

EECG: Stocktaking on Activities, Work Programme Implementation and Future Priorities



JOINT MEETINGS

- PARTICIPATION STATISTICS



>> ENERGY EFFICIENCY COORDINATION GROUP MEETING

>> COMBINED ODYSSEE-MURE AND EECG MEETING

PARTICIPANTS:

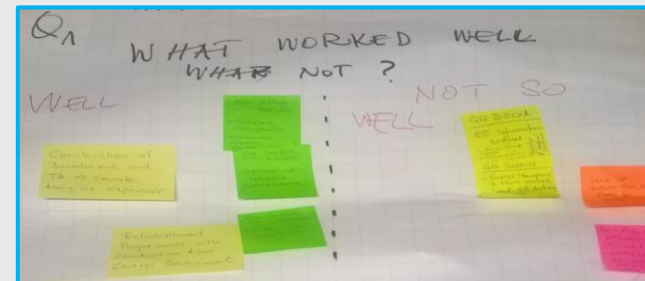
- Contracting Parties - EECG and Odyssee-Mure members
- European Commission (DG ENER, DG NEAR), CINEA, EU Delegations
- Odyssee-Mure project team (ADEME, Fraunhofer ISI, Enerdata, Jožef Stefan Institute, EIHP, Hungarian Energy and Public Utility Regulatory Authority, Austrian Energy Agency)
- Supporting organisations / IFIs / invited experts: European Investment Bank, EBRD, KfW, Kommunalkredit Public Consulting GmbH (REEP), CEE Bankwatch, OMNIA GmbH, Economic Consulting Associates
- Energy Community Secretariat

HYBRID MEETING GUIDELINES

- + Microphone Use:** Always use the microphone when speaking. Press the button in the center to activate it.
- + Priority:** The most recently activated microphone takes priority. Be careful before turning on your microphone.
- + Online Participants:** Mute your microphone; raise your hand or use the chat.
- + In-Room and Online Participants:** Mute your electronic devices.
- + Recording (optional):** This meeting may be recorded. By participating, you consent to the recording.
- + AI Tools (optional):** Live subtitles and AI-generated meeting minutes are enabled. Disconnect if you do not consent.

ENERGY EFFICIENCY COORDINATION GROUP

- ✚ **ACTIVE SINCE 2013 - TO FOSTER EE COOPERATION!**
- ✚ **KEY OBJECTIVE: TO FACILITATE TRANSPOSITION OF ENERGY EFFICIENCY DIRECTIVES INTO NATIONAL LEGISLATION AND SUPPORT EFFECTIVE IMPLEMENTATION:**
>> DIRECTIVES ON ENERGY EFFICIENCY, ENERGY PERFORMANCE OF BUILDINGS, ENERGY LABELLING PACKAGE
- ✚ **INITIATOR, COORDINATOR AND IMPLEMENTATION PARTNER OF VARIOUS ASSISTANCE PROJECTS**
- ✚ **STRONG SUPPORT BY EU/DONORS/IFIs - VALUABLE AND IMPORTANT FOR A SUCCESSFUL WP IMPLEMENTATION**
- ✚ **2-YEAR EEGC WORK PROGRAMMES -**
WP 2023 – 2024, new WP 2025 – 2026 (planning)
- ✚ **EEGC MEETINGS: 3 PER YEAR, COMBINED WITH WORKSHOPS:**
28-29 March 2023 (Vienna), 14-15 June 2023 (Tbilisi),
8-9 November 2023 (Online); 14 March 2024 (Online); 25-26 June 2024 (jointly with EPCG, Vienna); 25-26 November (jointly with ODYSSEE-MURE, Vienna)!



ENERGY EFFICIENCY WORK PROGRAMME 2023-2024

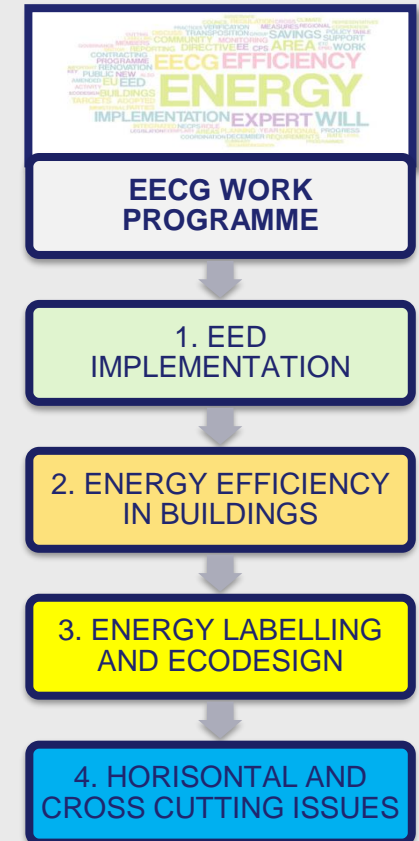
✚ **FOCUSES ON IMPLEMENTATION OF EE ACQUIS**

✚ **FOLLOW NEW DEVELOPMENTS AND IMPLEMENTATION CHALLENGES:**

Clean Energy Package (EED/EPBD/Governance), new 2030 targets and integrated planning/reporting, new labelling & ecodesign regulation, developments in EU etc.

✚ **SYNERGIES WITH EPCG, RECG AND ENERGY AND CLIMATE TWG:**

- *Contribution to 2030 energy and climate targets, NECP, decarbonization measures, integrated reporting, energy poverty*
- *Financing, information and training*
- *joint activities (WSs, trainings)*



EECG WORK PROGRAMME 2023-2024

- HIGHLIGHTS AND OUTCOMES

❖ REPORTING ON THE PROGRESS IN THE TRANSPOSITION OF ENERGY EFFICIENCY PROVISIONS UNDER THE CLEAN ENERGY PACKAGE:

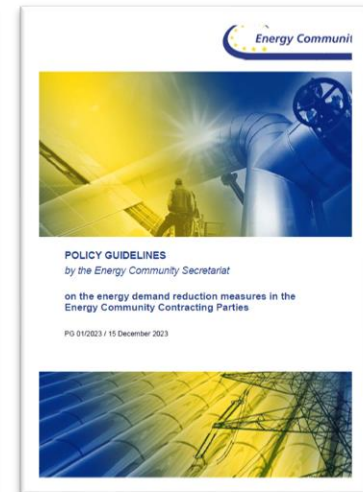
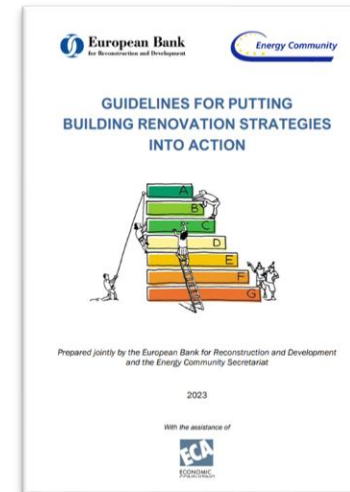
- ✓ *EE Acquis, EE NECP dimension, energy poverty*
- ✓ *Updates on energy efficiency and demand reduction measures in response to energy crisis*
- ✓ *Used for EnC strategic planning and Annual Reports*

❖ EnC POLICY GUIDELINES:

- ✓ *On demand reduction measures*
- ✓ *On implementation of Building Renovation Strategies*

❖ EU UPDATES/ SUPPORT INITIATIVES:

- ✓ *Updates on energy efficiency in the EU (DG ENER) and on EU funding and TA (DG NEAR)*
- ✓ *Regular updates by REEP Plus (EBRD/KfW) and Green for Growth Fund (Finance in Motion)*
- ✓ *Odyssee-MURE CET LIFE project (Fraunhofer ISI)*
- ✓ *EU4Energy, EIB JASPERS*



EECG WORK PROGRAMME 2023-2024 - HIGHLIGHTS AND OUTCOMES



❖ WORKSHOPS:

- ✓ *On the enabling framework for implementation of energy efficiency and demand reduction measures in buildings*
- ✓ *On delivering building renovation strategies*
- ✓ *On decarbonisation of heating systems*
- ✓ *On bridging energy efficiency and energy poverty in NECP policies and measures*
- ✓ *On how setting up an EMAS changes operations: The Energy Community Secretariat's story*

❖ BEST PRACTICES FROM CPs:

- ✓ *Energy efficiency reforms, EcoVoucher Programme as a tool to decrease the energy poverty (Moldova)*
- ✓ *Building Renovation Strategy and the Revolving Fund (BIH)*
- ✓ *Policy reforms, Cost-optimal study and new EP certification tool (Georgia, Montenegro)*
- ✓ *Energy efficiency policy reforms (Serbia)*
- ✓ *Social aspect of energy efficiency in Housing Sector (Habitat for Humanity, North Macedonia)*

ENERGY COMMUNITY - RECENT PUBLICATIONS

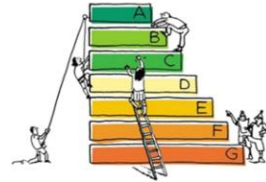


The Energy Community
LEGAL FRAMEWORK
2023 | EDITION 5.0

VOLUME V: ENERGY EFFICIENCY



**GUIDELINES FOR PUTTING
BUILDING RENOVATION STRATEGIES
INTO ACTION**



Prepared jointly by the European Bank for Reconstruction and Development
and the Energy Community Secretariat

2023

With the assistance of



POLICY GUIDELINES
by the Energy Community Secretariat

on the energy demand reduction measures in the
Energy Community Contracting Parties

PG 01/2023 / 15 December 2023



**ADDRESSING
ENERGY
POVERTY IN
THE ENERGY
COMMUNITY
CONTRACTING
PARTIES**

Factsheets on status and
policies and measures

October 2024

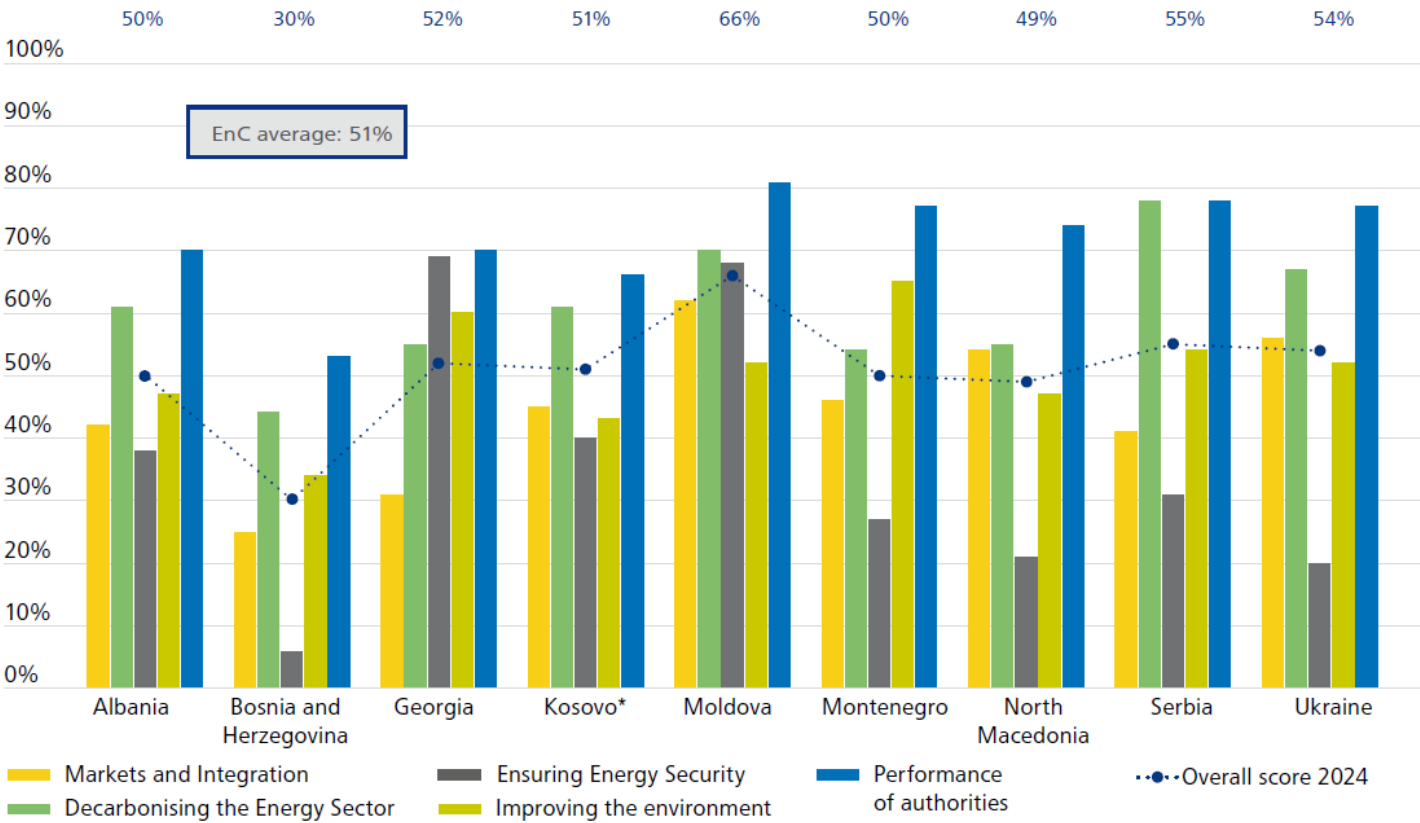
Joint Meeting of the EECG and EPCG (June 2024) – Stocktaking



- ✚ **Joint Efforts:** EECG & EPCG collaboration to address energy poverty through energy efficiency measures.
- ✚ Combined with **Workshop on bridging energy efficiency and energy poverty in NECP policies and measures and Sustainable energy days** - how setting up an EMAS system changes operations (EnCs story)
- ✚ **EU Energy Efficiency Directive presentation:** highlights on new ambitions and energy poverty
- ✚ **EU energy support package and growth plan:** links to energy poverty, energy efficiency and NECPs
- ✚ **ECS Reports & Study** on implementing the EE1st principle, focusing on energy poverty and NECP measures
- ✚ **EECG&EPCG members updates** on policies, measures, and progress related to energy efficiency and energy poverty. Most CPs are at the early stages of implementation, with a high percentage of the population below the poverty line driving efforts
- ✚ **Institutional Strengthening** reported in various CPs: ministries in RS, ME and MK, Agency in MD, Funds in KS, ME, MD and MK
- ✚ **Funding Allocation:** EU Energy Support package funds are mainly directed towards EE, with a high share of EE measures in NECPs
- ✚ **Continued Cooperation:** ECS announced continued cooperation between EECG and EPCG.

ENC 2024 IMPLEMENTATION REPORT

Overview of Implementation Performance by Contracting Parties



Note on methodology:

Scoring ranges from 0% to 100% (indicating full implementation)

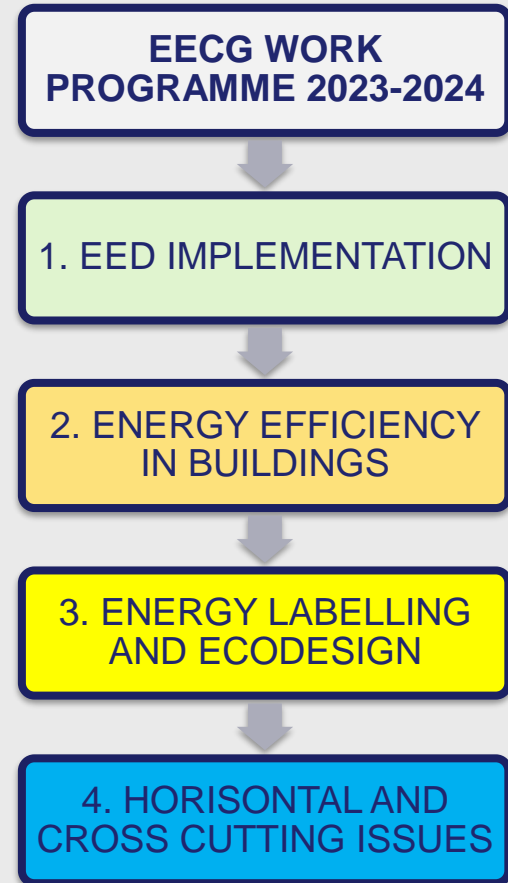
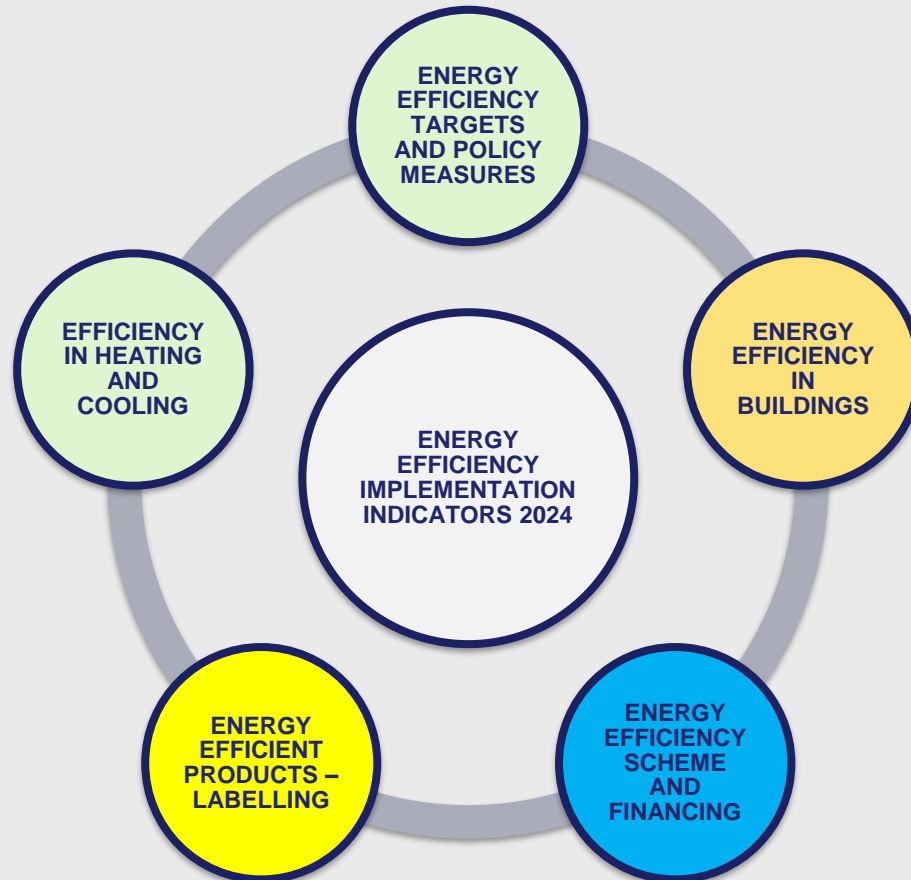
Weighting applied to create aggregated indicators, reflecting sectoral and overall implementation scores.

Assessment approach:

- Legislation Completion up to 50%
- Institutional Framework
- Verification and Enforcement
- Resources and Funding

Delay Penalty: possible % reduction per month of delay in implementation

ENC ANNUAL IMPLEMENTATION REPORT 2024 & EEGG WORK PROGRAMME 2024



Status of Implementation (2024)

>> Energy Efficiency



IMPLEMENTATION INDICATORS 2024		PERFORMANCE 2024								
	W	AL	BA	GE	XK	MD	ME	MK	RS	UA
2030 Energy Efficiency Targets and Policy Measures	0,20	68%	56%	68%	72%	65%	64%	69%	87%	79%
Energy Efficiency in Buildings	0,20	86%	66%	78%	89%	90%	90%	51%	64%	94%
Energy Efficiency Scheme and Financing	0,20	43%	49%	51%	73%	92%	69%	61%	96%	70%
Energy Efficient Products - Labelling	0,20	40%	42%	70%	53%	94%	98%	76%	93%	97%
Efficiency in Heating and Cooling	0,20	38%	32%	35%	70%	78%	76%	74%	76%	64%
Implementation ratio	1,00	55%	49%	60%	71%	84%	79%	66%	83%	81%

Link with the WB6 Reform Agendas and the Ukraine Plan

Energy Efficiency indicators	AL	BA*	XK	MK	ME	RS
2030 energy efficiency targets and policy measures	✓	✓	✓	✓	✓	✓
Energy efficiency in buildings	✓	✓	✓	✓	✓	✓
Energy efficiency scheme and financing	✓	✓	✓		✓	
Energy efficient products - labelling	✓					
Efficiency in heating and cooling		✓	✓	✓	✓	✓

*draft

Key messages:

- **Policy:** NECP finalisation and alignment with targets, EE Law adoption and implementation
- **Buildings:** Long-term renovation strategies, EPBD rulebooks, operational certification system and independent control
- **EE Scheme & Financing:** Obligation scheme updates, setup of EE funds and support programmes
- **Product Labelling:** Framework regulation and ongoing updates (rescanning)
- **Heating & Cooling:** legal framework not fully aligned, consumption-based billing, assessment for heating and cooling potential

Driving Energy Efficiency: EECG future activities



❖ EECG Meetings in 2025:

- March, June, November

❖ Cooperation at Different Levels:

- EPCG, RECG, CA EED, CA EPBD, REEP Plus, JASPERS, ODYSSEE-MURE
- Suggestions are welcome!

❖ Application of Energy Efficiency First Principle:

- 2023 EU Energy Efficiency Directive (EU/2023/1791): Reinforces the principle with new Article 3
- Support: EU Guidelines and Recommendations (2021, 2024), Energy Community Ministerial Council Recommendations (2024 - proposal)
- Secretariat: Assists and reports progress annually

❖ Study on EE1st implementation with a focus on addressing energy poverty and role in implementing NECPs and JTPs:

- Explore new EU policies, assess status in Contracting Parties, analyze and implement in buildings
- Investigate financial sector practices, recommend actions, funding models, legislative amendments, monitoring methods

Driving Energy Efficiency: EECG future activities



- ❖ **Integrated Reporting:**
 - Under Governance Regulation
- ❖ **Reform Agendas:**
 - Reform and Growth Facility - WB6, Ukraine..
 - Linkages, accelerated integration
- ❖ **Further Analysis and Adaptations:**
 - New EU acquis in Energy Community (2023 EED, EPBD)
- ❖ **Promotion:**
 - Exemplary role of the public sector
 - Renovation wave – possibilities for regional events
 - Suggestions are welcome!



THANK YOU FOR YOUR ATTENTION

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