Introduction to the 2nd Stakeholder Meeting

- The **SEE&EE Regions**, which include the **Energy Community Contracting Parties** and **Hungary, Romania, Bulgaria, Greece, Turkey and Poland**, are becoming increasingly liquid and interconnected.

- Especially the Secretariat’s role in the gas market development in **Ukraine, Moldova and Georgia** and the strong interest of international traders is triggering the process of market integration in the whole region.

- A coordinated approach for gas trading in the SEEGAS region would:
  - trigger liquidity and interoperability
  - attract further market participants, strengthen security of supply and increase competition in the mentioned market area
  - incentivise closed markets to open up for competition and diversification of supply sources

- During the kick-off meeting of the SEEGAS Platform on the 15th of December the following stakeholders have presented:
Regional Cooperation through SEEGAS

Hubs and Virtual Trading Points
The focus of the 2nd Stakeholder Meeting:

- **Importance of clearing services** for market development
- **Traders perspective** on the status of regional gas market development
- **Geographical expansion** towards Bulgaria, Turkey and Georgia

The Secretariat aims to collect **the national experience** of each participating country and publish a **Greenfield Analysis**, in close collaboration with the industry.

Further cooperation towards **the development of an integrated regional gas market** is currently being discussed by various stakeholders.

As a follow-up of the platform meeting a **SEEGAS Energy Clearing Coordination Group (SEE-ECCG)** is planned in the upcoming weeks.
Under the framework of the gas exchange project in Ukraine, **UEEX and PONTON** started a cooperation on the establishment of a Central Clearing Party (CCP).

One interesting discussion point will be the possibility of the establishment of a South-East European Commodities Clearing system (SEE-ECC).
THANK YOU
FOR YOUR ATTENTION

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