

WORKSHOP ON ENABLING DECARBONISATION OF INDIVIDUAL HEATING SYSTEMS 9 November 2023





EU requirements (labelling and ecodesign) for heating appliances Current requirements and on-going revisions

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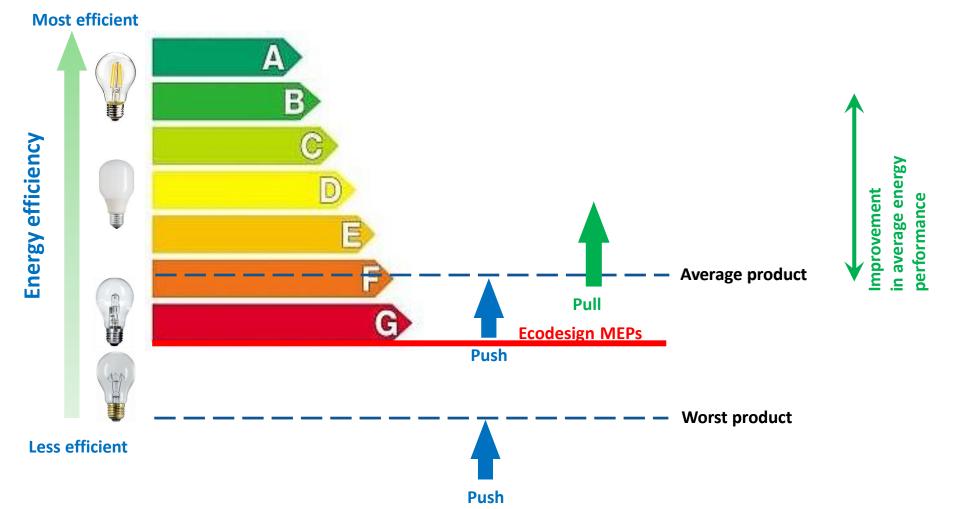


Ecodesign and energy labelling product regulations

European Commission

Ecodesign: Targets producers/retailers Pushes the market (models)

Labelling: Targets consumers Pulls the market (sales)





Framework labelling regulation

EPREL <u>https://eprel.ec.europa.eu/</u>

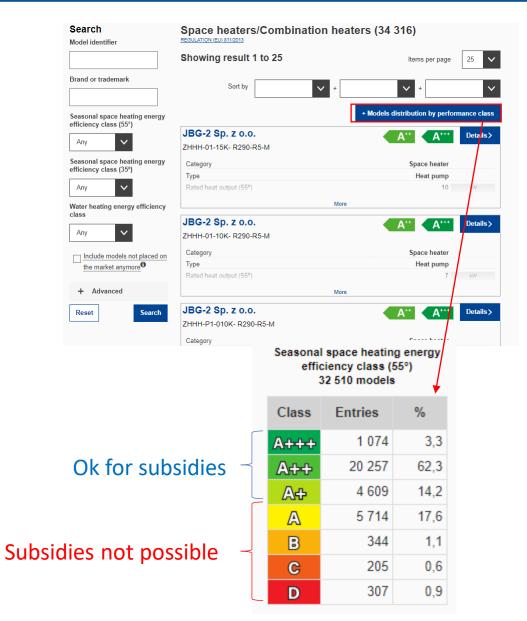
- -> Online registry of labelled products
- -> Also gives model distribution by class

Important link between energy label and subsidies

-> Article 7.2: "incentives shall aim at the highest two significantly populated classes of energy efficiency, or at higher classes"

Similar link also made for public procurement in EED, in VAT Directive and in EU taxonomy

- » EU energy labelling now has wider implications than simple consumer information!

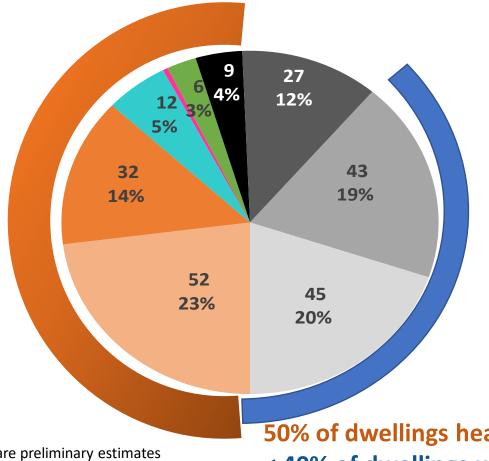




Residential space heating

European Commission

Space heating of EU27 dwellings 2020



GAS condensing

- GAS non-condensing
- OIL (90% non-condensing)
- EL. RESIST boilers
- HEAT PUMP (incl. hybrid)
- SOLID FUEL boilers
- District heating
- EL. local heaters (incl. RAC)
- NON-EL. local & NO heating

50% of dwellings heated by central hydronic space heaters < 40% of dwellings use local / room heating products

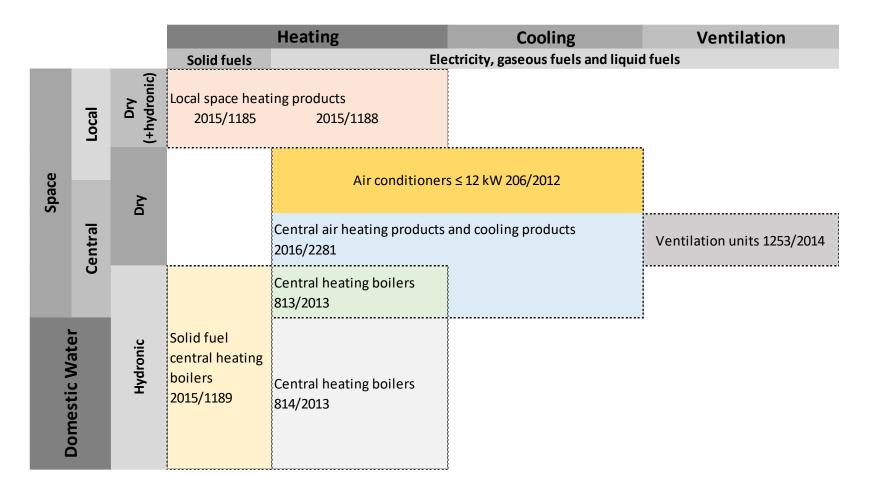
Total 227 million dwellings (incl. 16% secondary dwellings) Source: VHK, EIA 2021

Average no. of local heaters per dwelling are preliminary estimates



Ecodesign regulations

European Commission





Hydronic space heaters except solid fuel

Boiler, heat pumps (+hybrids), gas heat pumps, micro-cogeneration, solar heating addition



Regulation 🔽	Current 🔽	On-going review 💌	Planned adoptio 🔽
Ecodesign	813/2013	Yes	2024
Energy label	811/2013	Yes	2024



Space heating-label classes

European Commission



Seasonal space heating energy efficiency class	Seasonal space heating energy efficiency class	Seasonal space heating energy efficiency class	
	MT regime	LT regime	
A+++	η ≥ 150	η ≥ 175	
A++	125 ≤ η < 150	150 ≤ η < 175	
A+	98 ≤ η < 125	123≤ η < 150	
А	90 ≤ η < 98	115 ≤ η < 123	
В	82 ≤ η < 90	107 ≤ η < 115	
С	75 ≤ η < 82	$100 \leq \eta < 107$	
D	36 ≤ η < 75	61 ≤ η < 100	
E 34 ≤ η < 36		59 ≤ η < 61	
F	30 ≤ η < 34	55 ≤ η < 95	
G	η < 30	<55	

Subsidies to fossil fuel boilers (Class A and below) are already illegal (Art 7.2 2017/1369) as A+ and A++ classes are significantly populated (EPREL distribution of products by classes).



Seasonal space heating energy efficiency class	Seasonal space heating energy efficiency class MT regime	Seasonal space heating energy efficiency class LT regime
А	η ≥ 260	η ≥ 360
В	165 ≤ η < 200	250 ≤ η < 360
С	145 ≤ η < 165	205 ≤ η < 250
D	115 ≤ η < 145	175 ≤ η < 205
E	100 ≤ η < 115	150 ≤ η < 175
F	90 ≤ η < 100	115 ≤ η < 150
G	η < 90	<115

Rescaling better highlights boilers are inefficient (A, B -> F, G)

Change of PEF from 2,5 to 1,9

More ambitious LT scale



Commission

Revision proposal as of 27 April 2023	Current	Revision
Space heater category	<i>ηs</i> in %	<i>ηs</i> in %
B1 Fuel boiler ≤10 kW & combi boiler ≤30 kW	75	76
Fuel boiler ≤ 70 kW	86	87
Fuel boiler > 70 kW \leq 1 MW (n1 and n4)	86 (<i>ŋ1</i>)	87 (<i>ŋ1</i>)
1000000000000000000000000000000000000	94 (<i>ŋ4</i>)	95 (η4)
Electric (combi) boiler	36	48
Cogeneration space heaters <50 kWel	100	115
Hybrid heat pump/solar hybrid, MT	NA	125
Thermally Driven (TD) heat pump, MT	110	145
Thermally Driven (TD) heat pump, LT	125	170
Electric heat pump, MT (Medium	110	145
Temperature)	110	140
Electric heat pump, LT (Low Temperature)	125	170

MEPS update-> change of primary energy factor (PEF) from 2.5 to 1.9

New product categories

Scope extension (400 kW to 1 MW)



Energy evolutions after Ukraine's agression by Russia

- -> REPowerEU, ensure energy security and the Green Deal objectives
 - Diversify gas supply (LNG)
 - Accelerate development of renewables
 - Save gas/energy: included a proposal to study a horizontal space heating MEPS $\eta_{sh} > 115\%$ by 2029 i.e. stand-alone boiler phase-out
- -> Impact assessment
 - HP to become cheapest heating product before 2030 (up to 1 MW), EU average
 - Evolution driven by reducing electricity / gas price ratio and learning / scaling up rates by 2030
 - Minimum efficiency requirements at 115% (Primary energy factor 1.9) proposed (CF April 2023) but not supported by a majority of MS for now



Solid fuel boilers

Boilers, micro-cogeneration, solar heating addition (label)







Regulation 🔽	Current 💌	On-going review 💌	Planned adoptio 💌
Ecodesign	1189/2015	Yes	2025
Energy label	1187/2015	Yes	2025



Solid fuel boiler regulations

Current regulations

-> Current **label** use same scale as for other central hydronic products with a correction factor (BLF = 1.45) which places SFB mostly in classes A+ and A++.

-> Current ecodesign requirements

- Efficiency: < 20 kW etas>75% // > 20 kW etas>77%
- Emission limits: PM, OGCs, CO, NOx

Revision at early stage; main discussion topics

-> Energy **label**: removal of the BLF factor, potential merge with other boilers, link to subsidies

-> **Ecodesign**: main concern related to PM emissions, possible extension to 1 MW, scope extension to non-woody biomass



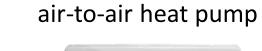
Room heating products

Electric radiators













Local space heaters

Sub-categories 🔽	Regulation 💌	Curren 💌	On-going reviev	Planned adoptio 💌
Local space heater except solid fuel	Ecodesign	1188/2015	Finished	Adopted (2023)
Local space heater including solid fuel	Energy label	1186/2015	Yes	2024
Air conditioners	Ecodesign	206/2012	Yes	2024
Air conditioners	Energy label	626/2011	Yes	2024
Solid fuel local space heaters	Ecodesign	1185/2015	Yes	2025



Present situation

- A significant share of consumers do consider several room heaters when buying
- Scales are not comparable (HP metrics not aligned either): most consumers think they are, ie A or A+++ is good in absolute, whatever heating product they buy.
- Electric heating is not labelled (most common room heating product type)
- Biomass labelling factor: no longer possible and not aligned with the EU Action Plan 'Towards Zero Pollution for Air, Water and Soil'



Room heating products, labelling

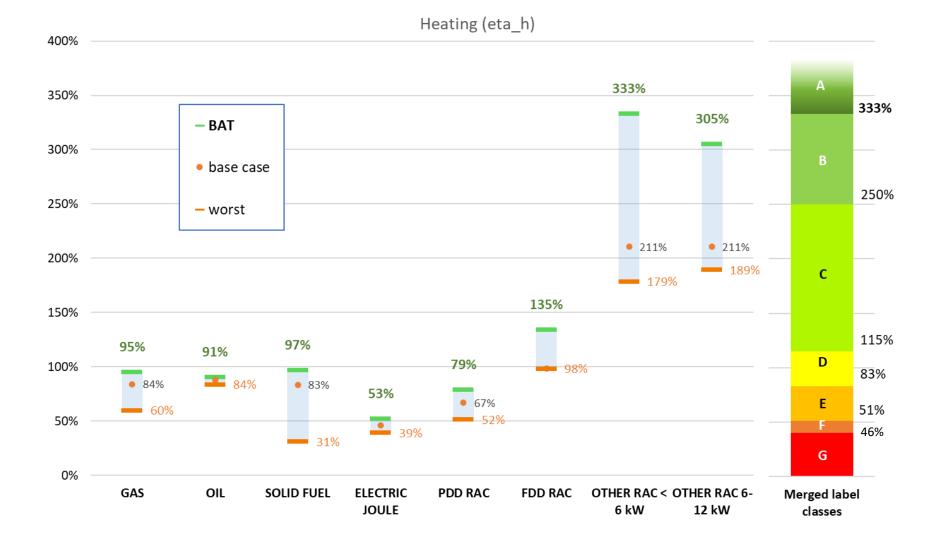
Proposal (March 2023)

Heat pumps (B to D)

Electric (E-F-G): different controls

Combustion stoves (D to G)

D class possibly eligible to subsidies (heat pumps and best biomass stoves)





LSH except solid fuel

- Current regulation (1188/2015)
 - ✓ Includes electric, gas and liquid LSH
 - ✓ MEPS
 - ✓ NOx emission limits
 - ✓ Inclusion of control factors in the calculation of heating efficiency
 - ✓ Different MEPS for different fuels and sub-categories
- Revision
 - ✓ Clarification of the scope (towel rails)
 - ✓ Inclusion of separate controls
 - ✓ Remove loopholes (slave heaters)
 - ✓ Low power modes

✓ Alignment of calculation methods with energy labelling



Air conditioners and comfort fans

- Current regulation (206/2012)
 - ✓ 0-12 kW
 - ✓ COP for single duct and double duct, SCOP for other (split air-to-air heat pumps)
 - ✓ Different MEPS for SD, DD and Others (lower values above 6 kW)
 - ✓ Lower MEPS for refrigerant with lower Global Warming Potential
- Revision main heating topics
 - ✓ Adapt metrics to SCOP for all; no longer use SD for heating
 - ✓ Link to Fgas regulation



Solid fuel LSH

• Current regulation (1188/2015)

✓MEPS

✓ Emission limits (PM, OGCs, CO, NOx)

✓ Different MEPS and emission limits for different fuels and sub-categories

• Revision main topics

✓MEPS

- ✓ Emission limits (focus on PM and OGCs)
- ✓ Test procedure

✓ Conformity assessment (3rd-party certification)



Air heating and cooling products (Regulation 2281/2016)

- -> Only ecodesign requirements for now
- -> for adoption in 2025/2026

Low temperature heat emitters

- -> Feasibility study of an energy label
- -> for adoption in 2025/2026



Commission

Thank you for your attention!

QUESTIONS?

Web site:

https://commission.europa.eu/energy-climate-change-environment/standards-tools-and-labels/products-labelling-rules-and-requirements/energy-label-and-ecodesign_en

Contact: ENER-ENERGY-LABELLING@ec.europa.eu