ECRB Gas Working Group Activities

Elena Stratulat, ECRB GWG Chairwoman
46-th GWG meeting took place on 23 September 2019, in Ljubljana, back to back with the Gas Forum.

- Updates on gas related recent Energy Community developments;
- Round Table on 3rd Package implementation;
- Discussion on network code implementation in the CP;
- Updates of TF activities, discussions on preliminary results.
TF 1.1 – Wholesale market monitoring

The ECRB Section presented preliminary results of the gas wholesale markets survey.

Next steps:

- TF1 Leader and ECRB Section to prepare the draft report and send to NRAs for comments and clarification by end October;
- NRAs to provide required information in required deadline;
- TF1 Leader and the ECRB Section to finalize the report and forward for GWG approval.
II. Input to ACER’s MMR on aspects of gas wholesale markets in the Contracting Parties – to be published by ACER in October 2019.
The Draft Report on compliance with the transparency requirements of the gas acquis communautaire in the Contracting Parties was resented to the group. The participants discussed the preliminary results.

The report will be circulated for written comments.

TF leader to finalize the report and send for approval;

The participants agreed to repeat the regular ECRB transparency survey every two years, instead of currently applied yearly exercise.
Preliminary results TF2 – Transparency

This taskforce is performed in cooperation with MEDREG

The survey analyses the level of transparency provided for gas transmission, LNG and storage infrastructure in the ENC and Mediterranean Regions. The purpose of the report is to understand the status and degree of transparency in ECRB and MEDREG member countries is public.

Next steps:

TF Leader and the ECRB Section to follow up finalization of joint MEDREG-ECRB deliverables;

The draft report will be circulated to GWG for comments and clarification;

The regulatory authorities to check the results as soon as possible;

To be presented for approval at the next ECRB meeting in December.
TF3- CMP Network Code implementation

Obligation of the ECRB stemming from the CMP NC:

ECRB Section presented the approach to the relevant congestion analysis;

Next steps:

- The TF3 Leader and ECRB Section to prepare the draft questionnaire for collecting data on congestions by end October 2019 and circulate to GWG for comments;
- GWG to provide comments in required deadline (mid November);
- TF3 Leader and the ECRB Section to finalize the questionnaire and send for approval by end 2019;
- Data collection for 2019: January-February 2020;
- Drafting of the report March- April 2020- ECRB TF leader to be appointed (still in 2019, for the ECRB WP 2020).
TF4 Leader, Ms. Tubin, presented the draft results of the survey on transmission and distribution systems’ coordination and clarified with the participants certain information.

The TF Leader successfully presented the results at the EnC Gas Forum;

The draft report will finalized and forwarded to the GWG comments and approval.
Proposals for the ECRB WP 2020- GWG part

- **ECRB Market Monitoring Report 2019 and the contribution to ACER MMR 2019 (regular activity);**
- **ECRB Report on Congestions (obligation stemming from CMP NC);**
- **Analysis of long-term contract (to be covered through report on congestions and MMR);**
- **Analysis of investment climate (possible joint activity with MEDREG and CEER).**
Preliminary dates for the GWG meetings 2020:

GWG 47 - 11\textsuperscript{th} February,

GWG 48 - 11\textsuperscript{th} May (depending on back to back meeting of ACER GRI SSE)

GWG 49 - 22\textsuperscript{nd} September (back to back with Gas Forum).
Thank you for your attention!

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