26th Athens Forum - Bringing the Clean Energy Package into the Energy Community

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Clean Energy Package (CEP)

- **CEP I** → Electricity Market Design
- **CEP II** → 2030 Energy and Climate Targets

→ Make the markets fit to renewables

→ Achieve climate neutrality
CEP I: Electricity Market Design
« technically OK but politically difficult »

- TSOs cooperation in RGCE, SDAC extension, ECRB NRAs cooperation
- But lack governance between EU MS and EnC Contracting Parties

- Reciprocity (new Article 25’ ECT) to allow for mutual rights and obligations between EU MS and EnC Contracting Parties

- Common CCRs, ACER decisions
Energy Community Treaty Reform

- No significant progress since December 2020
- Remaining issues are:
  1. Financial penalties
  2. Reciprocity mechanism
  3. Transparency in the State aid sector
  4. Parties denomination
- Bilateral discussion with the Energy Community Presidency (for 2021: Serbia) to unblock the negotiations by the Informal Ministerial Council on 2/3 July
CEP II: 2030 Energy Targets
«politically OK but technically difficult»

- (ambitious) National Energy and Climate Plans; modelling and strategies; Proposals for adoption in MC 2021
- But issues of security of supply (coal phase-out, price spikes) and need for more flexibility («duk curve»)

- Competition issues
- Coal Regions in Transition
« You don’t have to listen to us, but you do have to listen to the science »
(Greta Thunberg to US Congress, 18/09/2019)
Markets and Decarbonisation

- More RES, more energy efficiency >> integrated markets & market coupling pilot projects >> necessary to support decarbonisation

- Carbon pricing >> EnC Decarbonisation Roadmap >> CBAM

« Reconcile technical expertise with political decisions to move in the same direction »
(Paris Agreement, 12/12/2015)
Q&A session and views from the audience

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