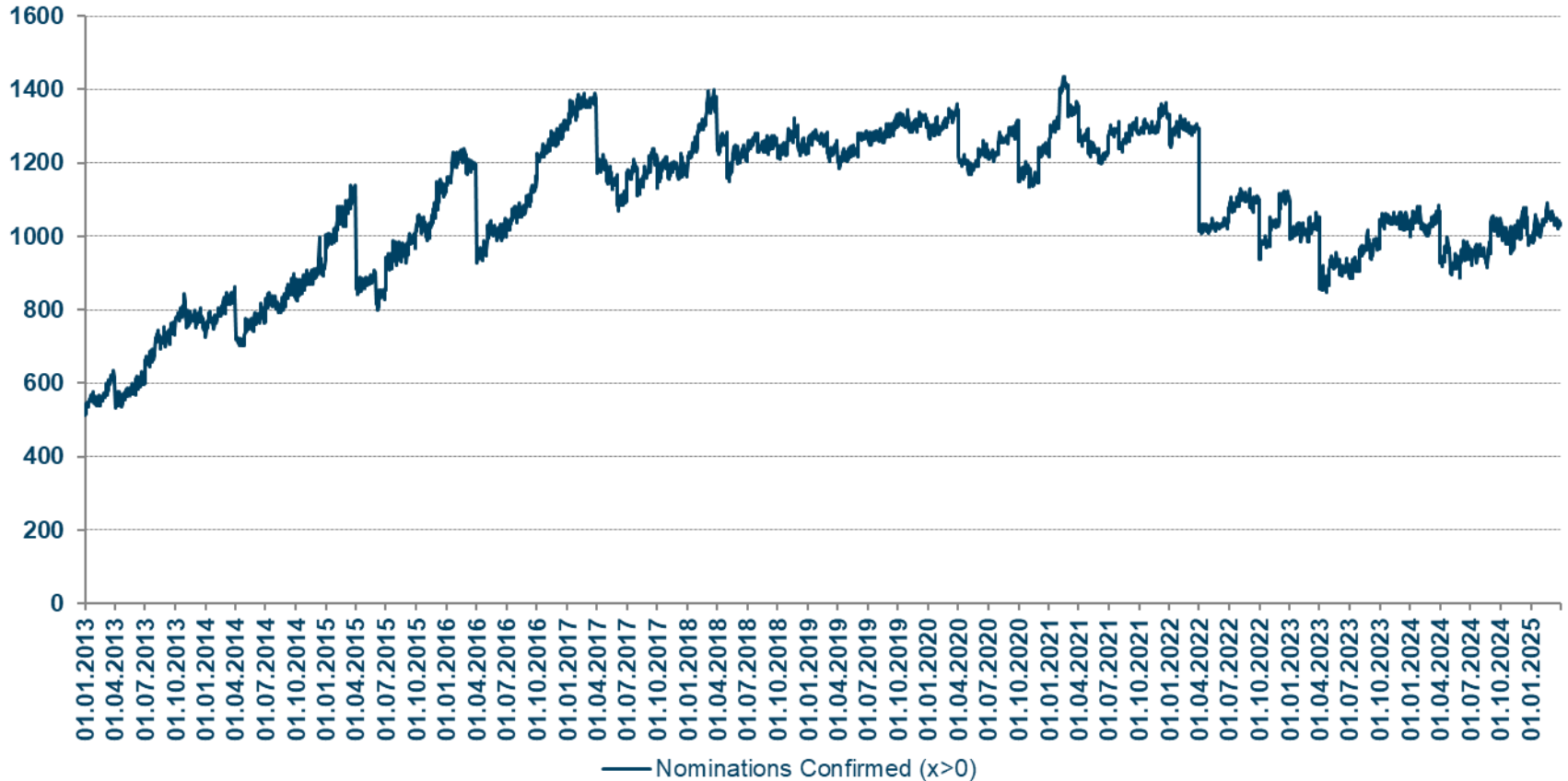
Continental European Gas Hubs

Churn Rate since 01.2013



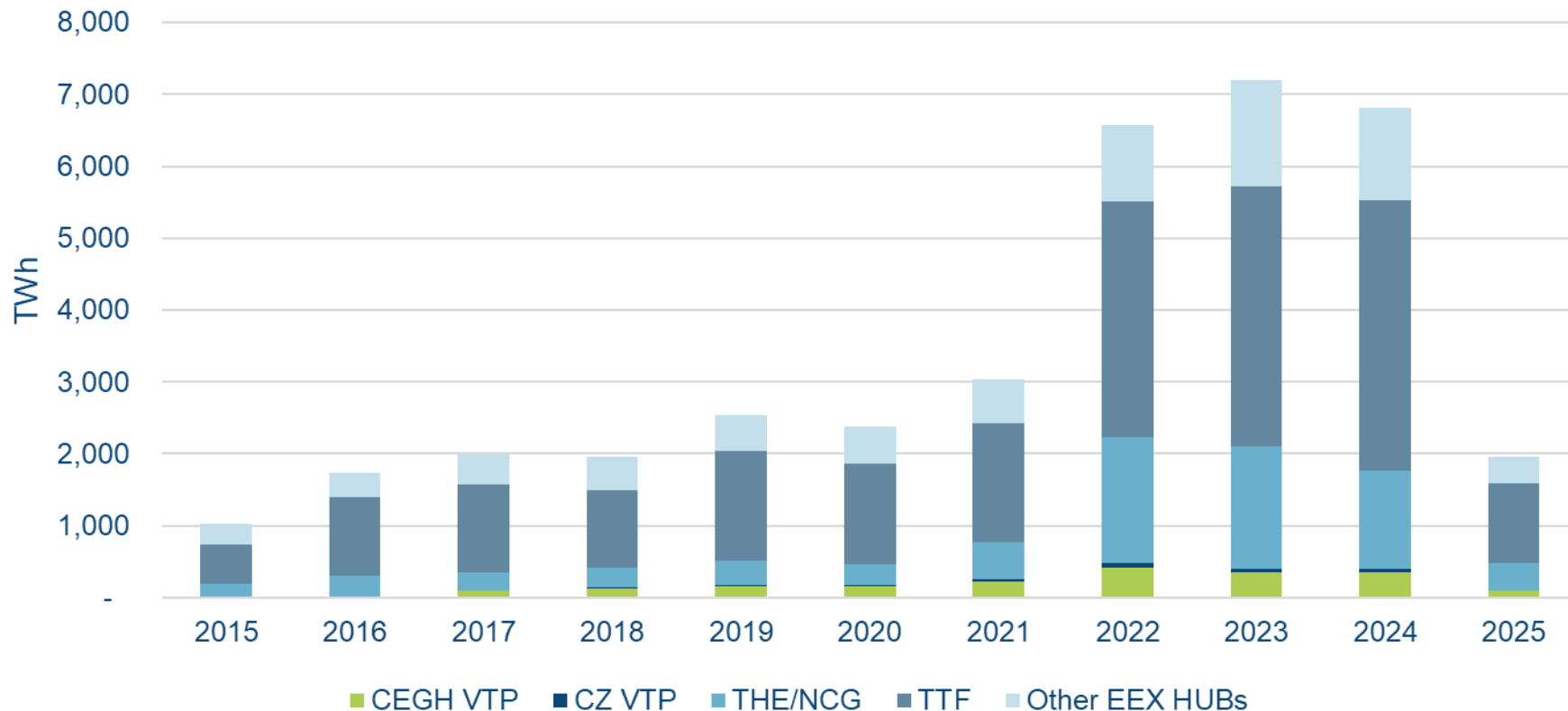
CEGH VTP: Daily Hub Nominations

Since January 2013



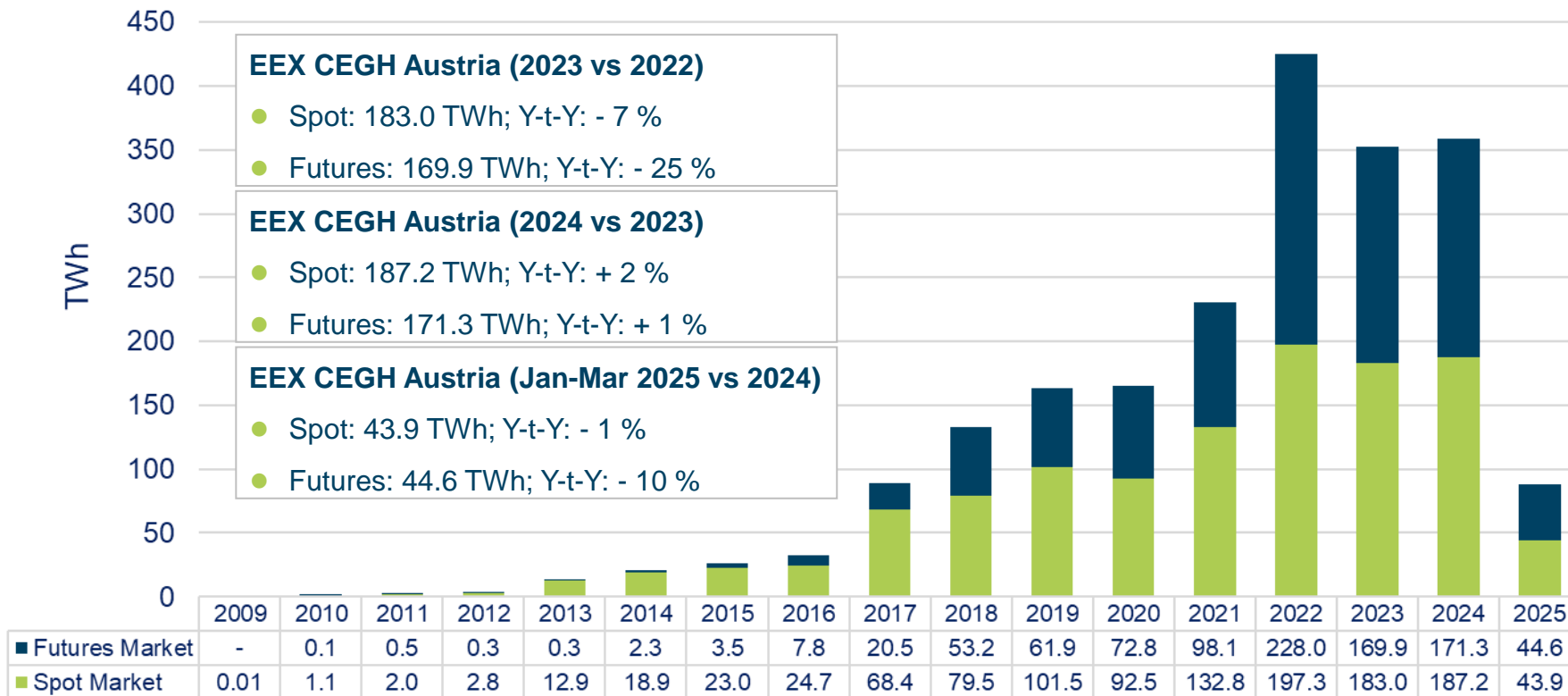
EEX Group European Natural Gas Trading

Yearly Traded Volumes; January 2015 – March 2025



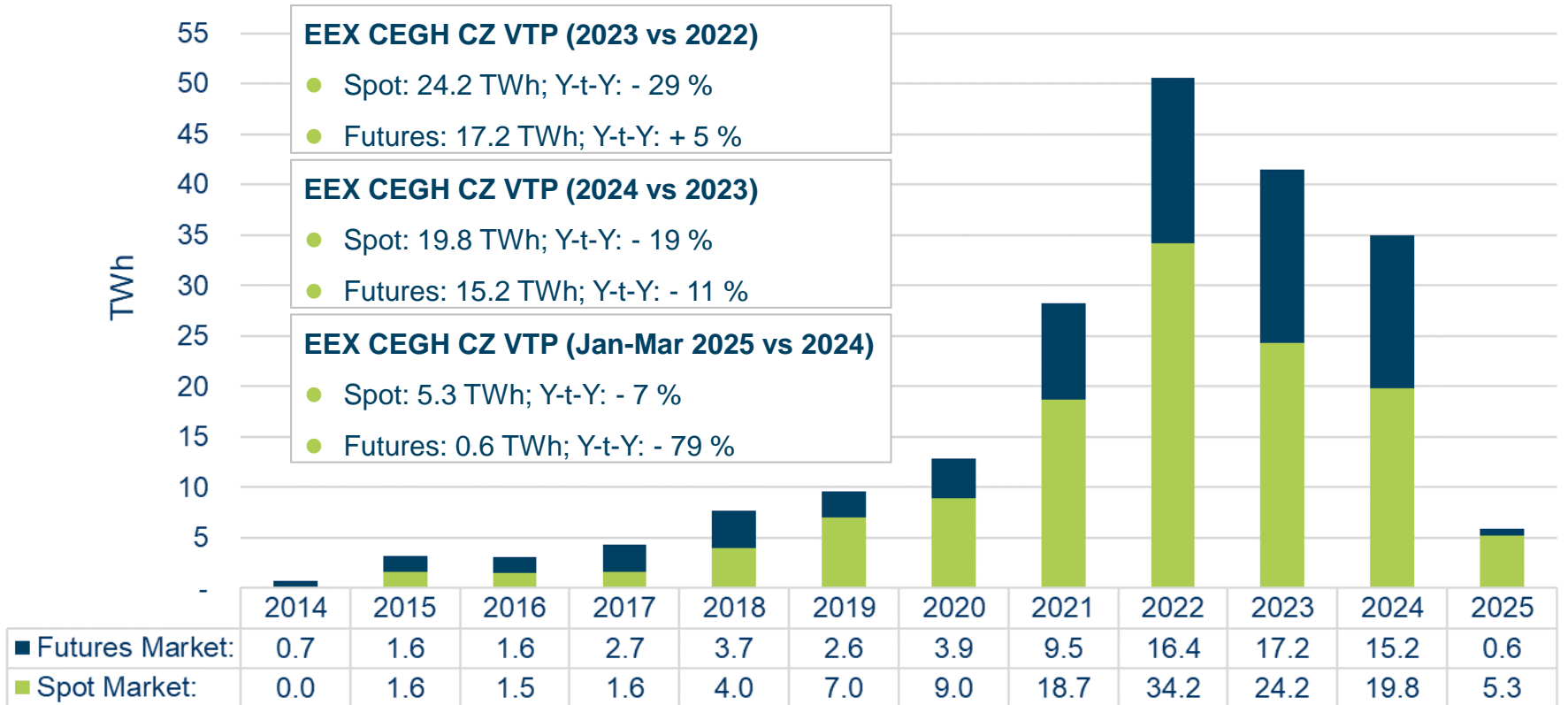
EEX CEGH Austrian Gas Market

Yearly Traded Volumes; December 2009 – March 2025



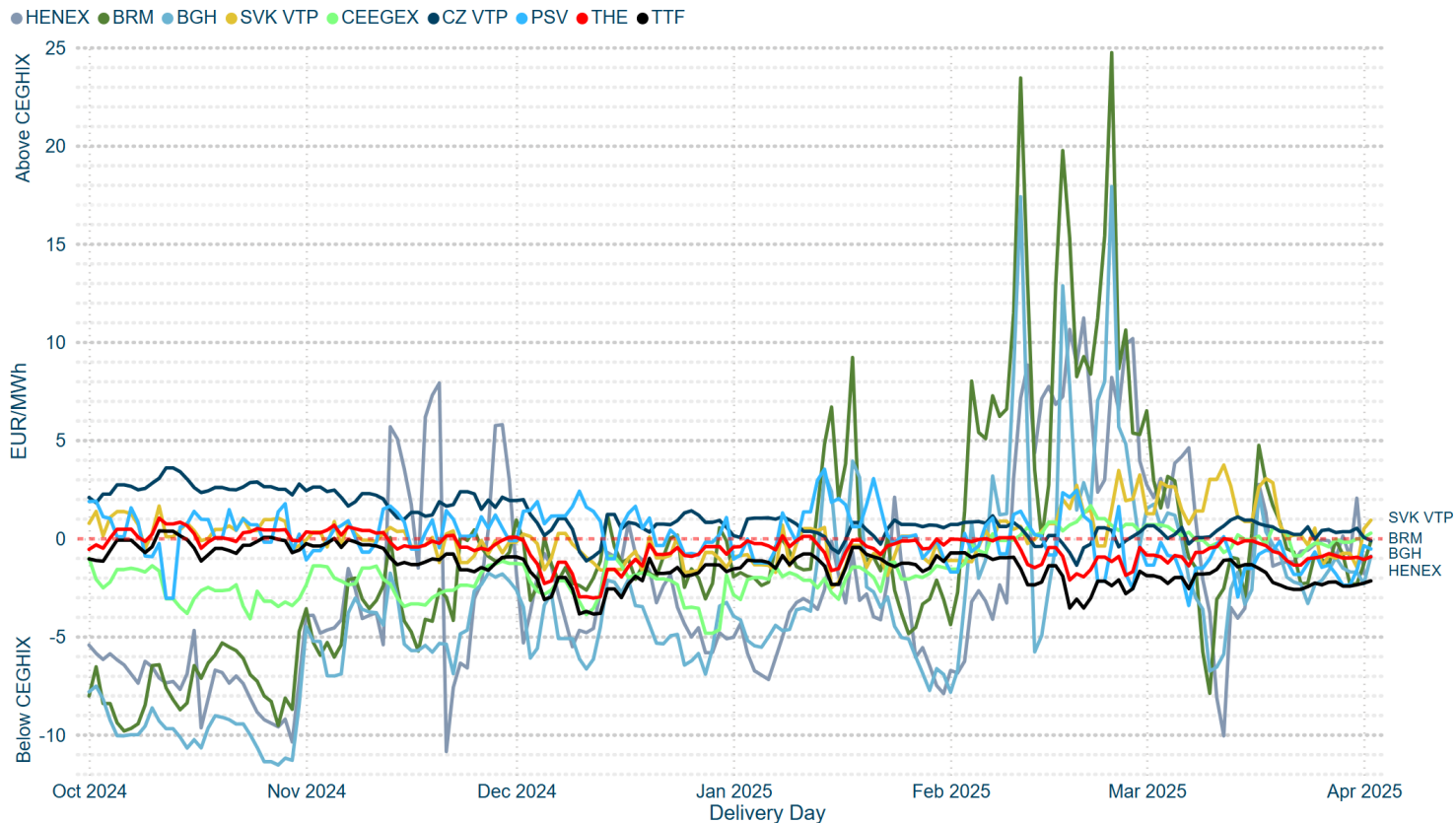
EEX CEGH Czech Gas Market

Yearly Traded Volumes; February 2014 – March 2025



European Spot Natural Gas Prices

Compared to CEGHIX; Delivery Period: 1 October 2024 – 2 April 2025*



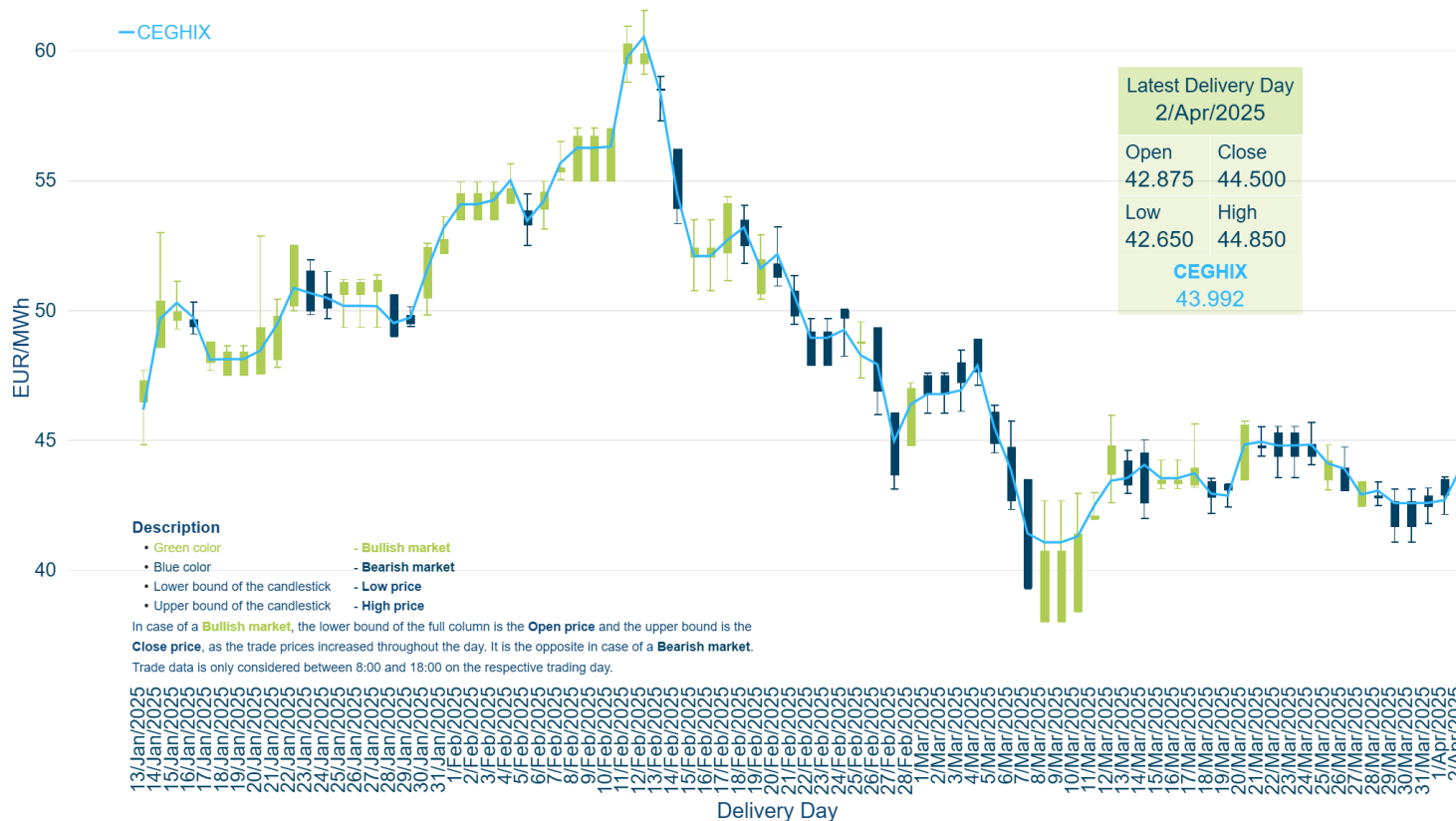
*HENEX – 1 April 2025



**THANK
YOU FOR
YOUR
ATTENTION**

EEX CEGH Spot Prices

Open-Low-High-Close and CEGHIX Spot Index

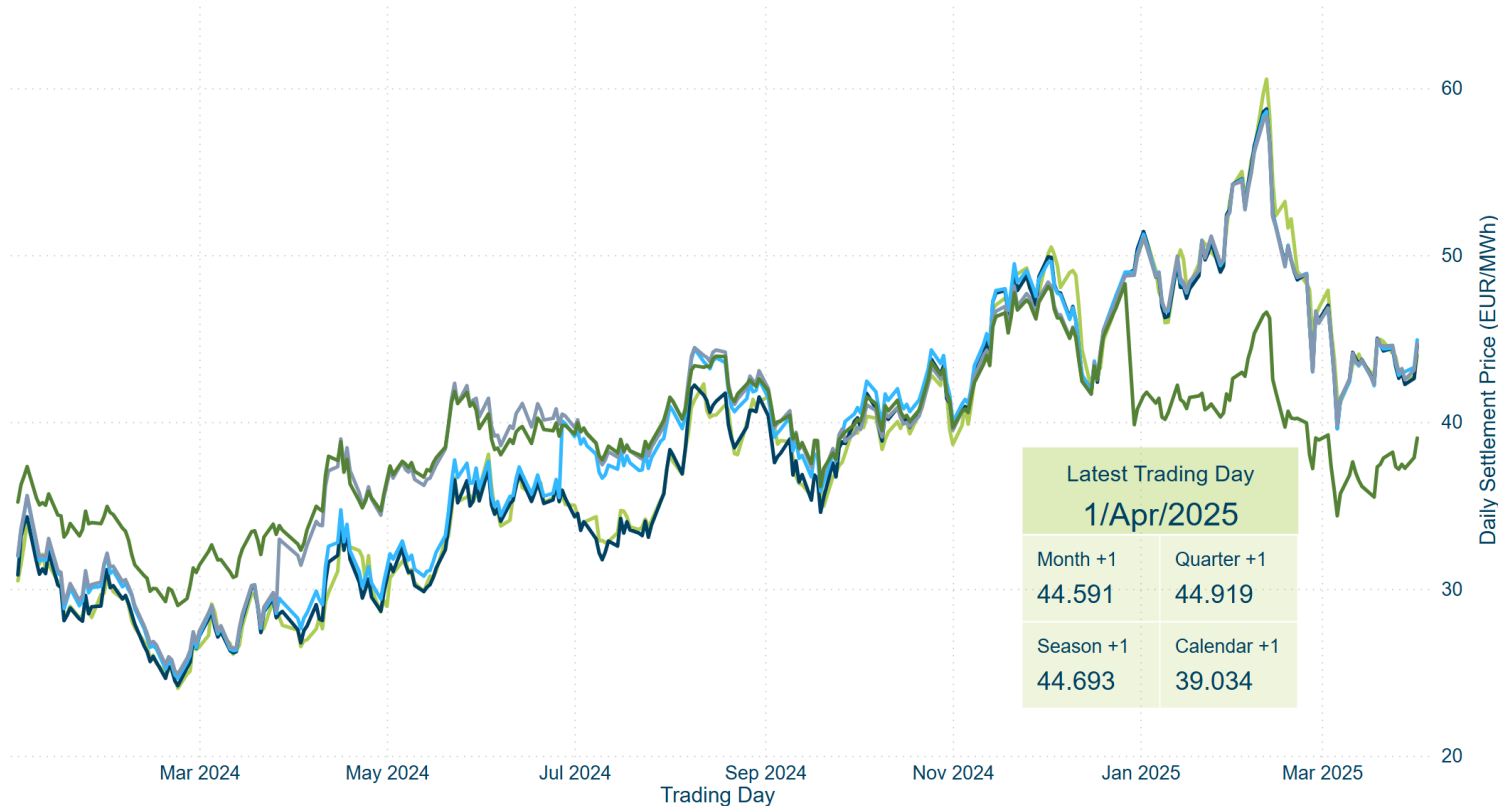


EEX CEGH Futures Prices

Daily Settlement Prices and WAVG CEGHIX since January 2024



Maturity ● Weighted Average CEGHIX ● Month +1 ● Quarter +1 ● Season +1 ● Calendar +1



EEX CEGH Futures Prices

Arithmetic Average of Daily Settl. Prices for the respective Delivery Month

