14th Gas Forum 2019
24 - 25 Sep 2019
Poll results
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- The Gas Forum is an excellent opportunity to:
  - What do you expect to be the major benefit of the amended Treaty?
  - Will US LNG price be competitive with Russian pipe gas price in Europe?
  - What will be the future of natural gas in Europe in the next 30 years?
  - Natural gas counts approx. as 1/4 of the world primary energy nowadays. What will be its share globally in 2050?
  - In your opinion, what is the most important precondition for implementation of the gas network codes in the Energy Community region?
  - In your opinion, when will the first effects of network codes' implementation in the Energy Community be visible?
  - What should be a main topic to which DSOs have to focus the most in the future?
  - How much gas will be transported via Ukraine to Europe after NS II and Turk Stream go alive?
  - Will transit via Ukraine stop on 1 January 2020?
The Gas Forum is an excellent opportunity to:

- hear about latest gas market developments and trends: 58%
- mingle with colleagues and friends: 32%
- visit beautiful Ljubljana: 5%
- check other flight options: 5%
Multiple-choice poll

What do you expect to be the major benefit of the amended Treaty?

- Compliance record of the Contracting Parties significantly increased: 46%
- Increased security of gas supply: 15%
- Better functioning markets: 31%
- Nothing will change: 8%
Multiple-choice poll

Will US LNG price be competitive with Russian pipe gas price in Europe?

yes
40%

no
60%
Multiple-choice poll

What will be the future of natural gas in Europe in the next 30 years?

- Go green (low carbon or no carbon) if it wants to survive: 28%
- Remain a major back-up for renewables: 53%
- Has no future at all: 0%
- It will have the same role as today: 19%
Multiple-choice poll

Natural gas counts approx. as 1/4 of the world primary energy nowadays. What will be its share globally in 2050?

- Same: 62%
- Significantly higher: 24%
- Significantly smaller: 14%
Multiple-choice poll

In your opinion, what is the most important precondition for implementation of the gas network codes in the Energy Community region?

Willingness to reform markets 75%

Effective cooperation of neighbouring TSOs and NRAs 5%

Better interconnectivity 15%

None of the above 5%
In your opinion, when will the first effects of network codes' implementation in the Energy Community be visible?

- In 2020: 4%
- Between 2020 and 2025: 63%
- After 2025: 33%
Multiple-choice poll

What should be a main topic to which DSOs have to focus the most in the future?

- Acceptance of green gases: 14%
- Smart metering & reading: 41%
- Optimization of the existing network: 41%
- None of the above: 5%
How much gas will be transported via Ukraine to Europe after NS II and Turk Stream go alive?

- 0 bcm: 0%
- 5-10 bcm: 57%
- 30 bcm: 40%
- 60 bcm and more: 3%
Multiple-choice poll

Will transit via Ukraine stop on 1 January 2020?

Yes 9 %

No 91 %