

### 14th Gas Forum 2019

24 - 25 Sep 2019

Poll results



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## The Gas Forum is an excellent opportunity to:



hear about latest gas market developments and trends

58 %

mingle with colleagues and friends

32 %

visit beautiful Ljbuljana

5 %

check other flight options



## What do you expect to be the major benefit of the amended Treaty?



Compliance record of the Contracting Parties significantly increased

46 %

Increased security of gas supply

15 %

Better functioning markets

31 %

Nothing will change



## Will US LNG price be competitive with Russian pipe gas price in Europe?







## What will be the future of natural gas in Europe in the next 30 years?



Go green (low carbon or no carbon) if it wants to survive

28 %

Remain a major back - up for renewables

53 %

Has no future at all

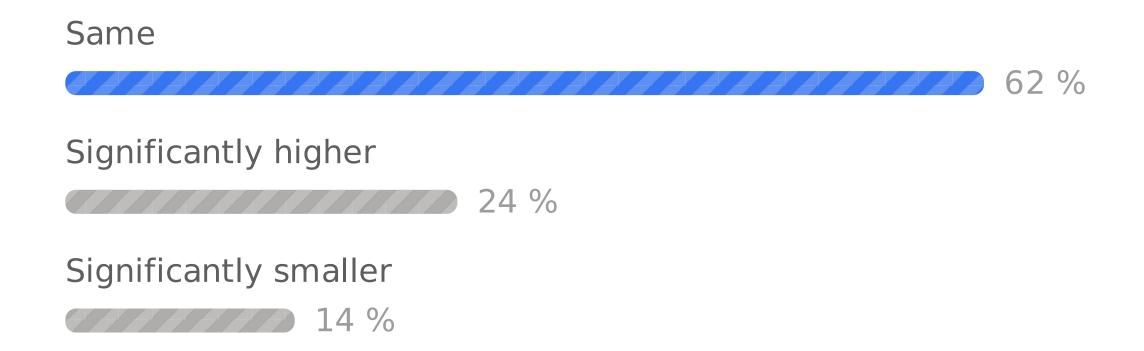
0 %

It will have the same role as today



## Natural gas counts approx. as 1/4 of the world primary energy nowadays. What will be its share globally in 2050?







### In your opinion, what is the most important precondition for implementation of the gas network codes in the Energy **Community region?**

Willingness to reform markets

75 %

Effective cooperation of neighbouring TSOs and NRAs

5 %

Better inerconnectivity

15 %

None of the above



#### In your opinion, when will the first effects of network codes' implementation in the **Energy Community be visible?**



In 2020

4 %

Between 2020 and 2025

63 %

After 2025



### What should be a main topic to which DSOs have to focus the most in the future?



Acceptance of green gases

14 %

Smart metering & reading

41 %

Optimization of the existing network

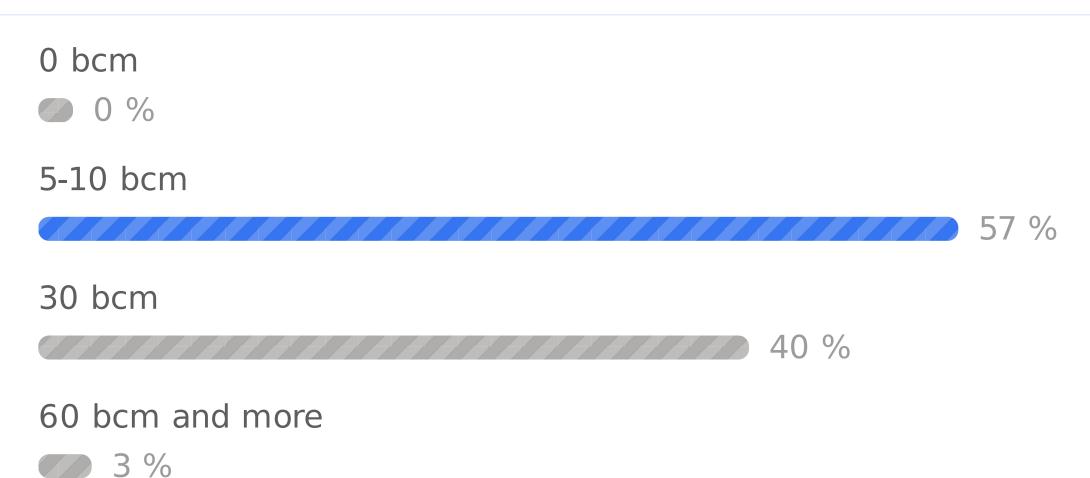
41 %

None of the above



# How much gas will be transported via Ukraine to Europe after NS II and Turk Stream go alive?







## Will transit via Ukraine stop on 1 January 2020?



Yes



9 %

No