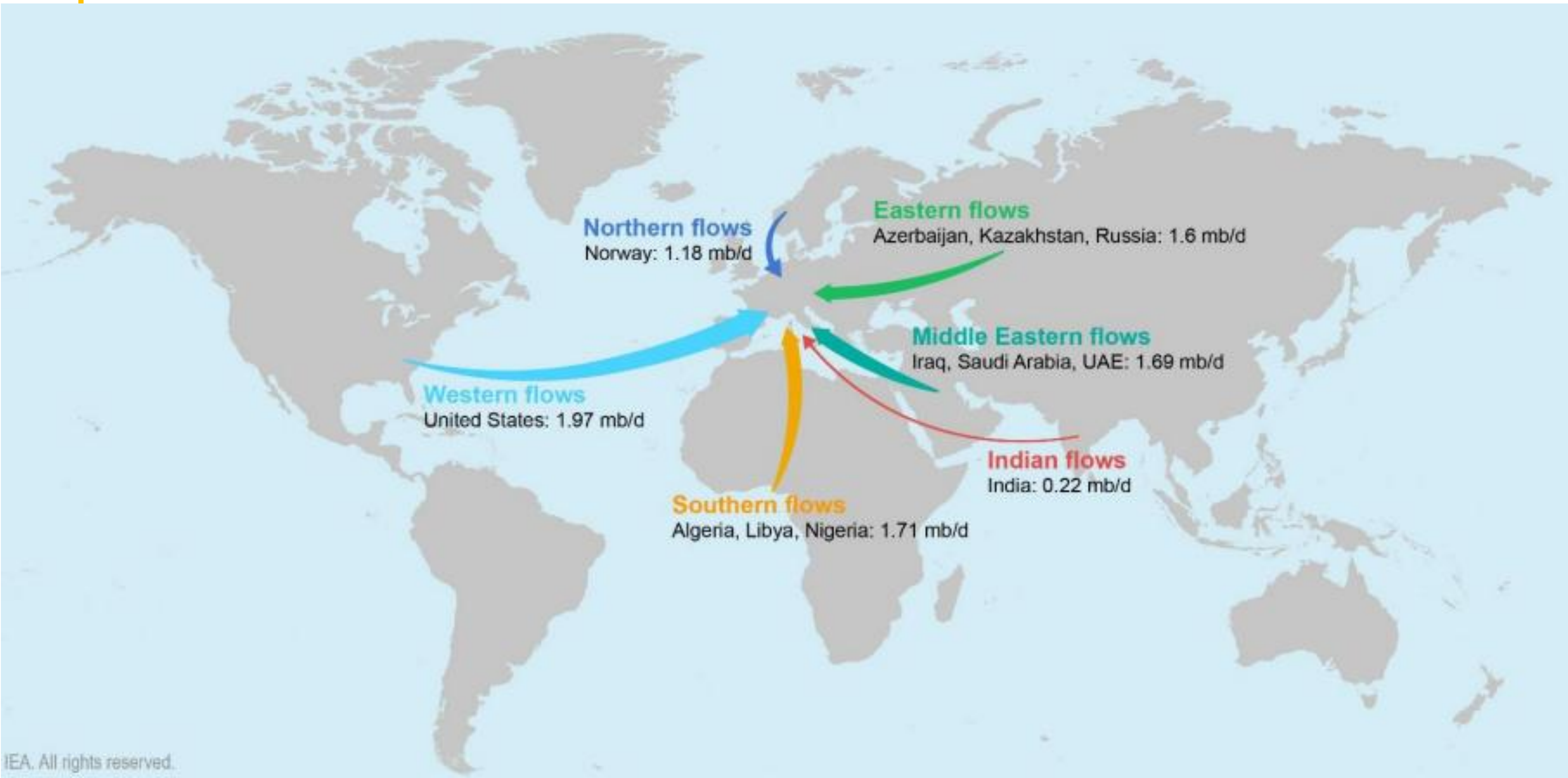
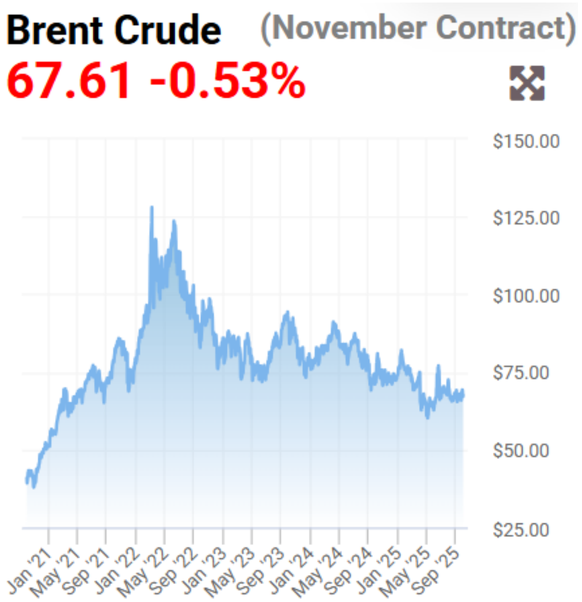
Oil Forum

EU preparedness 2025-2026

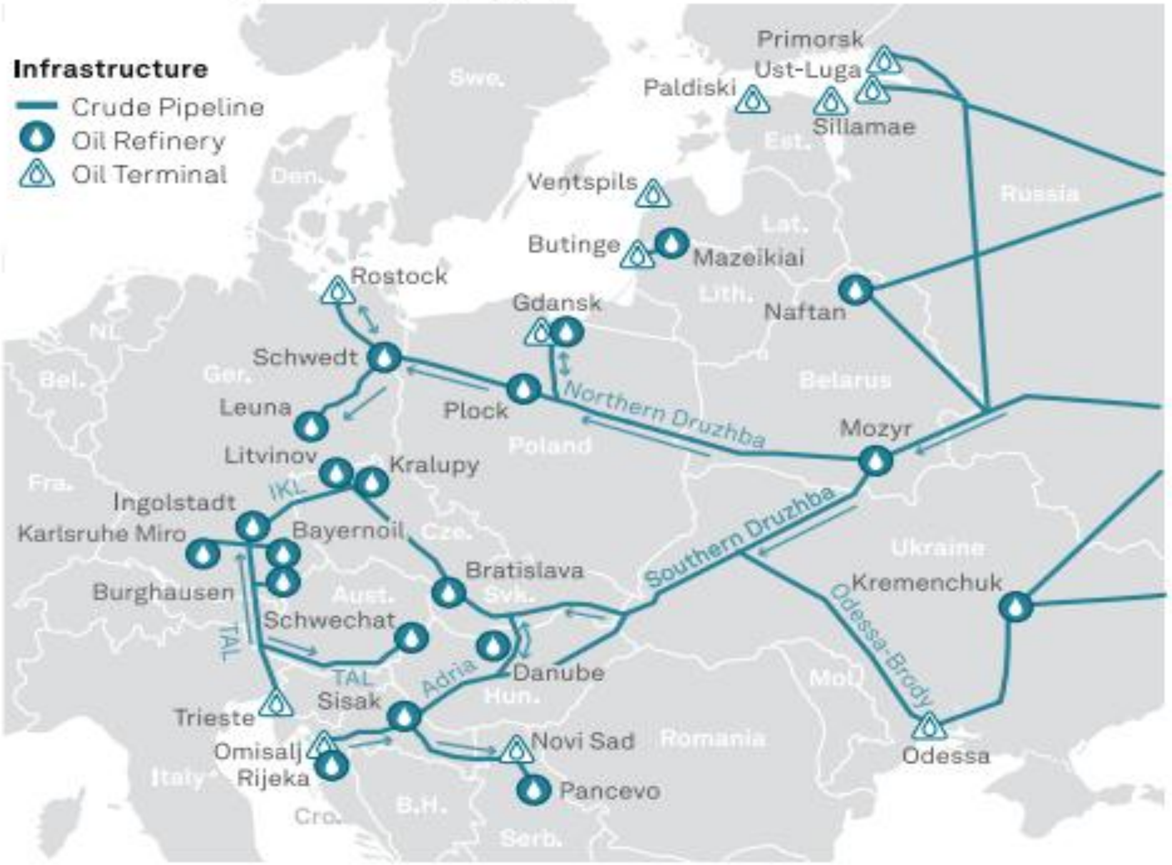
30/09/2025

Global risks for 2025-26





Local risks for 2025-26



Source: S&P Global Commodity Insights

Source: S&P Global Commodity Insights, Upstream Content

European Commission

Emergency oil stocks as of 22/09/2025

Legend
missing value
in line with OSD
max 10 days below OSD obligation
over 10 days of OSD obligation

TIME	2025-03	2025-04	2025-05	2025-06
STK_FLOW (Labels)	Emergency Stocks held by the MS in accordance with the EU Directive (in Days Equivalent)			
Belgium	107	107	108	108
Bulgaria	88	88	88	88
Czechia	83	79	79	82
Denmark	73	73	73	73
Germany	91	91	91	91
Estonia	110	:	110	110
Ireland	85	85	83	75
Greece	138	127	112	127
Spain	101	103	104	101
France	95	94	95	94
Croatia	91	91	93	93
Italy	91	91	91	91
Cyprus	92	94	94	87
Latvia	:	:	:	:
Lithuania	94	91	91	94
Luxembourg	99	99	99	99
Hungary	95	97	97	97
Malta	105	105	105	105
Netherlands	101	101	96	95
Austria	91	91	91	91
Poland	94	94	94	94
Portugal	:	:	:	93
Romania	92	92	92	:
Slovenia	104	101	101	101
Slovakia	96	96	96	96
Finland	179	179	178	178
Sweden	101	102	107	108

Source: Eurostat

Note : Emergency stocks requirements are expressed in “days equivalent” as Member States must maintain, at all times, oil stocks amounting to at least 90 days of average daily net imports (25 Member states) or 61 days of average daily inland consumption (Denmark, Estonia and Netherlands) whichever is higher.
“p” means provisional.
*‘IE retains emergency stocks in Northern Ireland which are not captured in this chart

European Commission

Thank you

European Commission