Latest Energy Community developments

Nina Grall-Edler

41th ECRB meeting, 5 December 2018 (Athens)
Recent developments regulatory aspects

• Ministerial Council / PHLG
  - Gas TAR and CAM NC adopted
  - REMIT Regulation adopted – version „light“
  - Extension of the Director’s term
  - Establishment of a Coordination Group on cyber security
  - Treaty reforms

• IR 2018

• WB6 DAMI pilot projects
  - Regulatory support measures NEMO | ECRB WP 2019

• Gastrans exemption

• Ahead
  - Electricity market guidelines
  - Gas network code implementation CESEC Action Plan | GRI SSE WP 2019
  - REMIT implementation ECRB W 2019
  - Streamline technical assistance with USAID/NARUC
  - Gas: UA-PL, MD-UA
  - EL: UA-EU, GE-TK CAO, UA-MD, WB6
  - CP NRAs in ACER
New ECRB duties

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ECRB duties ahead

- **RfG | DC | HDVC** EL
  - As of 2021: ECRB and ECS monitor implementation for non ENTSO-E members incl coordination ECS/ENTSO-E WP 2020 et seq
  - As of 2021: maintain register on derogations and monitor procedure for granting such WP 2020 et seq
  - As of 2021: issue a recommendation on revocation of a derogation WP 2020 et seq incl PA

- **CMP** GAS
  - **1.6.2020**: first annual report on congestion at interconnection points WP 2019 et seq

- **TAR** GAS
  - Before 1.10.2021: report on methodologies and parameters used to determine allowed or targeted revenues WP 2020

- **CAM** GAS
  - Decision on CBCA for cross-border capacity optimisation as of implementation deadline 2020 | PA
  - Decision on use of a single booking platform +6 month starting from transposition deadline – valid for 3 years | PA
ECRB/ECS duties ahead

• REMIT
  – Coordination of investigations ECRB WP 2019

• 1.4.2019: first ECS report on IO NC implementation IAs | units | gas quality | data exchange — submission to PHLG → notification reference
NEMO designation – a proposal for an ECRB Recommendation

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Pilot projects

Day-ahead market coupling in South-East Europe

WB6 Day-ahead Market Integration Programme
Steering Committee Market Coupling Roadmap

- Montenegro-Serbia
- Serbia – 4 MMC
- FYR of Macedonia-Bulgaria
- Bosnia and Herzegovina with HR, MN and RS
- Albania-Italy-Montenegro-Serbia
- Albania – Kosovo*
- Albania - Greece
Regulatory support measures

• Scope
  − Support going-live of DAMI pilot projects by granting an „early implementation“ regulatory framework mirroring EU experience
  − Needs to be defined by WB6 DAMI PSC

• Out of scope
  − Putting in place entire CACM Regulation provisions → separate complementary process

• Still
  − Stay as close as possible to CACM provisions

• Reasoning
  − Early involvement of CP stakeholders in EU CACM processes
  − Example: participation in MRC NEMO platform

• First deliverable NEMO designation
NEMO designation

• Content
  – Draft NRA decision
  – Accompanying explanatory note open for further Annexes

• Scope
  – Defining regulatory rules applicable for being designated as NEMO in a CP by NRA or Ministry
  – Using designation criteria from CACM Regulation and providing EU practise
  – *version 1*: natural monopoly defined by national legislation | *version 2*: no monopoly provisions
  – Defining NEMO tasks in line with the CACM Regulation
  – Reflecting on NRA powers views of CP NRAs’ legal services essential
    – CAM/CMP approval
    – (MO) licensing power
    – TEP: DAMI and ID

• Out of scope
  – NEMO tendering
NEMO designation

• In parallel
  – political support process: annex to the WB6 MoU
  – CACM Regulation

• Meetings
  – MRC NEMO platform

• Target
  – ECRB Recommendation ECRB WP 2019
  – Adoption by CP NRAs
Chairpersons 2019-2020

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Election of Chairpersons 2019-2020

• **IR Article 7.5**: The Working Group Chairs are elected by the ECRB for a period of two years, which may be extended.

• **IR Article 7.7**: The election of Working Group Chairs by the ECRB requires the **presence of two thirds** of Members and **simple majority** of the votes cast

• [Deputy chairs 2019-2020]

• Secret voting

• One vote per CP NRA [and EU]

• **Presentation of candidates**
Regulatory School Program
2019 provisional
Nina Grall-Edler
41th ECRB meeting, 5 December 2018 (Athens)
Program

- Newly introduced “credit and award” system
- 13 February 2019, Vienna: “Coordinated Capacity Calculation in Electricity” [link](ECRB WP 2019 / WB6)
- 22 October 2019, Vienna: “Integration of Renewable Energy Sources”
- …? Cyber security, gas trading, CAO, REMIT
- Advisory Committee meeting 20.12.2018
Thank you for your attention!

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REMIT “light”

- **Applicable** provisions
  - Transparency requirements
  - prohibition of market abuse
  - registration of market participants with regulators
  - investigatory and enforcement powers to regulators (incl. penalty regime)

- **No central** data collection and market surveillance of ACER [at this stage]
  - ECRB to cover function of investigation-coordination instead

Geographic scope - Contracting Parties

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<th>Contracting Parties</th>
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