



Development of Liquidity in CEE Prior Russian Gas Phase Out

SEEGAS Meeting

24 June 2026

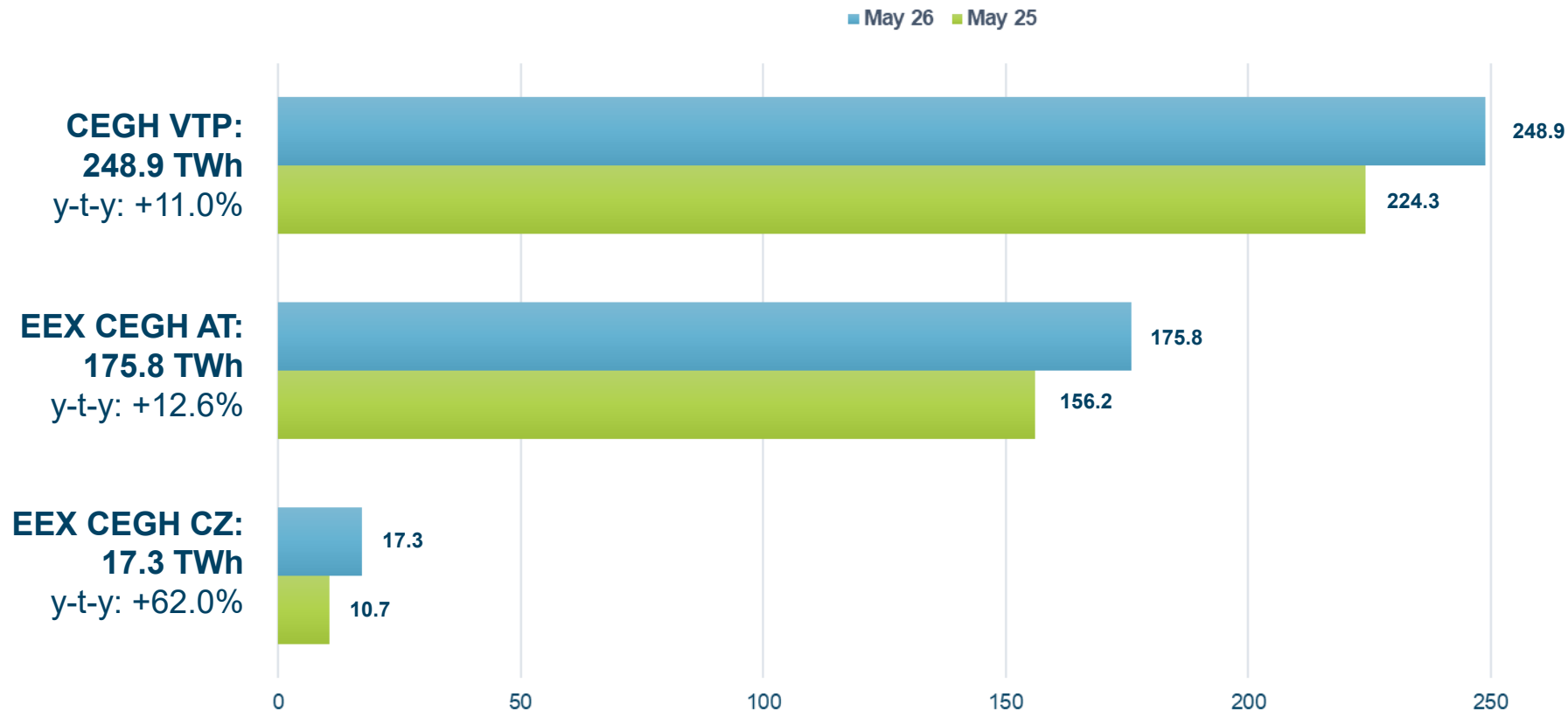
Vienna

Russian Gas Phase Out & CEE Gas Supply



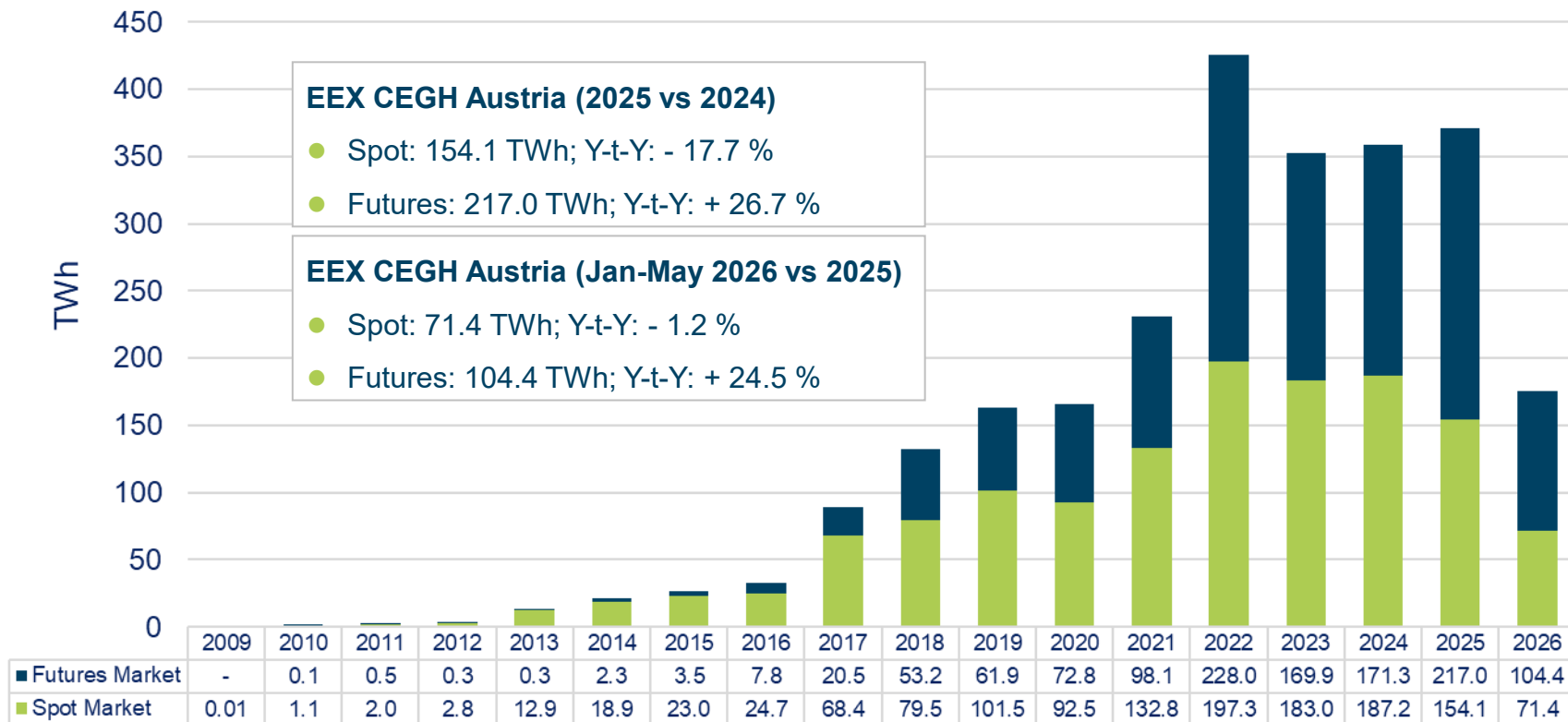
- CEGH is the Benchmark Hub and most liquid trading place for Central & Eastern Europe
- Alternative sourcing of gas for the region from CEGH with strong spot and forward liquidity
- Proven resilience – maintained regional role and even strengthened liquidity after stop of Russian Gas transit through the Ukraine
- Portfolio / Optimization: transmission pipelines, storages and trading place

CEGH Volumes 01-05/2026



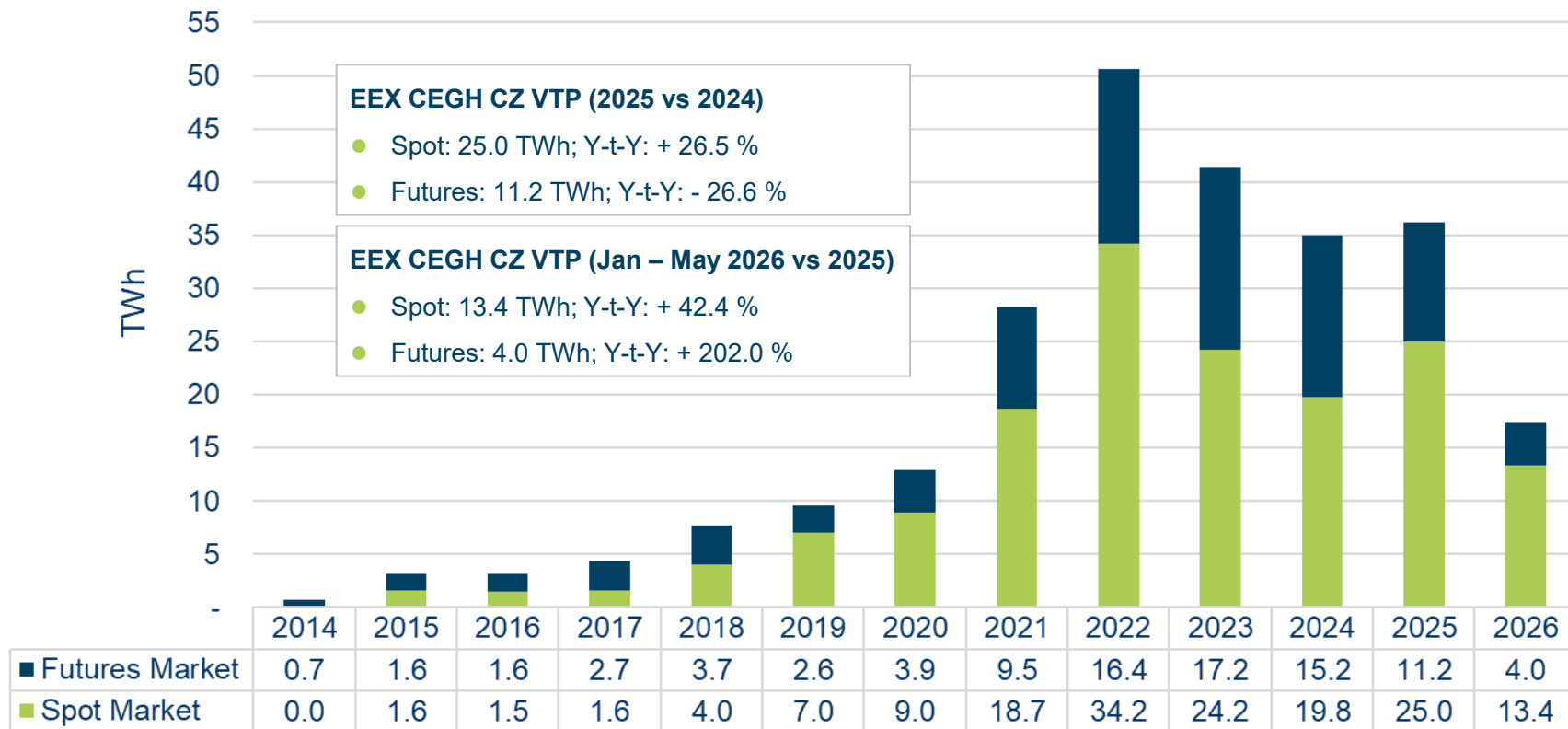
EEX CEGH Austrian Gas Market

Yearly Traded Volumes; December 2009 – May 2026



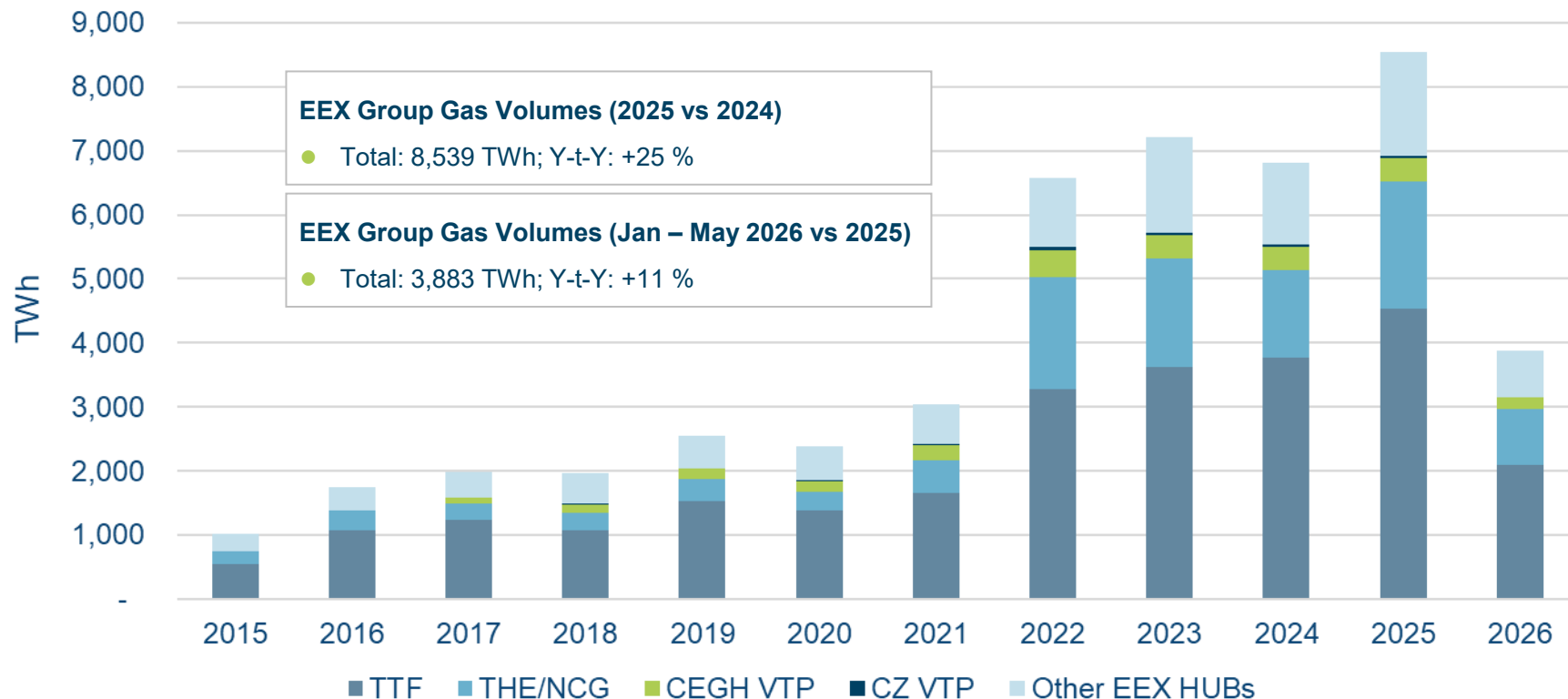
EEX CEGH Czech VTP Gas Market

Yearly Traded Volumes; December 2009 – May 2026



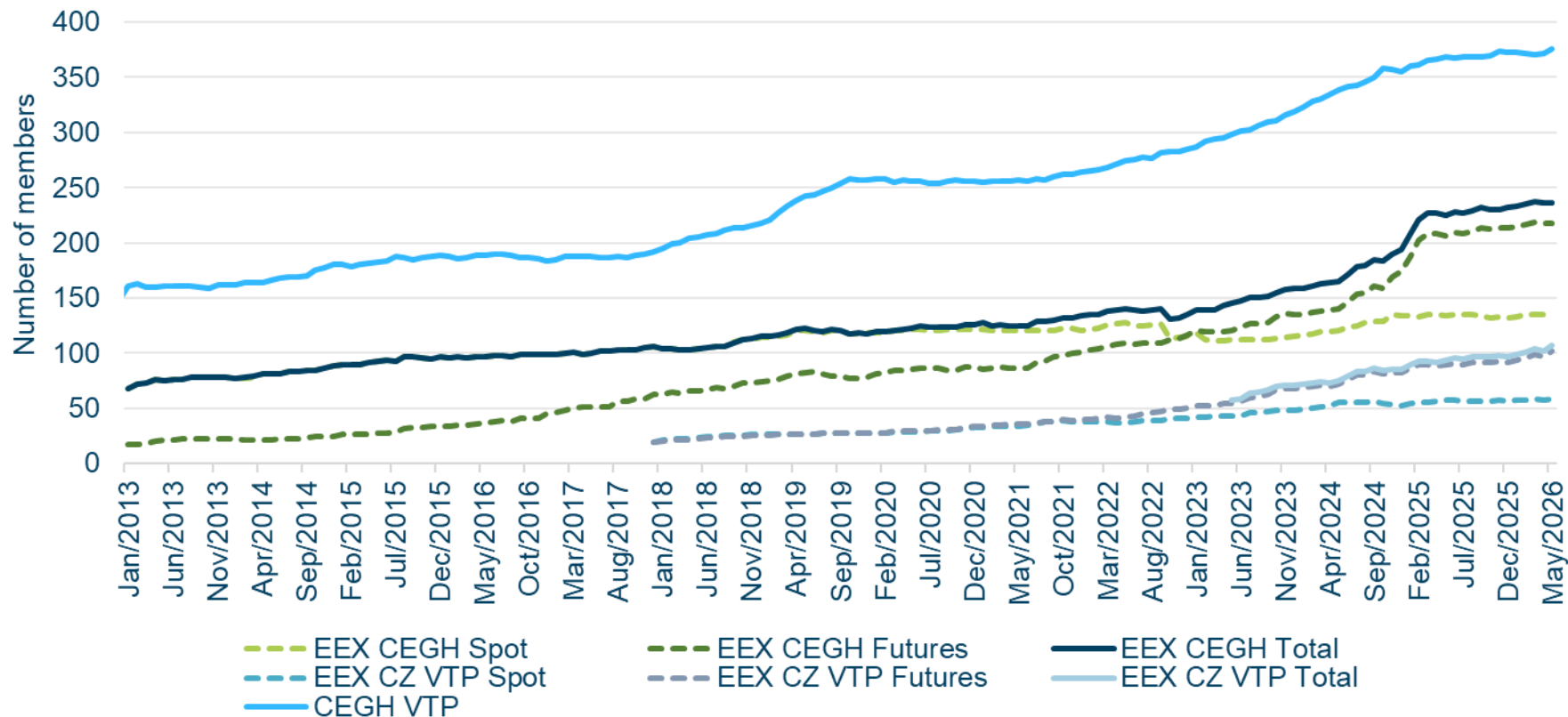
EEX Group Natural Gas Trading Volumes

Yearly Trading Volumes: January 2015 – May 2026



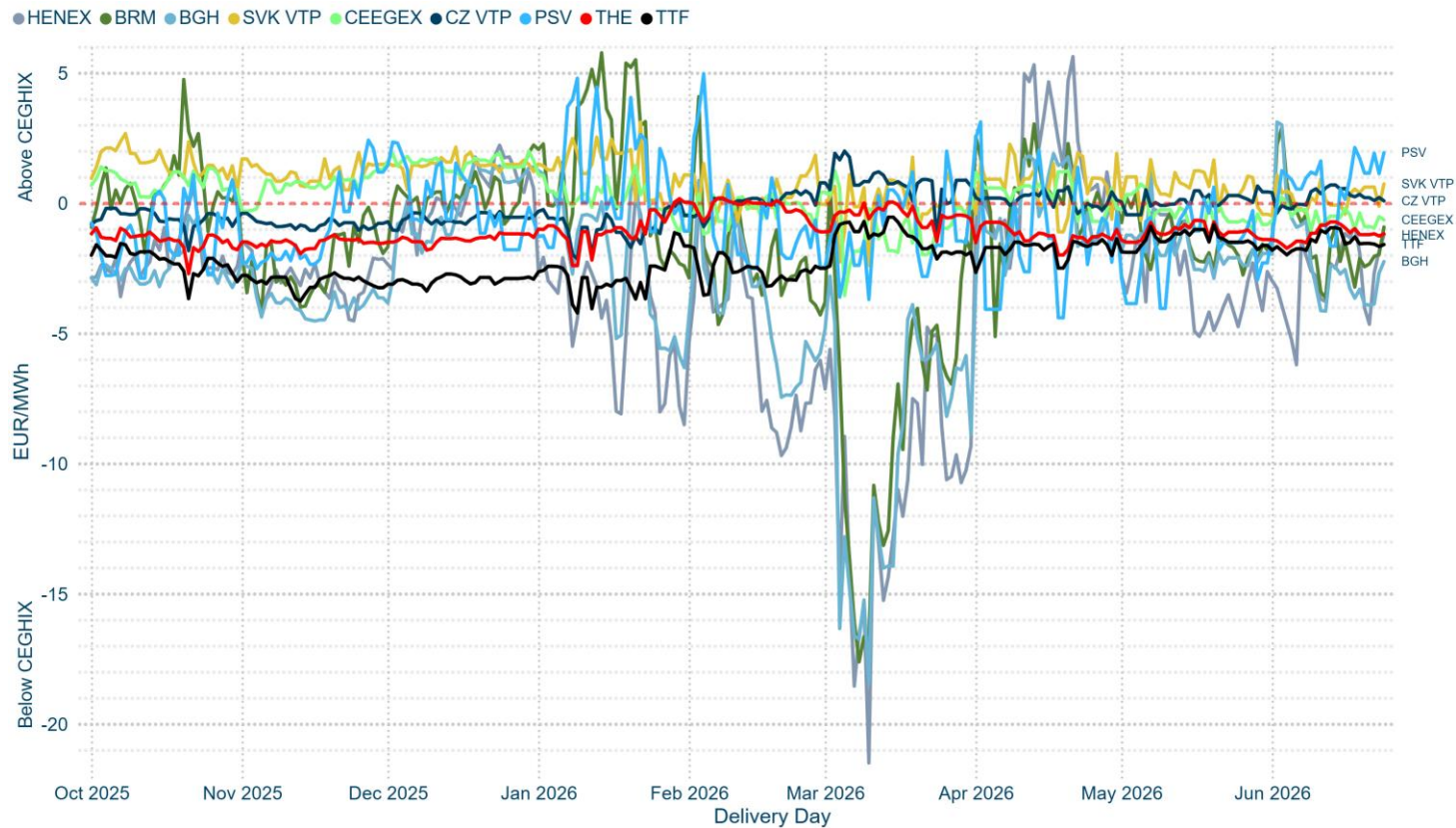
EEX CEGH Austrian Gas Market

Development of Members: January 2013 – May 2026



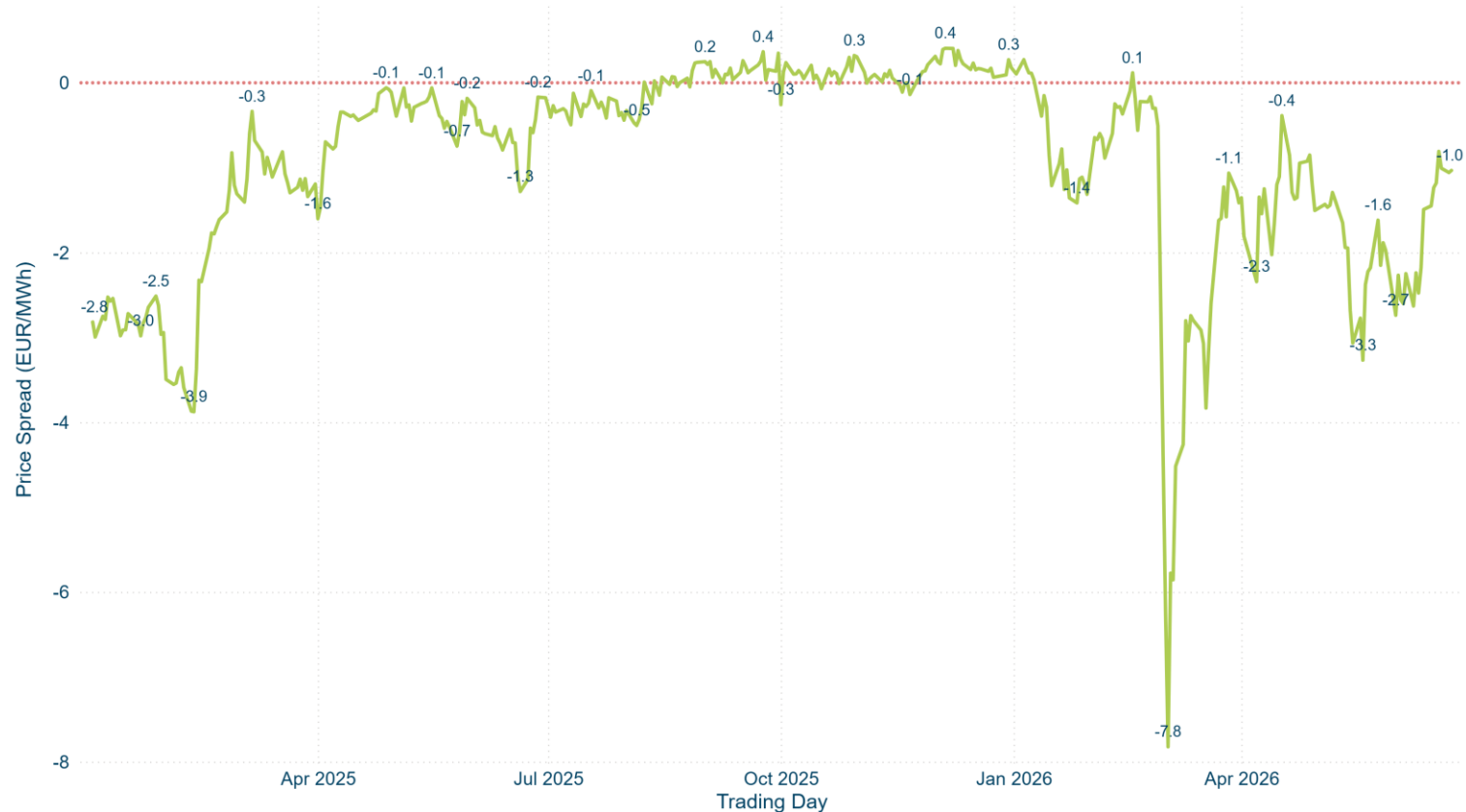
European Natural Gas Spot Prices

Compared to CEGHIX; Since October 2025



Summer – Winter Price Spread

Summer 2026 and Winter 2026/27 based on Settlement Prices



Product	Launch Date
Extended expiries for Gas Futures (TTF, THE, CEGH, PEG): 83 months, 27 quarters, 12 seasons	7 April 2026
Trade At Index (TAI) for Gas Spot based on 3 indices: EEX530, EEX EOD, EEX EGS1	15 September 2026
Launch of new orderbook of 5 MW minimum lot size for TTF Futures, in addition to the existing 1 MW orderbook	Q3 2026
Daily Gas Futures: physically settled daily futures for selected natural gas markets	H2 2026



Natural Gas

Gas trading places in Austria and in CEE:

- CEGH-VTP: benchmark hub for CEE region
- EEX CEGH Gas exchange markets in Austria and in the Czech Republic

Biomethane

Development of biomethane markets:

- CEGH GreenGas Platform
- EFET CEGH Standard Contract for Biomethane Certificates

Green Hydrogen

Development of hydrogen markets:

- CEGH GreenHydrogen Index
- Build-up of future hydrogen markets
- CEGH GreenGas Platform



**THANK
YOU
FOR YOUR
ATTENTION**