

# Central European Gas Hub

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## Energy Community

### 14<sup>th</sup> Gas Forum

24 September 2019

# CEGH - The gateway from East to West within Europe's hub landscape



## CEGH:

- **Strategic location**
- **Gas transit routes**
- **Storage facilities**

# 2 Pillars for CEGH's success



## Central European Gas Hub



PEGAS CEGH  
Gas Markets



Virtual Trading Point

CEGH VTP

CZ VTP

Nomination Platform

### Spot & Futures Market

- ✓ Standardized Products
- ✓ Clearing (no counterparty risk)
- ✓ Anonymous trading
- ✓ Transparent prices
- ✓ Liquidity providers
- ✓ Market Makers
- ✓ Min. 1MWh
- ✓ 3 hours lead time

- ✓ Flexible volume (kWh)
- ✓ Bilateral contracts
- ✓ Renomination service,
- ✓ Edigas communication
- ✓ 1 hour lead time

# CEGH Volume Development 2018

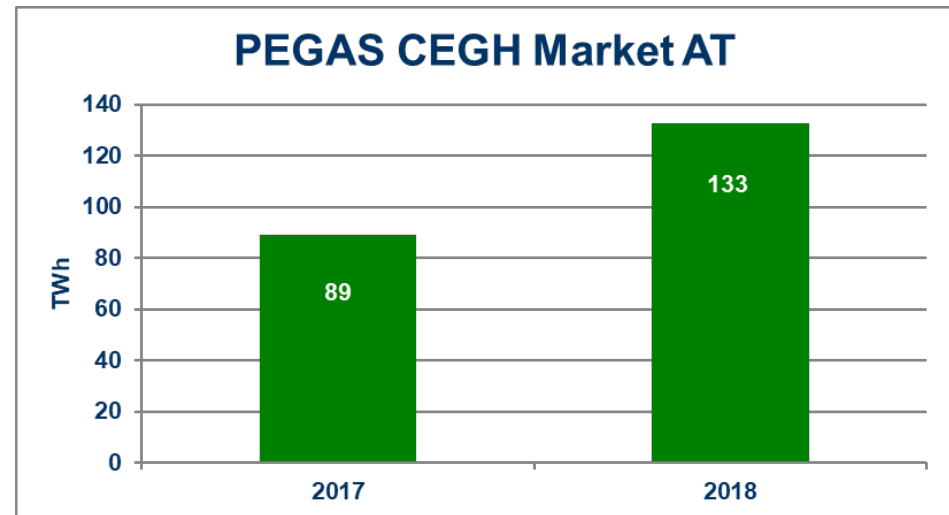
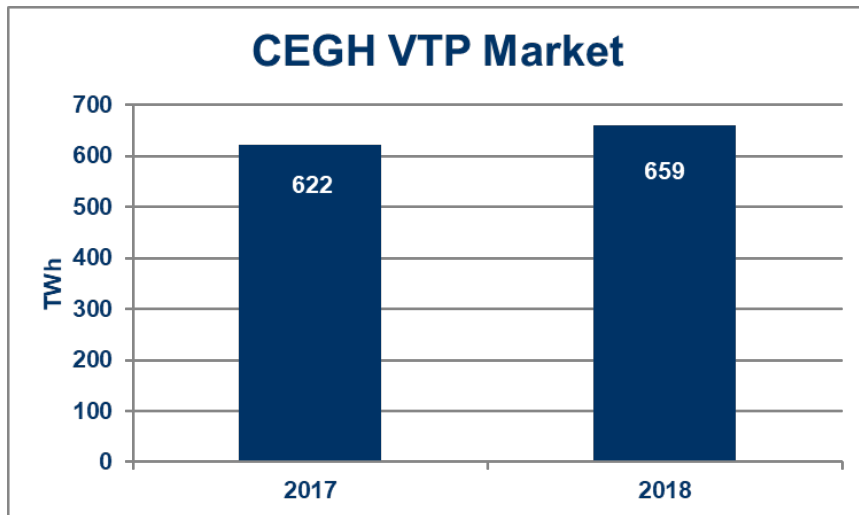


## CEGH VTP:

2018: 658.91 TWh  
(y-t-y: **+5.9%**)

## PEGAS CEGH Gas Market:

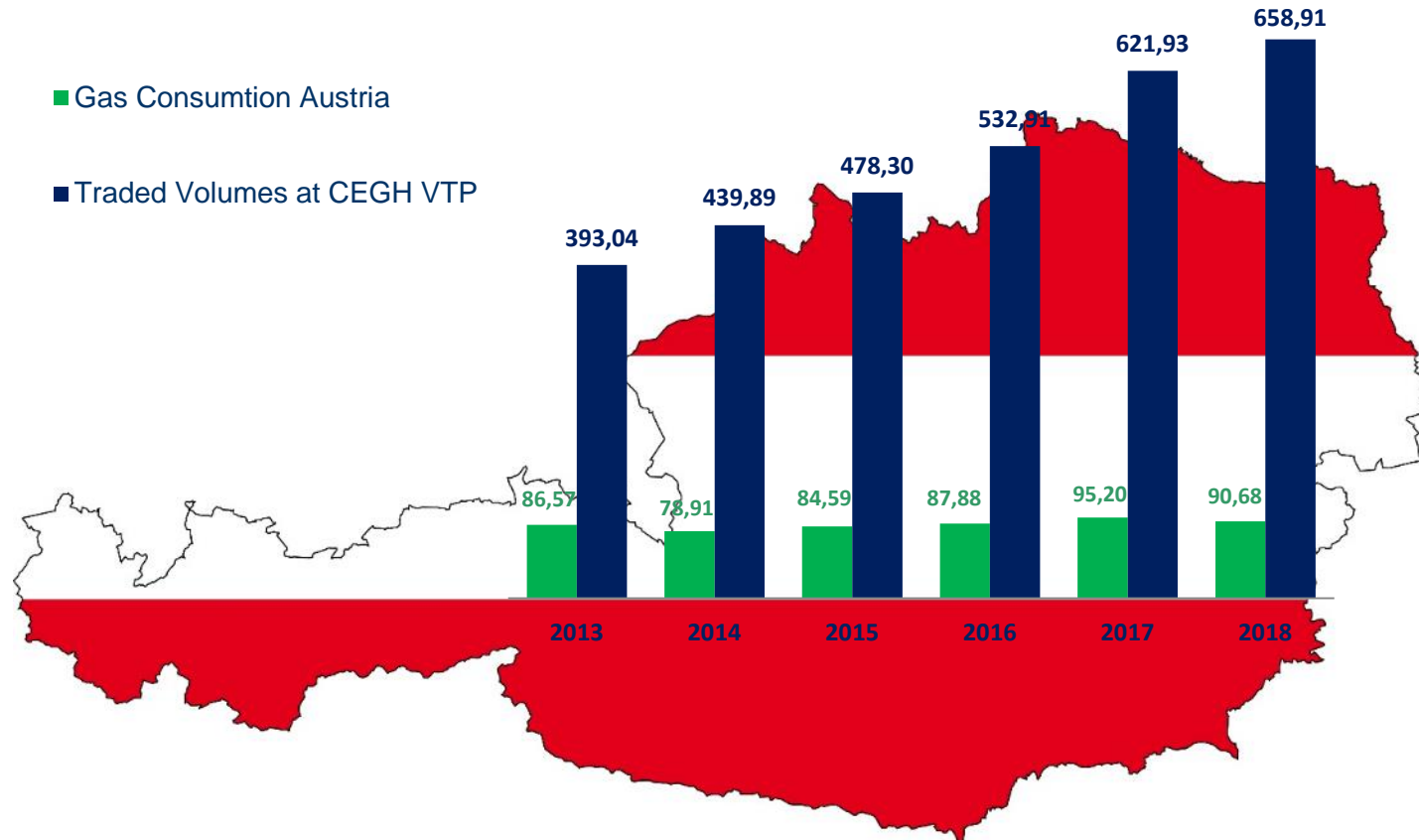
2018: 132.65 TWh  
(y-t-y: **+49.2%**)



# CEGH VTP Volume development and Austrian gas consumption (in TWh)



## Volume Development at CEGH VTP



Source: CEGH, E-control Austria

Graph: d-maps.com

# CEGH Volume Development 2019

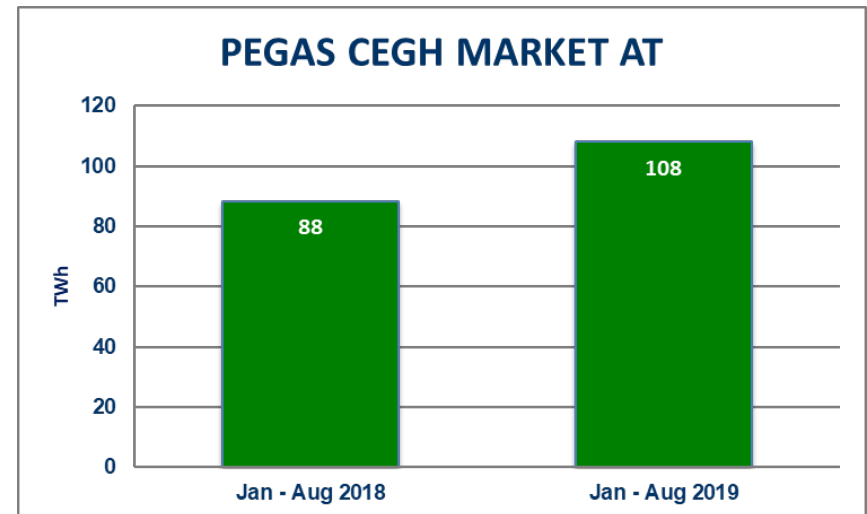
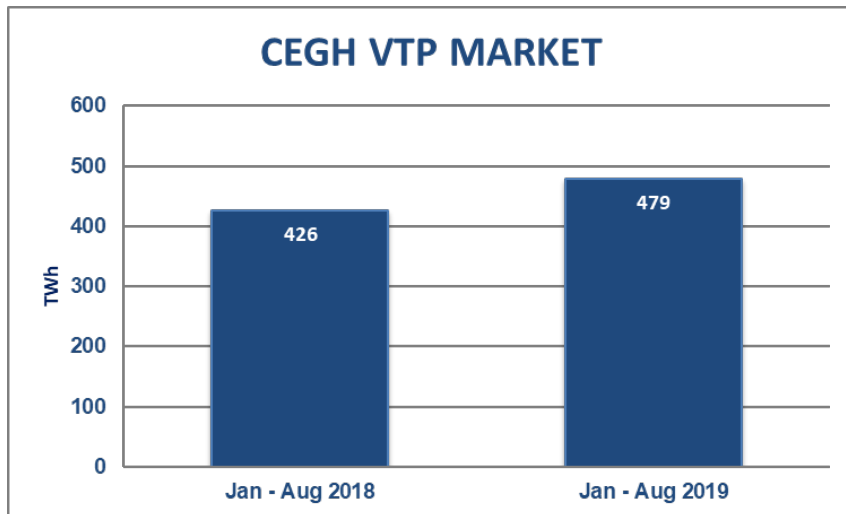


## CEGH VTP:

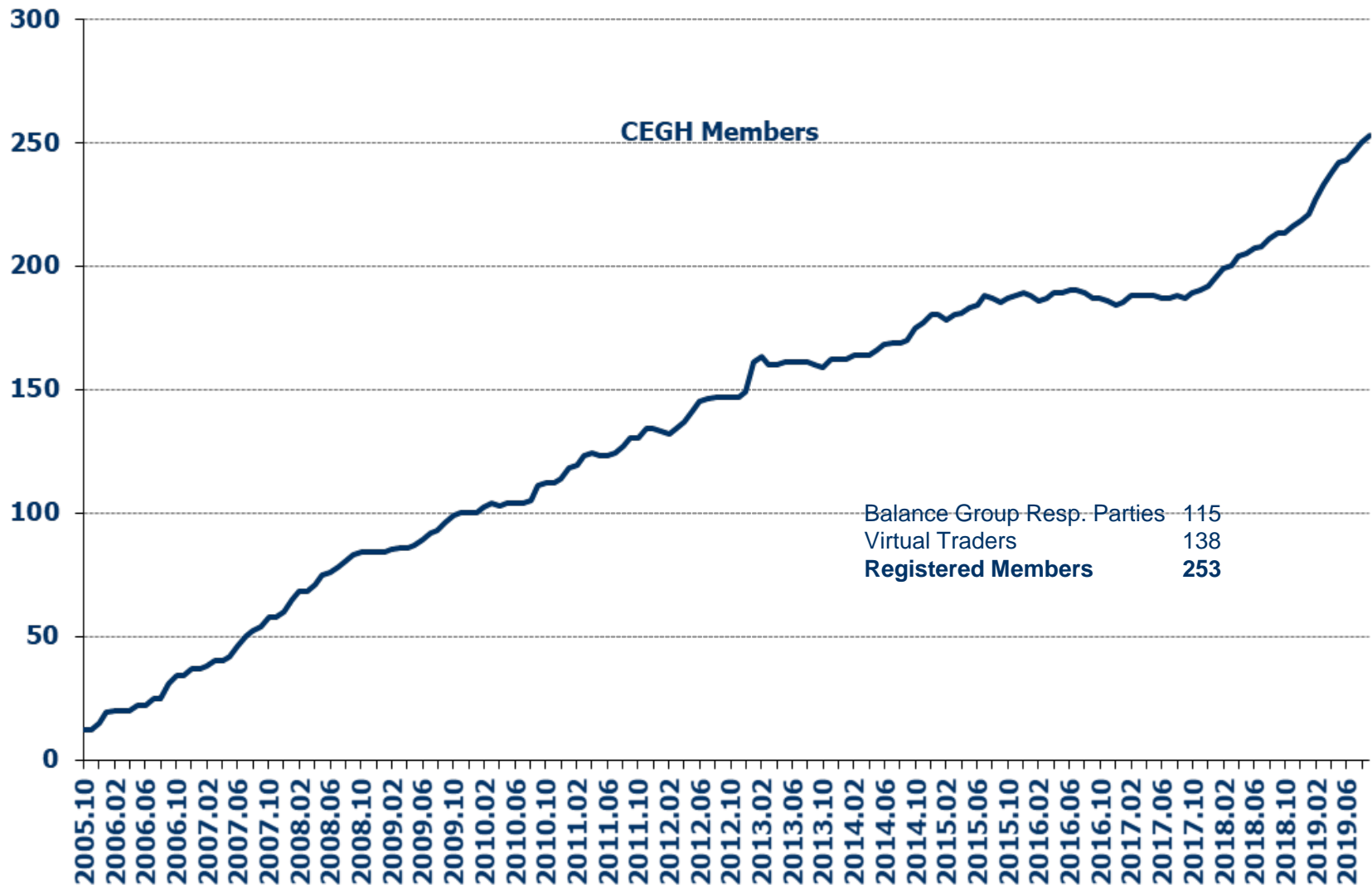
1 - 8 / 2019: 478.91 TWh  
(y-t-y: **+12.3%**)

## PEGAS CEGH Gas Market AT:

1 - 8 / 2019: 108.01 TWh  
(y-t-y: **+22.1%**)



# CEGH - Development of VTP Trading Registered Members

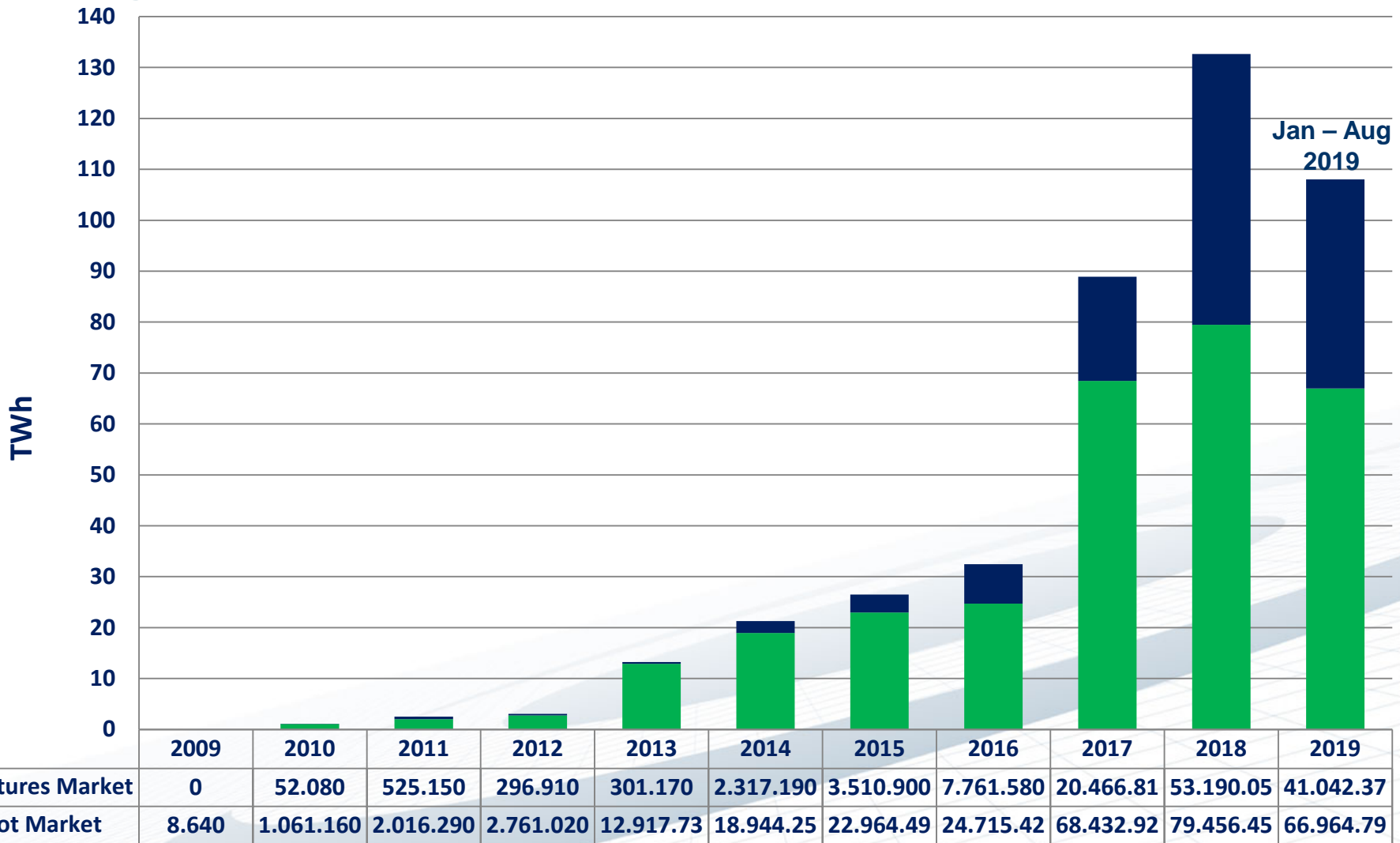




## PEGAS Gas Markets



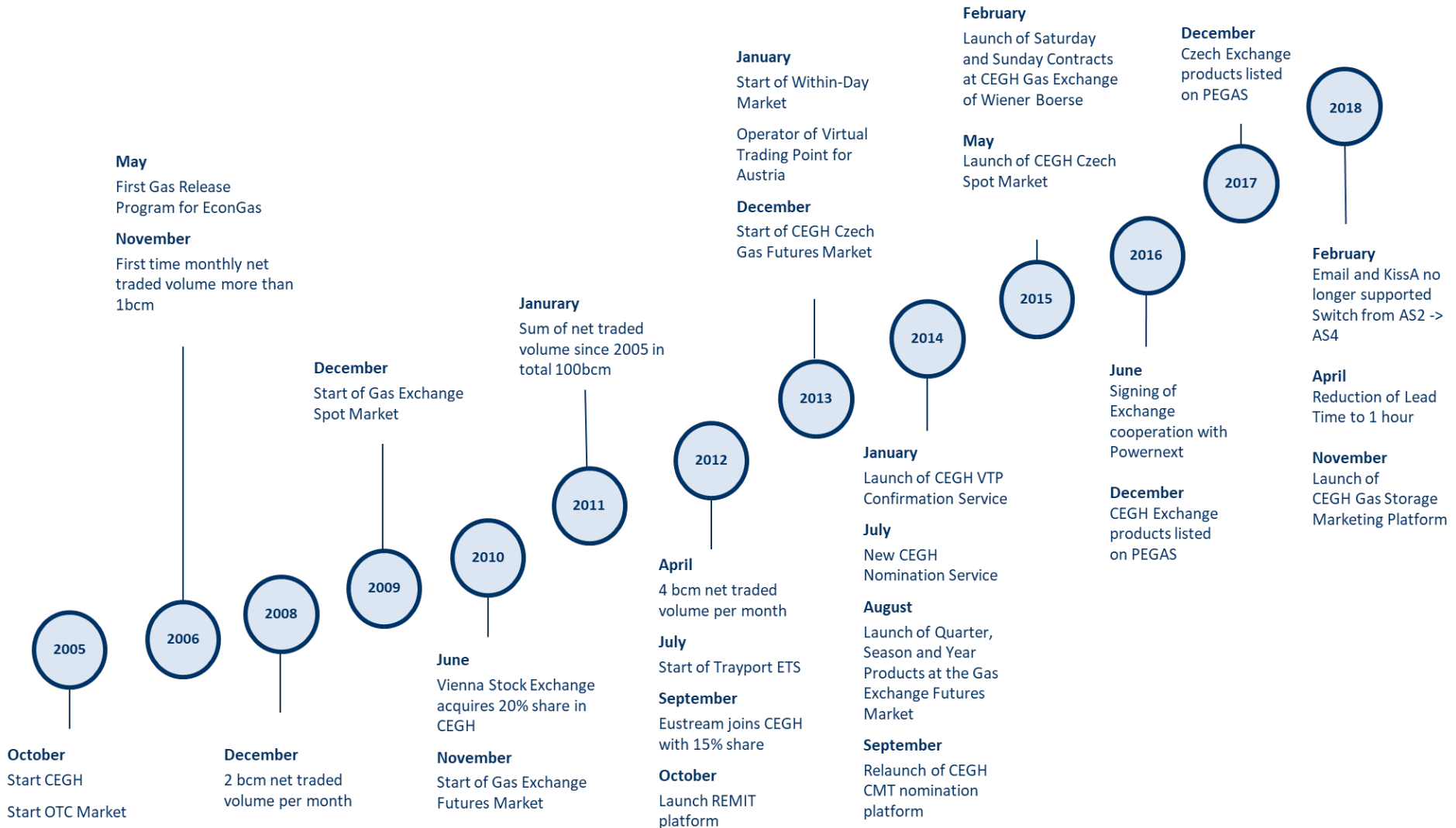
# PEGAS CEGH Austrian Gas Market \*: Yearly Trading Volume since 2009



\*up to Nov 2016: CEGH Gas Exchange of Wiener Boerse

# Early Movers

# CEGH – Historic Development



# CEGH and Bulgartransgaz signed MoU for the Development of the Balkan Gas Hub



- CEGH and Bulgartransgaz signed Memorandum of Understanding (MoU) on 20 December 2018 in Sofia, in the Ministry of Energy of the Republic of Bulgaria:  
Supporting the development of the “Balkan Gas Hub” in Bulgaria
- Bulgartransgaz will invest into the expansion of the Bulgarian natural gas transmission pipeline network to make Bulgaria a major natural gas distribution node for the European natural gas markets.
- CEGH will contribute to the cooperation with the provision of information and know-how on successful operation of gas hubs and liquid gas trading places linked to the major European gas distribution node in Baumgarten, Austria.
- CEGH will support Bulgartransgaz to evaluate how to develop the “Balkan Gas Hub” into an important trading place for natural gas in the region.

**Thank you very much  
for your attention**



**CEGH**