THE 2020 GAS PECI-PMI DRAFT LISTs

Gas infrastructure projects in the Energy Community

15th Gas Forum Day 1 – 30 September 2020

Ádám Balogh, MBA
Infrastructure Expert
Energy Community Secretariat
PRESENTATION OVERVIEW AND GOAL

1. TEN-E Regulation 347/2013 Recap
2. Process of the 2020 selection and Future of the TEN-E Regulation
3. Projects
4. EnC H2 Study
### I. TEN-E Regulation 347/2013 - Recap

#### General Criteria

<table>
<thead>
<tr>
<th>Potential Benefits</th>
<th>Involves at least 2 CPs or a CP and a MS</th>
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<tbody>
<tr>
<td></td>
<td>Located in one CP and has a Cross-border impact</td>
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<tr>
<th>Fits in the defined project categories</th>
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#### Specific Criteria

<table>
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<tr>
<th>Electricity</th>
<th>Market Integration</th>
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<tr>
<td></td>
<td>SoS</td>
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<td></td>
<td>Sustainability</td>
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<tr>
<th>Gas</th>
<th>Same + Competition</th>
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<tr>
<th>Smart Grid</th>
<th>SoS</th>
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<tbody>
<tr>
<td></td>
<td>Mitigation of Environmental Risk</td>
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<tr>
<td></td>
<td>Interoperability</td>
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<table>
<thead>
<tr>
<th>Oil</th>
<th>SoS</th>
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<tr>
<th>PECI</th>
<th>If involves a CP and a MS has to be PCI first in EU</th>
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<tr>
<th>PMI</th>
<th>If involves a CP and a MS and is not PCI in the EU</th>
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I. TEN-E Regulation 347/2013 - Recap

Electricity Infra
- Transmission
- Storage
- Smart Grid

Gas Infra
- Transmission
- Storage
- LNG – CNG

Oil Infra
- Transportation

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I. TEN-E Regulation 347/2013 - Recap

- Competent Authority – 1 Stop Shop
- Maximum 3,5 yrs. permitting
- Cross-Border Cost Allocation (CBCA)
- WBIF – NIF founds Studies & Works
- Regulator Incentives
- Project schedule monitoring
- ECS Transparency Platform
II. Process of the 2020 Selection and future of TEN-E Regulation

- Regulation 347/2013 is in review process in the EU
- New infra categories supporting electrification; P2G; green hydrogen…?
- New approach to financing…?
- Hopefully no barrier on the EU-EnC CP border…?
- Adapt and adopt new Reg. in EnC – timeline…?
- New project assessment methodology for new project categories…?
- Will it help the dissemination of new technologies in the EnC…?
III. Projects – Draft PECI and PMI Lists
IV. EnC H2 Study

The Secretariat has launched a tender to assess “the Potential for Implementation of Hydrogen Technologies and its Utilization in the Energy Community.”

Significant number of bids, contract is being awarded.

Task for the consultant include:
- State of play in the EU – key success factors and lessons learned
- Country by country overview of CPs: potential and readiness
- Legislative and regulatory obstacles
- Recommendations
THANK YOU
FOR YOUR ATTENTION

Adam.Balogh@energy-community.org

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