Workshop: Bringing Energy and Transport together

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Virtual joint event, 21 October 2020
International organization established in 2005 by the Treaty establishing the Energy Community;

Extends the EU internal energy market to South East Europe and Black Sea Region to create a sustainable pan-European Energy Market;

Instrument to assist countries in the EU’s neighbourhood to reform their energy markets in line with EU law and principles;

Treaty obligations are binding and backed up by a strong institutional setting and dispute settlement mechanism, upgraded by Dispute Resolution Center;

Annual budget of 4.8 million in 2019 (plus additional funding for initiatives/regional projects), some 40 team members, offices in Vienna, Kyiv, Tbilisi.
OUR MEMBERS

- Contracting Parties
- European Union
- Observers
MAIN AREAS OF WORK

- Statistics
- Electricity
- Renewable energy
- Value added tax
- Competition/state aid
- Environment
- Cyber security
- Regulator
- Gas
- Climate
- Energy efficiency
- Oil
- Security of energy supply
- General services
INSTITUTIONAL SETTING

The Energy Community Secretariat

Ministerial Council

Parliamentary Plenum

Regulatory Board (ECRB)

Energy Community Secretariat

Permanent High Level Group

Fora (Electricity, Gas, Sustainability, Oil, etc.)
WHAT THE ENERGY COMMUNITY SECRETARIAT DOES

- Supporting implementation of the acquis
- Assisting in donor coordination
- Providing administrative support to institutions and bodies

- Compliance review & reporting & launching of infringement procedures
- Drafting legislation
- Capacity building
- Providing approvals and opinions
- Regional initiatives
- Enforcement
• Electricity acquis
• Gas acquis
• Energy efficiency acquis
• Renewables acquis
• Environment acquis
• Climate acquis
• SOFT MEASURES (regional initiatives, strategies, policy guidelines)

• Obligatory share of RES in transport
• Charging stations
• National Energy and Climate Plans
• Hydrogen Strategy
• Compressed Natural Gas
• Clean Air Regions Initiative

• Transport acquis
Current:
1. Regulation (EU) 2018/1999 on the Governance of the Energy Union and Climate Action – NECPs
4. Directive 2009/30/EC (Fuel Quality) – environmental and greenhouse gas emission standards

Future:
2. Directive 2018/2001/EC on the promotion of the use of energy from renewable sources - 2030 targets
The NECP process has started in most of the WB6 with the development of integrated methodological tools and initiating national stakeholder consultations.

Some have already started to draft the national plans and submitted drafts to the Secretariat for informal (Albania) and formal (North Macedonia) review.

The legal basis is also being developed in most of the WB6.

1) EnC and National legal basis exists;
2) Set up of organizational structure and engagement of experts for the NECP development
3) Drafting of NECP chapters as described in Regulation (EU) 2018/1999 (Governance Regulation) and/or Recommendation 2018/01/MC-EnC.
4) NECP updated in 2023
Fuel Quality Directive – Where do we stand?

- **Albania** – main provisions transposed, except for sulphur content in gas oil for non-road mobile machinery (NMRR)

- **Bosnia and Herzegovina** - The current legal framework is outdated. No transposition for NRMM.

- **Kosovo** - main provisions of the FQD transposed, for NMRR not.

- **Montenegro** – fully compliant with FQD

- **North Macedonia** - main provisions of the FQD transposed, for NMRR not.

- **Serbia** – main provisions of the FQD transposed, for NMRR not (maximum 1000 mg/kg allowed instead of 10 mg/kg)
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<tbody>
<tr>
<td>Renewable energy in transport</td>
<td>0.01</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.02</td>
<td>0.02</td>
<td>0.27</td>
<td>0.50</td>
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<tr>
<td>Certification system for biofuels and bioliquids in place</td>
<td>0.50</td>
<td>0.00</td>
<td>0.00</td>
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<td>0.00</td>
<td>0.00</td>
<td>0.45</td>
<td>1.00</td>
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<td>Verification body functional</td>
<td>0.30</td>
<td>0.00</td>
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<td>0.00</td>
<td>0.05</td>
<td>0.05</td>
<td>0.15</td>
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<td>Progress towards the 10% target</td>
<td>0.20</td>
<td>0.03</td>
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RES in transport (Directive 2009/28/EC) implementation status

Albania - no transposition (but unofficially 13% share);
Bosnia and Herzegovina - no transposition;
Kosovo - no transposition;
Montenegro - Sustainability criteria for biofuels and bioliquids are transposed, a verification body is prescribed in the Energy Law and the Decree, it is yet to be established;
North Macedonia - no transposition;
Serbia - adopted the necessary secondary legislation on criteria for biofuels and bioliquids. The share of renewable energy sources in transport remains low (1.16% in 2018).