

Ensuring synergies between electricity market integration and CBAM implementation in Contracting Parties

Technical-level meeting

1 July 2025, Brussels – 09:30 – 14:00

Conference Centre Albert Borschette and online

*Rue Froissart 36, 1040 Etterbeek
Brussels, Belgium*

The approaching date of CBAM's definitive period makes it timely and important to have an exchange regarding any potential unintended consequences and ways to manage them, so that Contracting Parties and market participants can prepare effectively for the implementation of this regulation.

The event will be divided into two main parts. **Part I** serves to demonstrate the outstanding issues via case studies and projections. Its function is limited to stocktaking and describing the current or anticipated impacts of CBAM implementation, as well as how relevant stakeholders are planning to prepare for them. Each thematic block will be followed by a brief Q&A.

Part II will build on the issues outlined in the first half of the meeting, with an exchange aimed at identifying the possible solutions and responses, while also delineating the boundaries of action.

The event follows up on an earlier communication of the Energy Community Secretariat to the European Commission, on behalf of the Contracting Parties and other stakeholders, signalling a number of questions and issues raised in relation to the applicability of CBAM to electricity.

Without prejudice to any future positions, and given the technical-level nature of the meeting, no points raised or statements made shall be considered as binding commitments, nor shall they be attributed to any individual participant.

Draft agenda

Introductory remarks

Yolanda Garcia-Mezquita, Head of Unit, DG ENER, European Commission

Adam Cwetsch, Head of Unit, Energy Community Secretariat

09:30 –
09:45

Part I – Setting the Scene: Identifying the Issues and key challenges for the energy markets and investments

Latest state of play in the implementation and review of the CBAM Regulation

Representatives of DG TAXUD and DG ENER, European Commission

- ⇒ Omnibus proposal state of play
- ⇒ European Commission studies on electricity as a CBAM good and on indirect emissions
- ⇒ End-of-2025 review of CBAM & 2026 structural review

09:45 –
10:15

Current status and outstanding issues related to electricity market coupling

Jasmina Trhulj, Head of Unit, Energy Community Secretariat

Peter Pozsgai, Task Force Lead, Energy Community Secretariat

- ⇒ Progress in Contracting Parties
- ⇒ Completion of market coupling during CBAM's definitive regime

10:15 –
10:50

Q&A, discussion

Electricity trade and the use of infrastructure in the definitive regime of CBAM

Martin Martinoski, Electricity and Statistics Expert, Energy Community Secretariat

Arben Kllokoqi, Lead of the Regulatory Support Task Force, Energy Community Secretariat

Ezgi Özkirim, Energy Regulation and Compliance Manager, GEN-I

Anna Butenko, Deputy Head of Legal Section, ENTSO-E

- ⇒ Case study: current practice and anticipated changes from 2026 in hedging strategies and liquidity in CPs' electricity markets
- ⇒ Case study: role of CPs in MS-to-MS electricity flows and practical illustration on CBAM's impact on those flows

10:50 –
11:40

Q&A, discussion

Coffee break

11:40 – 12:00

Development of renewable energy projects in CPs

Maja Rašović, EFT Group

- ⇒ Case study: for the development and bankability of a RES project considering the CBAM-related reduction of income for exports to the EU

12:00 –
12:30

Q&A, discussion

Draft agenda

Summary conclusions of Part I.

Mark Copley, CEO, Energy Traders Europe

12:30 –
12:45

Part II – Structured Discussion on Policy Options and Potential Solutions

Moderated discussion reflecting the issues raised in Part I and beyond

1. Conclusion of market coupling for CPs;
2. Maintaining the integration of CP electricity markets after 1 January 2026
3. Ensuring the development of RES

12:45 –
13:45

Concluding remarks

Yolanda Garcia-Mezquita, Head of Unit, DG ENER, European Commission

Adam Cwetsch, Head of Unit, Energy Community Secretariat

13:45 –
14:00

Buffet lunch