

## 2025 development

- LNG supply and offtake in various locations throughout Europe in support of D.Trading downstream gas and power activities
- Expand wholesale activities in Italy, Germany and Baltics
- Optimization and gas supply to end customers in CESEE



## Existing capabilities

- Full market access to the most liquid markets in Western Europe: the Netherlands, Germany, Austria
- Licensing and gas exchanges membership in key CESEE markets
- LNG trading and distribution



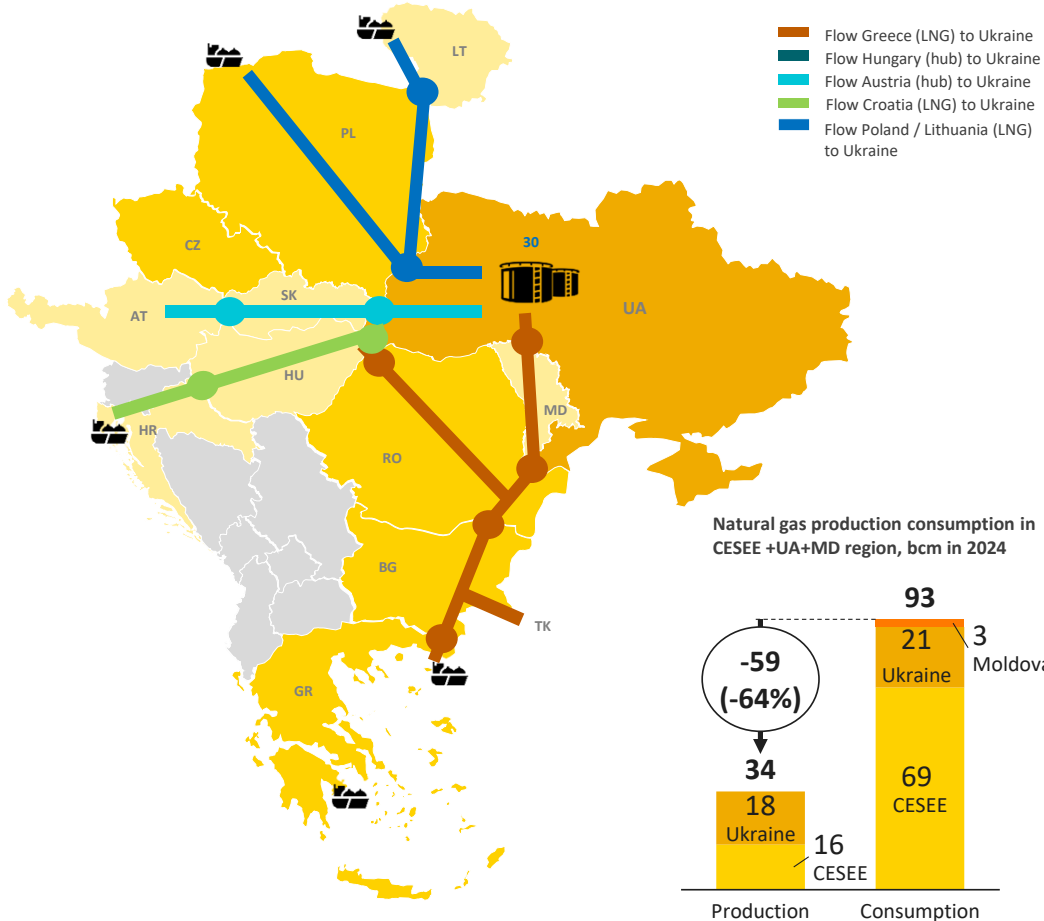
## Gas operations

- Location/time spread
- Physical arbitration and optimization of external flows
- Seasonal Storage
- Cross-border flows from/to Ukraine
- Short-term and intraday Ukrainian portfolio and export flow optimization
- LT booking of capacities from markets where LNG regasification infrastructure is to be located

# D.Trading oppr in CESEE regional gas market



LNG value chains can be created and managed via the CESEE / UA gas portfolio of D.Trading based on the existing physical trading and execution capabilities, access to all CESEE gas markets and terminals, in depth knowledge and position in the UA gas market.



## Existing capabilities

- D.Trading as a part of DTEK group has own local natural gas production source from DTEK Oil&Gas (the largest private oil and gas company in Ukraine) – D.Trading’s natural gas sales covers 43% of UA industrial segment consumption – 1,8 bcm in 2024.
- D.Trading has pipeline trading capabilities and a market access to the most liquid markets in all CESEE countries, incl. using the gas infrastructure of Ukraine with the largest underground gas storage facilities in Europe 30.9 bcm (short-haul mode)
- CESEE+UA+MD has a potential gas shortage up to 59 bcm/y. D.Trading can support to cover this gap by bringing LNG (from US) or in prospective resource from UA, being a regional hub.
- There are several markets in the region that have added regasification capacity since February 2022 including Greece (5.5 bcm), Poland (2.1 bcm) and Croatia (0.3 bcm). And plans for further increase of regasification capacities as well as the extension of the pipeline capacities alongside the Southern Corridor exist.
- In addition to the leading position in the Ukrainian gas market D.Trading’s expansion to CESEE markets, together with own UA-production, LNG sourcing, sales portfolio and Ukrainian UGS, provides D.Trading with strong competitive advantages and flexibility in flows optimization.