

VIENNA | JUNE 10, 2025

# ANNUAL SHIPPERS' MEETING

<b>11:30 – 12:00</b>	<b>Welcome coffee</b>	
<b>12:00 – 12:05</b>	<b>Gregor Weinzettel</b> Moderator, Gas Expert, Energy Community Secretariat	Framing the day: themes, goals and expectations
<b>12:05 – 12:15</b>	<b>Artur Lorkowski</b> Director of the Energy Community Secretariat	Welcome speech
<b>12:15 – 12:25</b>	<b>Roman Maliutin</b> CEO of JSC Ukrtransgaz	Rewards and challenges behind the dynamics of Ukrainian storages
<b>12:25 – 12:35</b>	<b>Vladyslav Medvediev</b> Acting General Director Gas TSO of Ukraine	Role of GTS of Ukraine in European gas market
<b>12:35 – 12:45</b>	European Commission	tbc
<b>12:45 – 12:55</b>	NEURC	tbc
<b>12:55 – 13:05</b>	<b>Natasha Fielding</b> Gas Market Lead Expert, ARGUS	European gas market update: a view on summer 2025 and price volatility drivers
<b>13:05 – 13:45</b>	<b>Coffee break</b>	
<b>13:45 – 13:55</b>	<b>Agneta Kutselim</b> Head of Commercial JSC Ukrtransgaz	Gas storage outlook. UTG latest updates.
<b>13:55 – 14:05</b>	<b>Andrii Prokofiev</b> Head of Cooperation with Clients Division Gas TSO of Ukraine	Market opportunities for European traders in Ukraine in 2025-2026
<b>14:05 – 14:30</b>	<b>O&amp;A</b>	
<b>14:30 – 14:45</b>	<b>Predrag Grujicic</b> Head of Gas Unit Energy Community Secretariat <b>Georg Fischer</b> WECOM	Ukraine's implementation record. Results of TBP's study on making the route attractive to shippers
<b>14:45 – 15:00</b>	<b>Pawel Lont</b> Manager for European Gas Markets, EFET	Challenges stemming from CSEE gas hubs development stage
<b>15:00 – 15:15</b>	<b>Stanisław Brzeczowski</b> GAS-SYSTEM	Northern and Baltic opportunities for Ukrainian market
<b>15:15 – 15:30</b>	<b>Gregor Weinzettel</b> Moderator, Gas Expert, Energy Community Secretariat	Wrap-up and reflections: key takeaways and closing thoughts
<b>15:30 – 16:00</b>	<b>Goodbye coffee break</b>	