



SHIPPERS' MEETING



AGNETA KUTSELIM
Head of Commercial

VIENNA JUNE 10, 2025

UKRAINIAN GAS STORAGES OUTLOOK

COMMERCIAL OFFER
for injection season 2025

5 bcm

Available working gas
volume for non-residents
(in 2025)

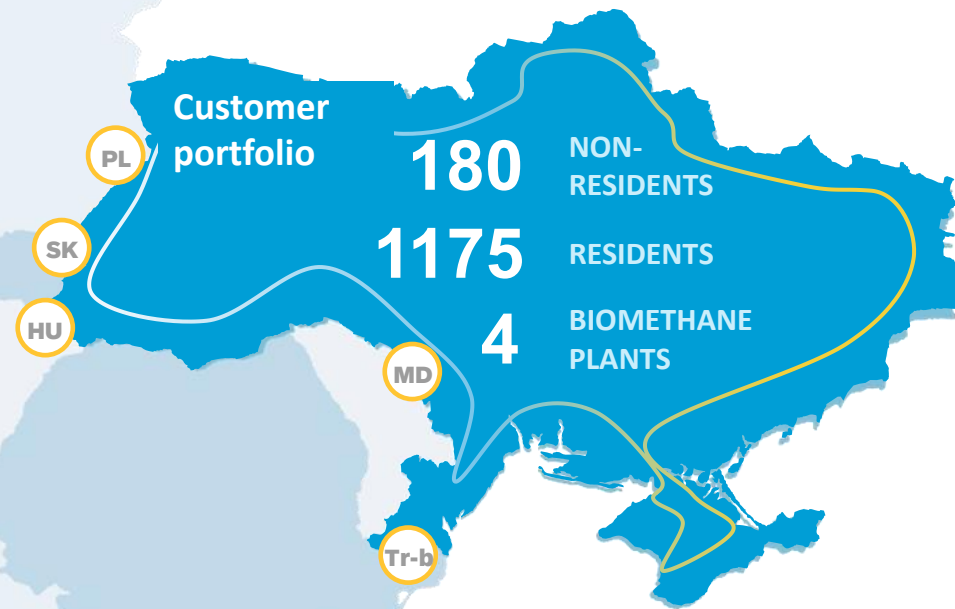
*Depends on volumes & import
trajectory for Ukraine*

1.30 EUR
MWh

cca full gas storage tariff
w/o VAT

30.95 bcm

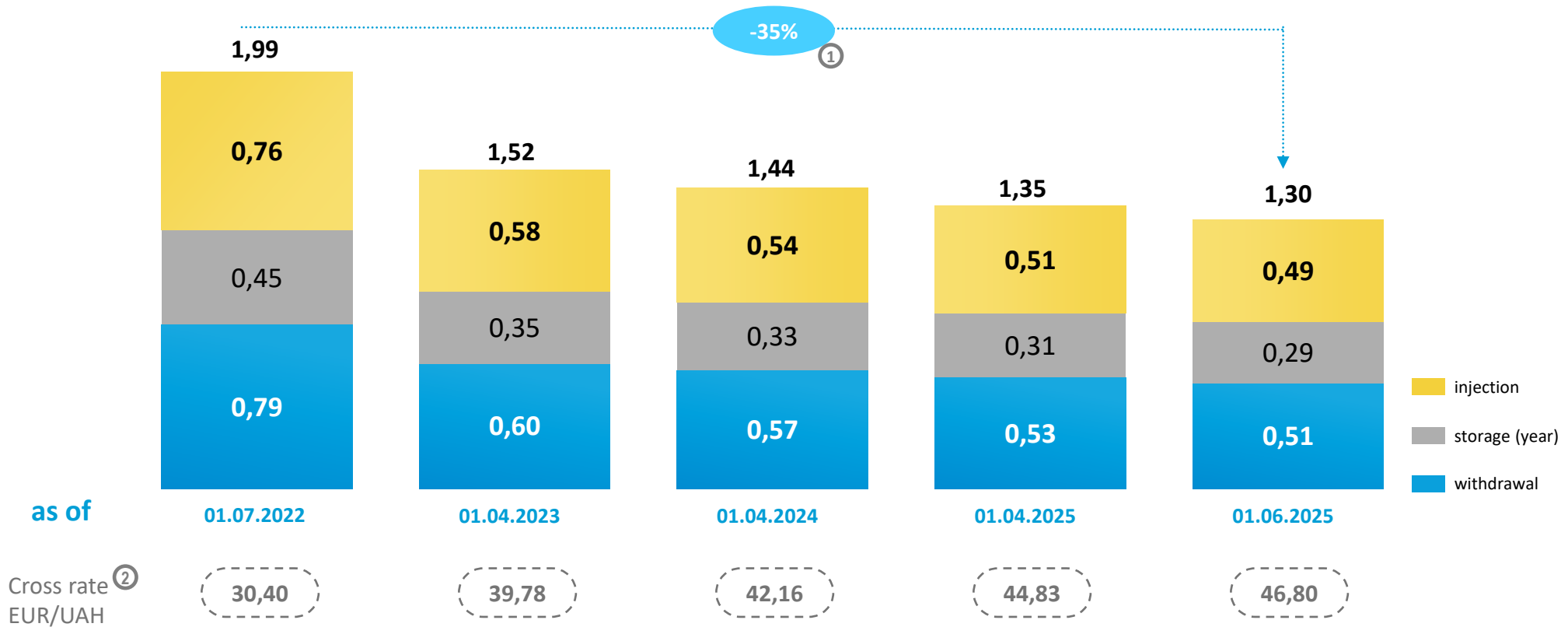
UA UGSs
OVERALL WORKING
GAS VOLUME



STORAGE TARIFFS

€/MWh

Fluctuation of annual storage tariff in €/MWh depending on exchange currency rate



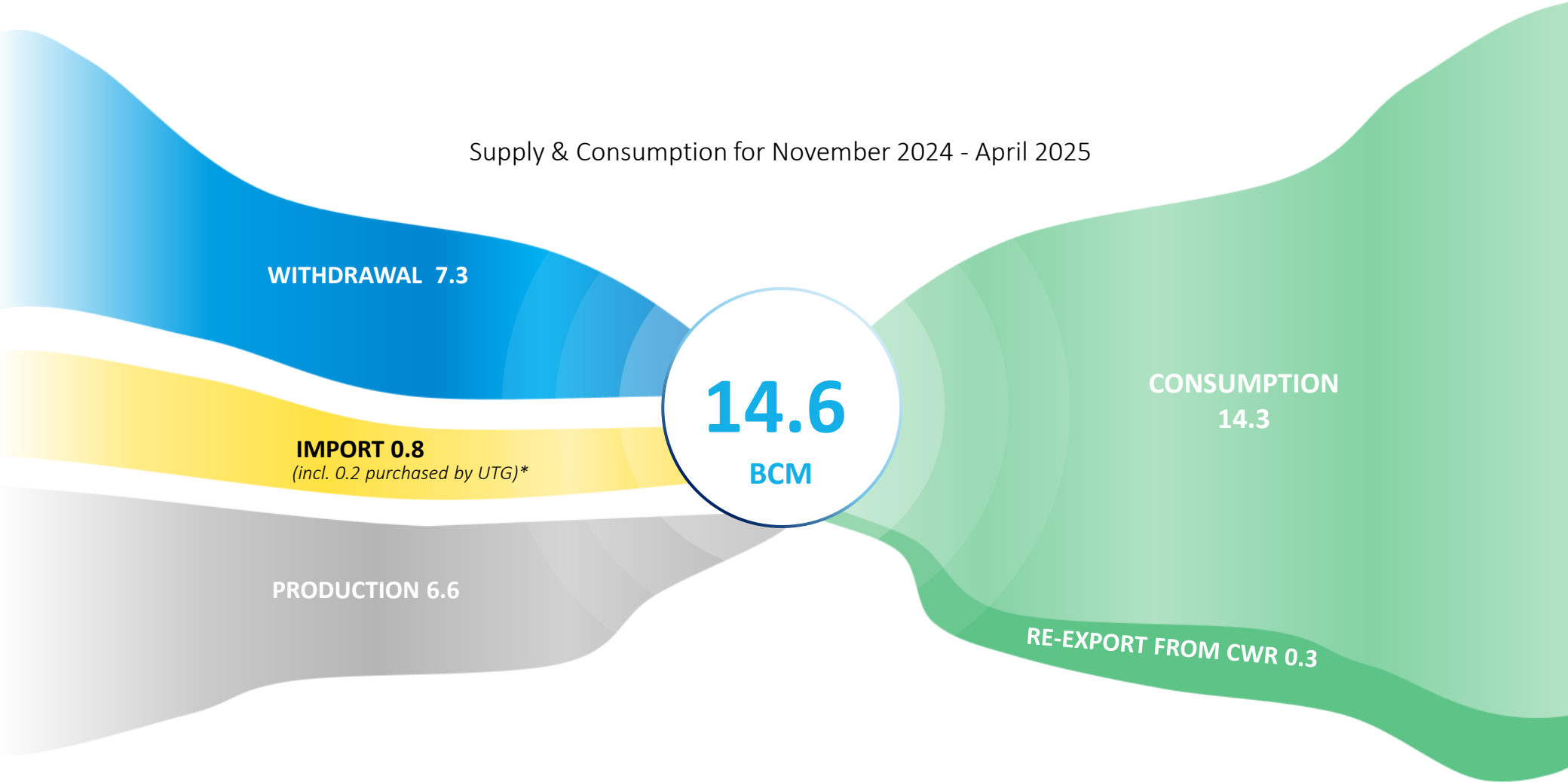
Comments:

1 35% decrease in the total annual tariff in €/MWh for storage services from 01.07.2022 to 01.06.2025

2 EUR/UAH cross rate – National Bank of Ukraine

UKRAINE'S GAS BALANCE IN 2024/2025 HEATING SEASON

Supply & Consumption for November 2024 - April 2025

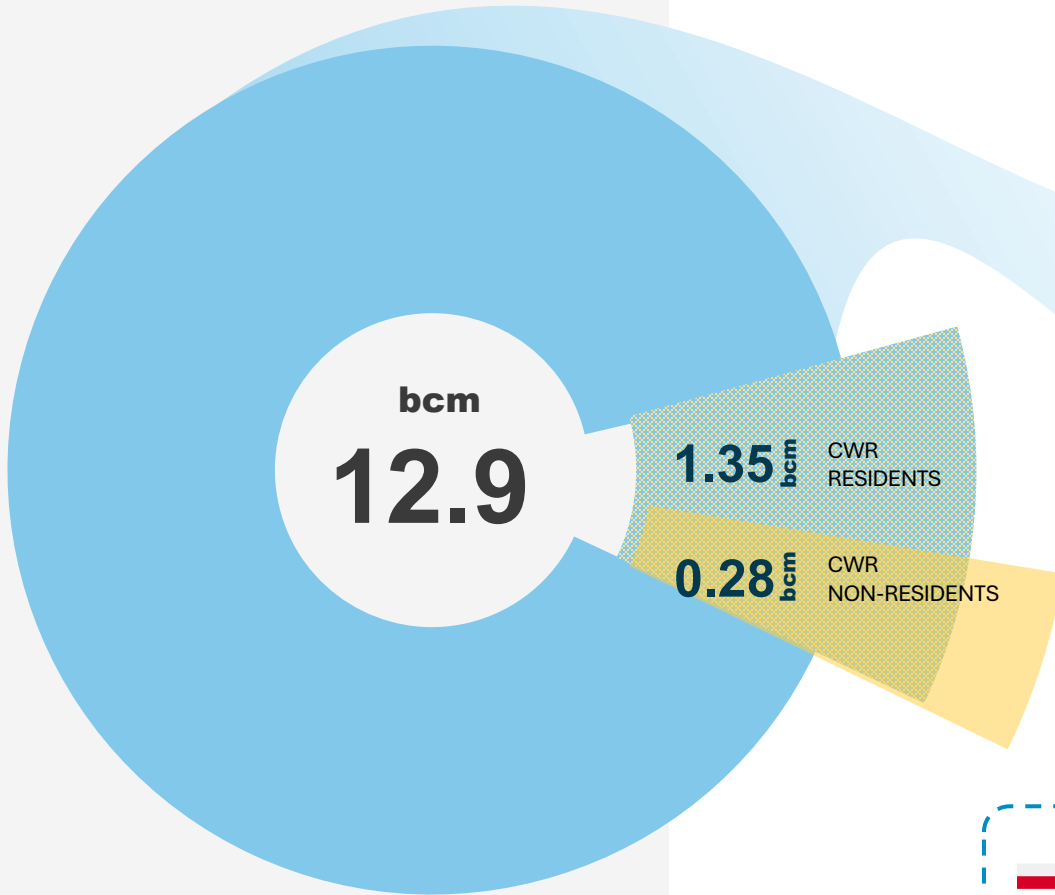


*In accordance with the NEURC Resolution No. 1594, as well as the Minutes of the Meeting of the Crisis Committee of the Ministry of Energy, **Ukrtransgaz purchased imported gas** to ensure stable operation of the SSO during the withdrawal season and **prevent negative consequences for the security of gas supply**

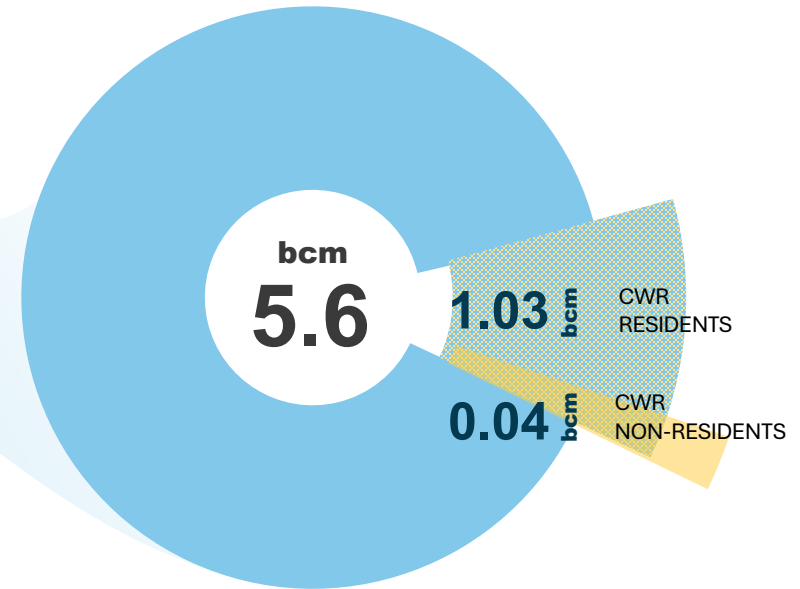
COMMERCIAL BALANCE

2024-2025 WITHDRAWAL SEASON RESULTS




November 1, 2024



April 1, 2025

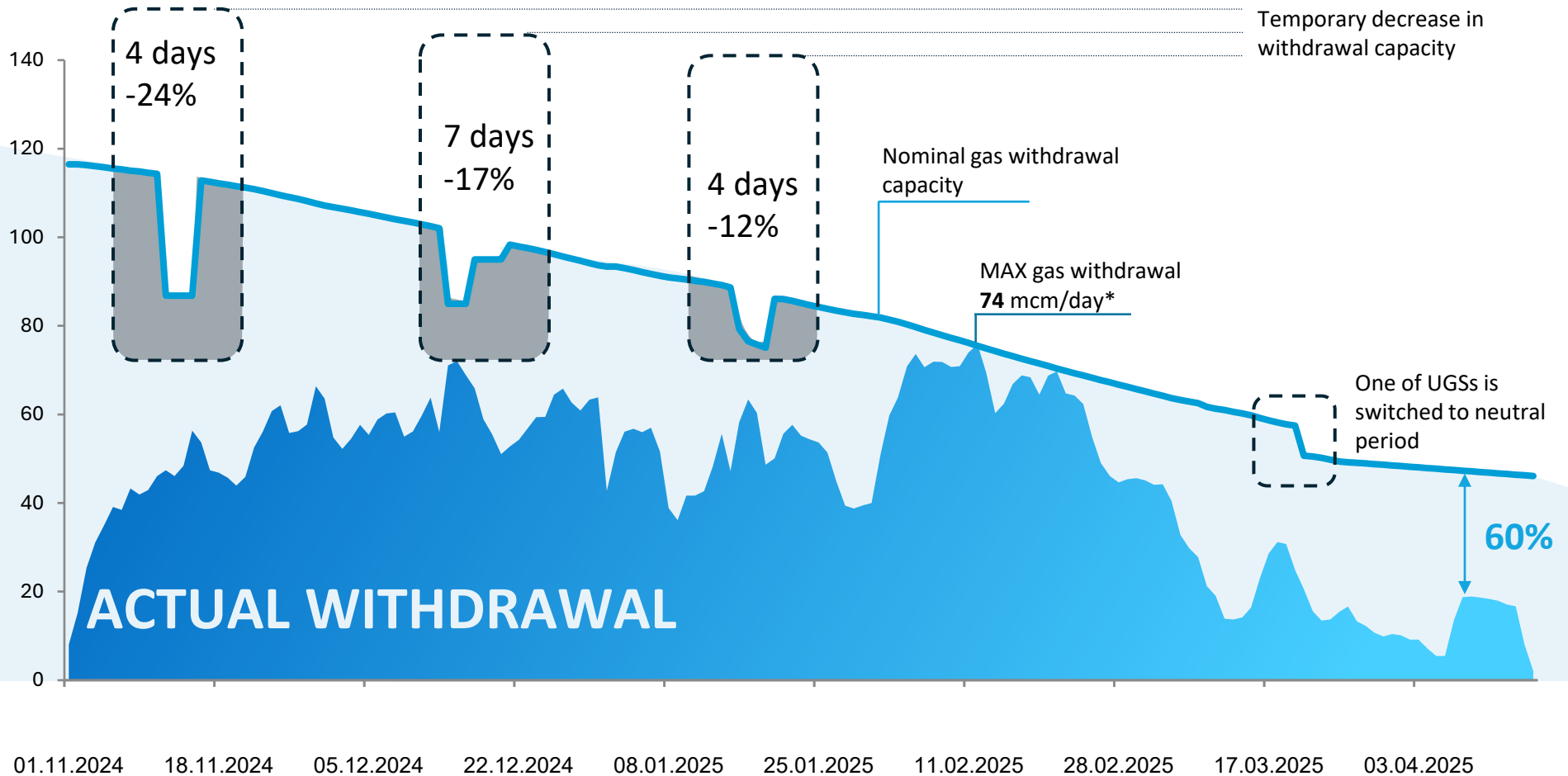


0.61 bcm IMPORT TO THE CWR

 PL	0.05 bcm (9%)	Non-residents	0.02 bcm
 SK	0.23 bcm (38%)	Residents	0.59 bcm
 HU	0.33 bcm (53%)		

UGS WITHDRAWAL

2024-2025 SEASON

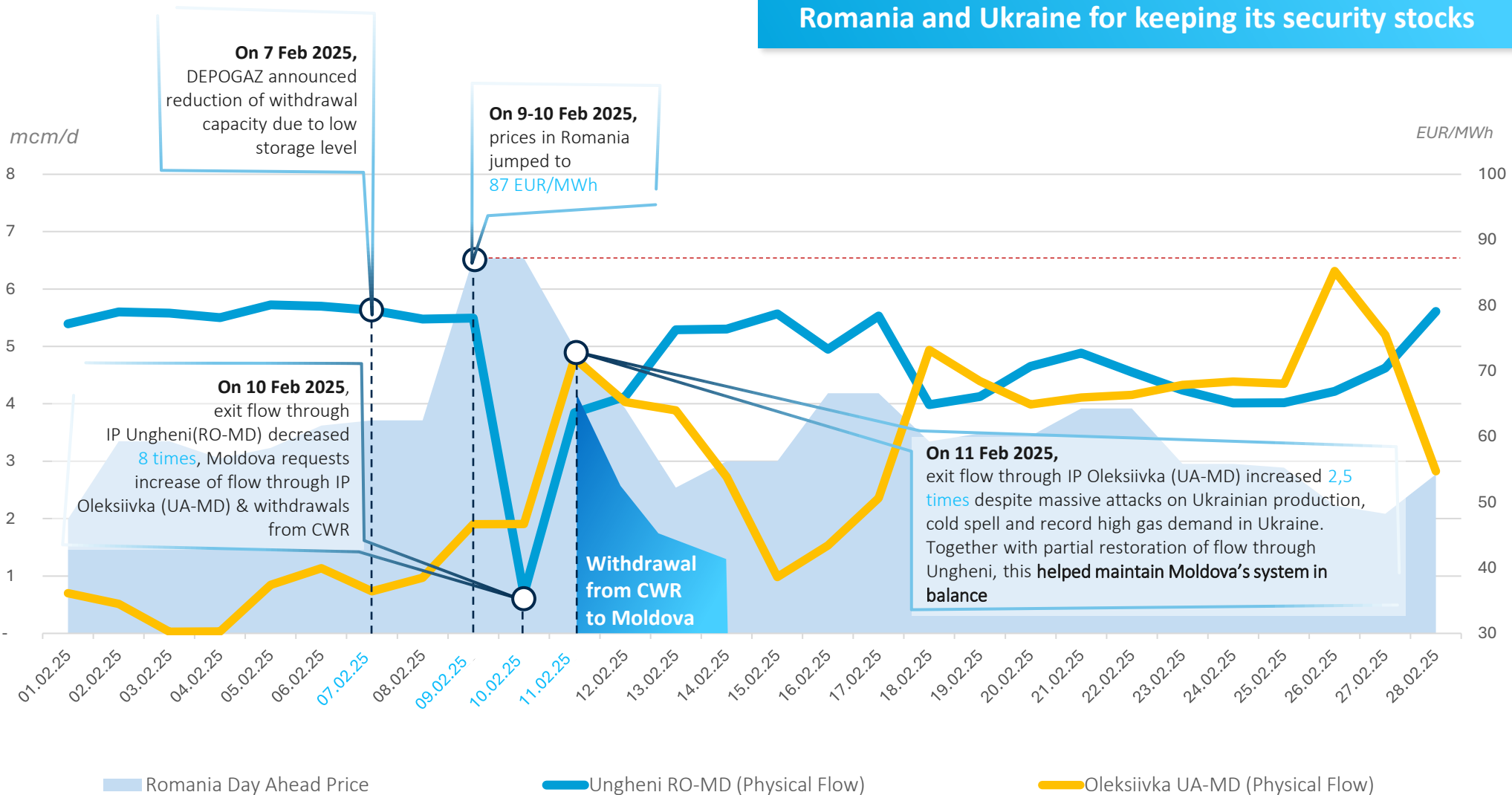


Actual withdrawal season confirmed UA gas infrastructure capability to quickly restore capacities after attacks, and stress-test scenarios (in particular No. 3) almost completely reflected the actual course of events. Stress-test modelling made it possible to mitigate risks for UGSs in advance

UKRAINIAN GAS STORAGES AS A CONTRIBUTOR IN

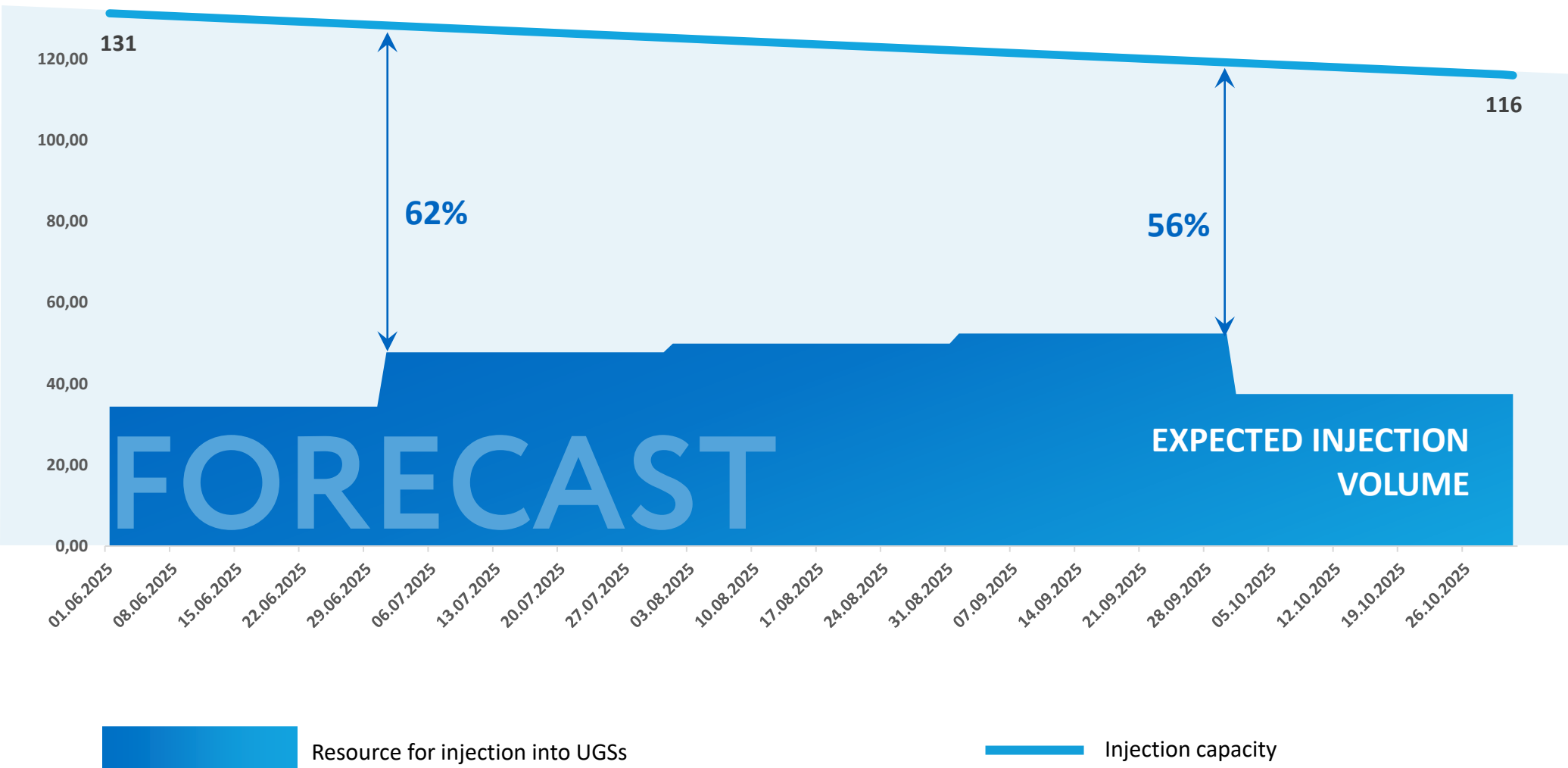
DECREASING ENERGY SECURITY DEFICIT FOR NEIGHBORING COUNTRIES

In 2024/2025 Moldova was using storages in Romania and Ukraine for keeping its security stocks



UGS INJECTION FORECAST

2025 SEASON



2020

CUSTOMER-ORIENTED SSO

- ✓ The commercial function set up
- ✓ Non-resident Customer Portfolio built
- ✓ I-Platform launched

2020 - 2022

CERTIFIED & RELIABLE SSO

- ✓ Certified in accordance with EU regulations
- ✓ Customer Portfolio increased
- ✓ I-Platform updated

2022 - 2023

SSO UA AS A PART OF EU ENERGY BALANCE

- ✓ Service Portfolio Improved
- ✓ Updated legislation to allow biomethane export
- ✓ Injected into UGSs ≈ 1 mcm of biomethane
- ✓ 100% nominations confirmed
- ✓ E-WORLD 2024 (Essen)

2024

2025+

KEEP MOVING TOWARDS EU+UA GAS MARKET COUPLING

- Migration to SAP S/4 HANA Switching to ENERGY UNITS
- Passing Customs Warehouse authorization according to updated legislation:
 - authorization of the system economic operator
 - authorization of the Customs Warehouse
 - authorization of broker activity
- Amending the UA Law “On the Natural Gas Market” to fully implement Regulation (EU) 2017/1938 on gas supply security

THANK YOU FOR
YOUR ATTENTION