

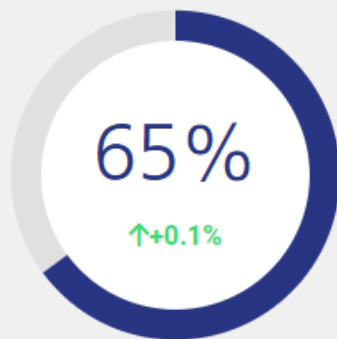
Ukraine's implementation record - integration in the EU markets

Predrag Grujicic, head of gas unit

Shippers meeting @ ECS

10 June 2025

Implementation - markets



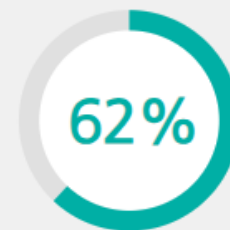
46% 2024 average



Wholesale market



Retail market



Unbundling



Access to the system



Regional integration

Implementation – markets (2)



Noted progress in independence of TSO – GTSOU; Ukrtransgaz certified; DSOs unbundling pending

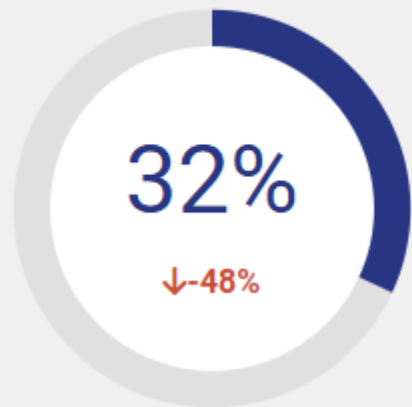
Adopted NCs – some NC provisions not fully applied (TAR, tariffs set outside the Tariff Network Code process in 2024)

Biomethane in Ukraine, first exports to the EU

Gas exchange in Ukraine is operational; the wholesale and retail markets are heavily under the PSO regime

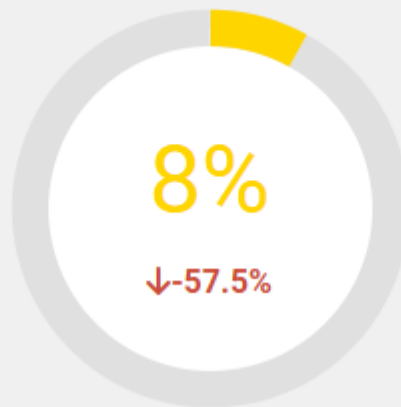
The roadmap for gas market reforms pending

Implementation – security of supply



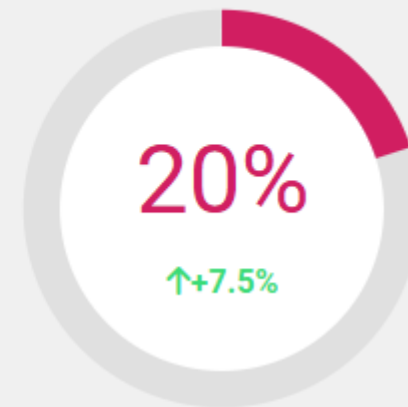
Electricity

41% 2024 average



Gas

37% 2024 average



Oil

23% 2024 average



THANK YOU!

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