

21st Energy Community Gas Forum

22/09/2026

Session II

Energy Community Network Code application: state of play/Serbia

Energy Community Network Codes NCs application in Serbia - overview

1. Early NCs application by one TSO

Gastrans LLC (GT) adopted GT Network Code, approved by NRA (AERS) (May 2020)

Transposition of relevant EnC NCs executed by virtue of AERS Final Exemption Act (2019 TPA exemption)

Auctions of non exempted & unused capacities via RBP applied to all GT entry/exits (HU, BG and IP Serbia)

2. EnC Network Codes transposed ad verbum by five Government Decrees (October 2021)

Gov. Decrees extended NCs application to interconnectors with neighbouring CPs and EU MS

NCs Transposition results (1-2):

NC CAM and other NCs applicable on CPs & EU MS borders + IP Serbia (inland GT exits) + other IPs (upon NRA decision)

Capacity bundling dependent on Inter-TSO agreements

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3. AERS (NRA) adopted the following acts to assure coherent & effective NCs application (2024-2025):

a) **Tariff methodology for access to gas TS**

(NC TAR)

Regulated TSOs (“*Transportgas Srbija*” (TGS) and “Y-T”) jointly apply Methodology
Cap. allocations annulled on entries/exits between two regulated TSOs (“TGS” and “Y-T”)
Joint tariffs adopted by AERS applied by TSOs from 2025/2026 GY (1st reg. period)

b) **TGS obliged to apply NC CAM on entries of IP “Serbia”** (vis-a-vis GT exits of IP Serbia)

(NC CAM)

c) **TGS is nominated “forecasting party” for gas deliveries to points with no daily metering**

(NC BAL)

d) **Approval to TGS to apply Balancing Services as “Interim measure” till 20th Oct. 2027**

(NC BAL)

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4. **“TGS Network Code” adopted and approved by AERS** (January 2025)

TGS NC in force from GY 2025/2026, capacity auctions via RBP started from GY 2026/2027

Quarterly auctions, ID and CR capacity allocations postponed till GY 2027/2028

Capacity bundling dependent on Inter-TSO agreements

5. **Law on Gas** (December 2025)

6. **Government nominated “TGS” for responsible TSO for administering Serbian gas market** (January 2026)

7. **AERS confirmed validity of 2025 Certificate issued to “TGS” (ISO model)** (March 2026)

8. **Request for derogation (art. 70. Reg EU 2024/1789) from capacity bundling obligation on RS borders till GY 2027/2028, submitted to EC by HU and BG NRAs, after prior consultations** (February 2026)



Energy Agency of Republic of Serbia

www.aers.rs

aers@aers.rs