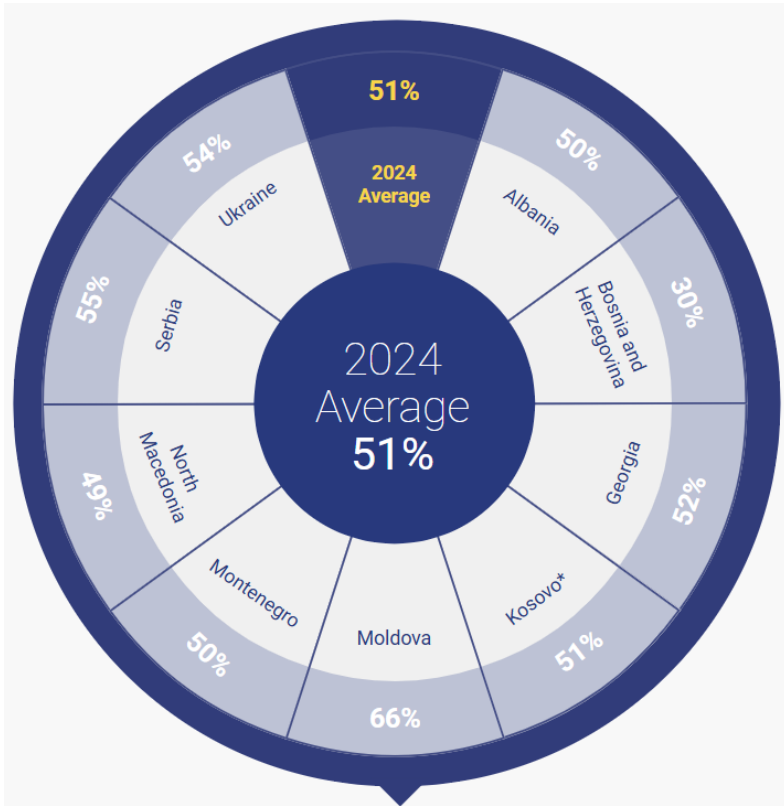


ENERGY COMMUNITY ANNUAL IMPLEMENTATION REPORT 2024

Energy Community Secretariat



OVERALL: the implementation performance appears stable, with a slight decline (53% in 2023), indicating a tendency toward steady implementation growth not faster and not slower than the annual increase of the applicable acquis.

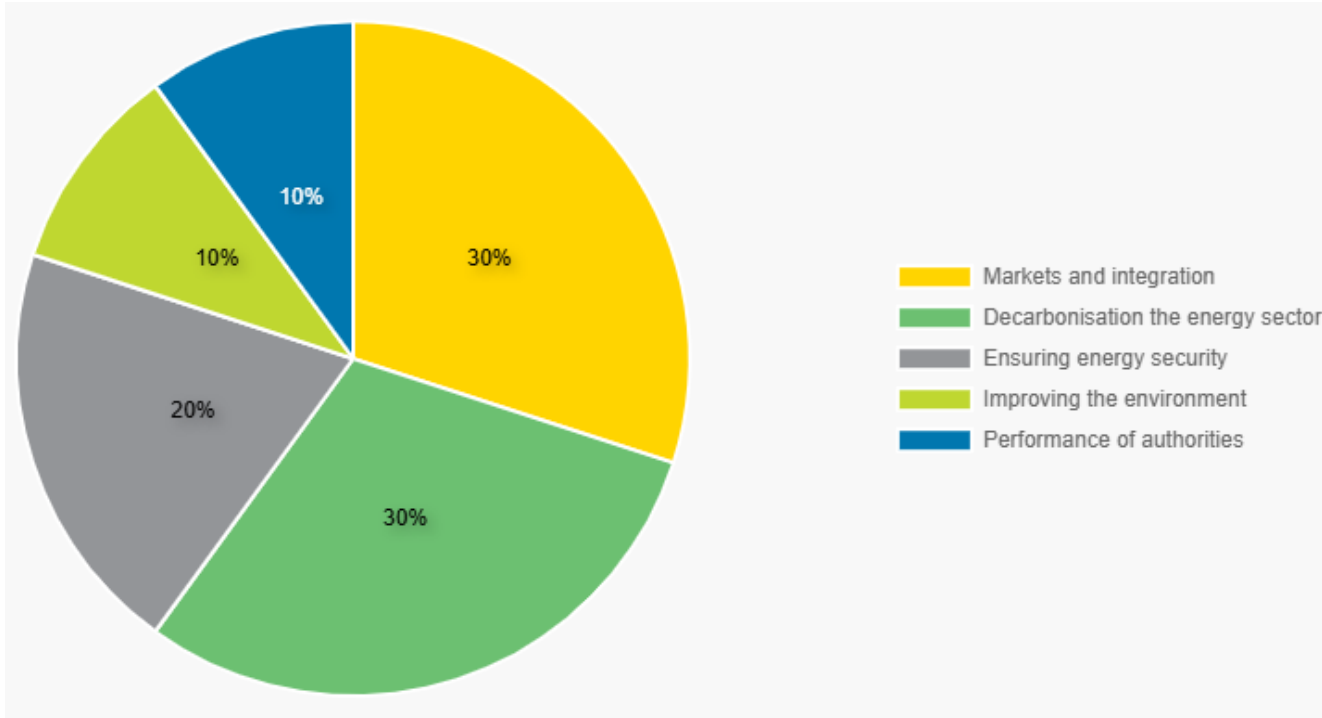
EIP factor: In MARKETS / Electricity, all Contracting Parties were downgraded, due to non-transposition of the EIP.

Improved scoring through a better performance in DECARBONISATION and SECURITY OF SUPPLY.

- NEW TOP1: Moldova 66% (up by 13,5% points)
- Georgia up by 13,0% points, from 8th to 4th ranking

The gap between top performers and laggards continues to widen, reaching 36% points in 2024.

FIVE CLUSTERS AND WEIGHTING

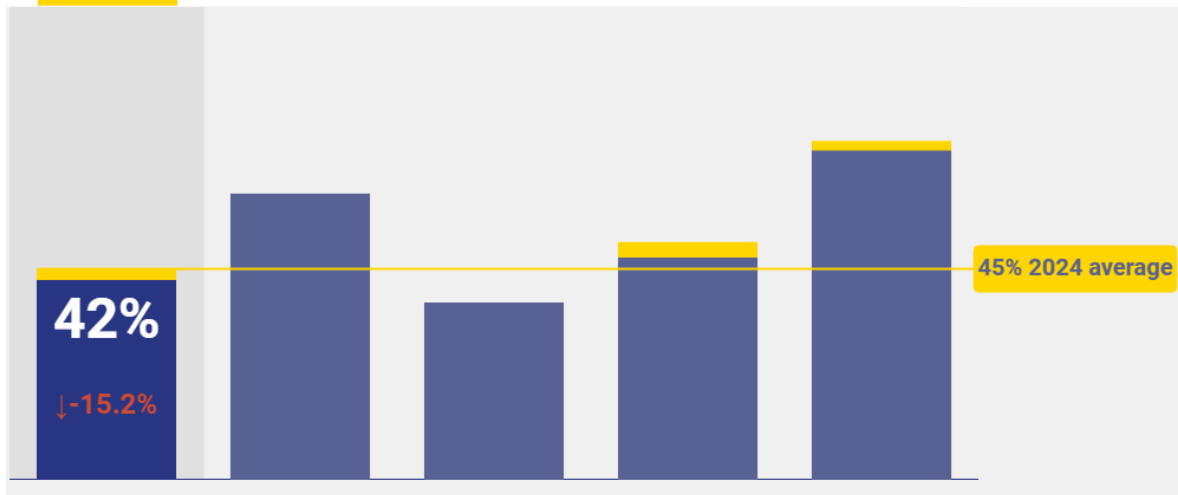
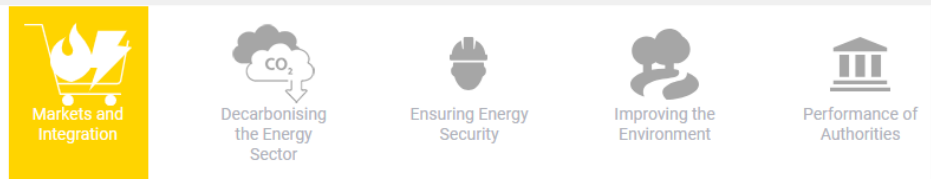


The 2024 performance assessment was based on 41 indicators, grouped in five clusters.

In 2024, the weighting per cluster was slightly adjusted to reflect

- the expanded scope of decarbonisation activities.
- the role and performance of the authorities.

50% 2024 country score

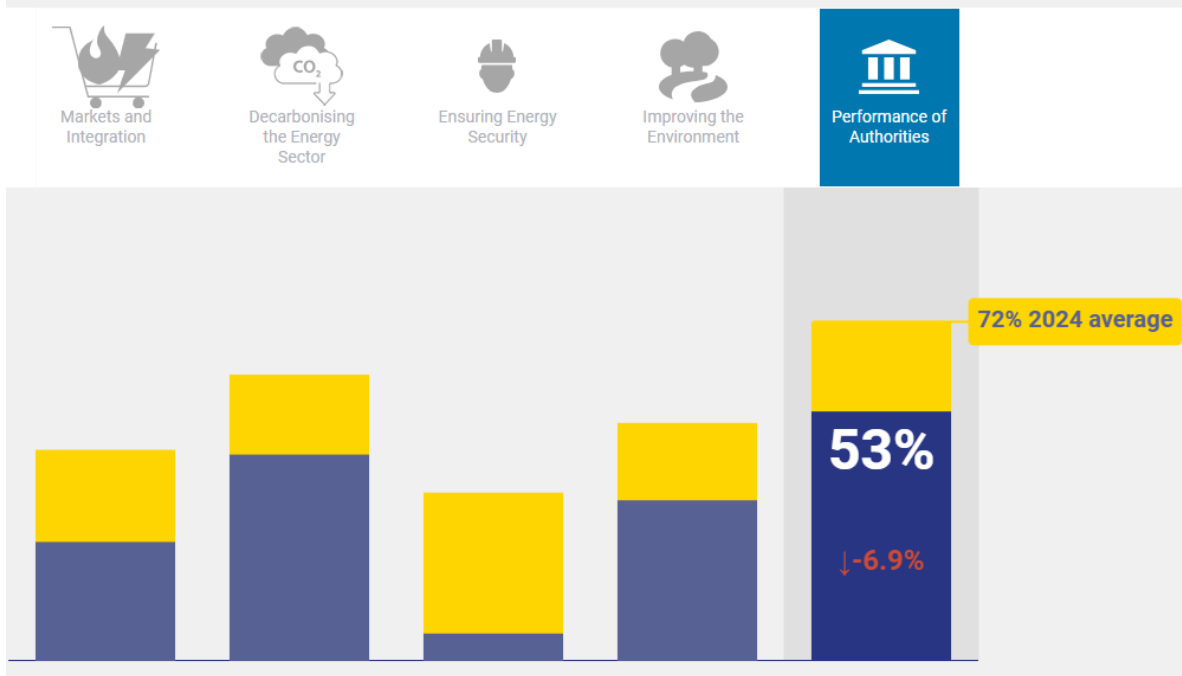


Overall score dropped by 6% points from 2023 to 2024.

Better performance in Decarbonization and Authorities, but lower scores in Markets, Security of supply, and Environment.

Three new non-transposition cases opened in 2024.

30% 2024 country score



Overall score dropped by 6% points from 2023 to 2024.

Downgrades across all clusters, except for a slight improvement in Decarbonization (up 1%). While all clusters under the average scores, Authorities show the best performance.

13 open infringement cases, four new opened in 2024.

52% 2024 country score



Markets and Integration



Decarbonising the Energy Sector



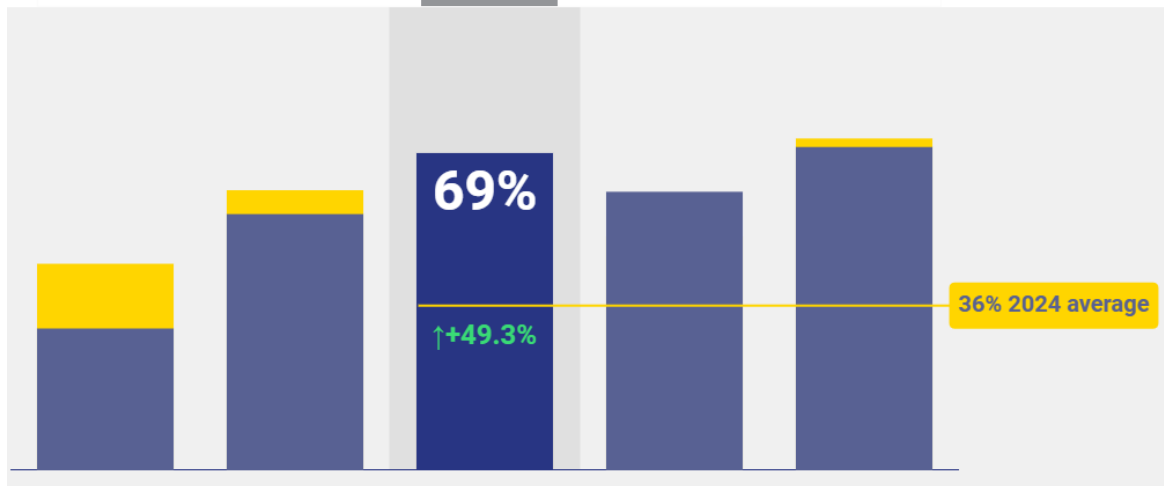
Ensuring Energy Security



Improving the Environment



Performance of Authorities

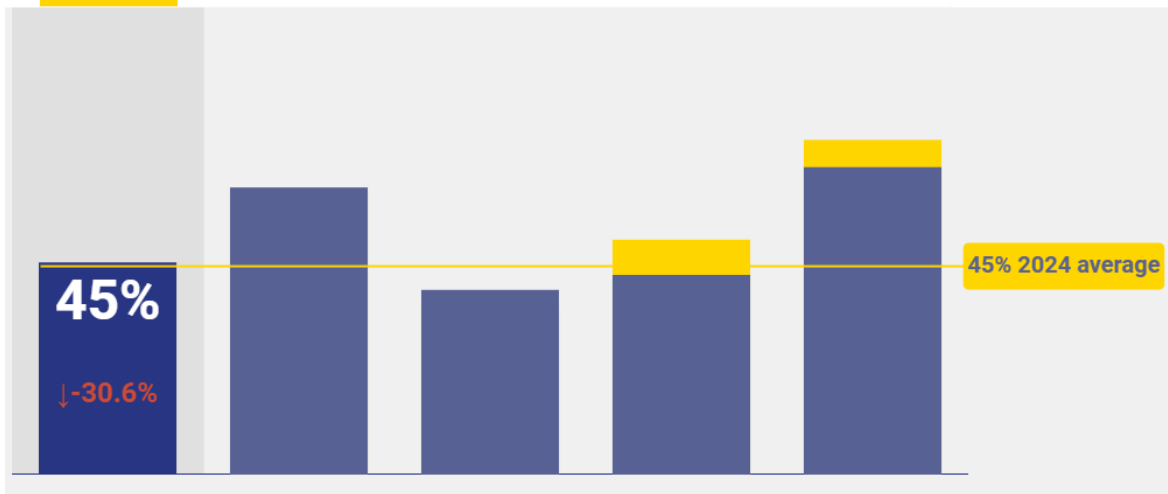
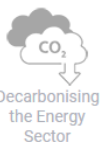


Overall performance in 2024 improved by 13% points.

Improvements in Security of supply, Decarbonization, and Authorities more than offset the lower scores in Markets and Environment.

In total five infringement cases open, four new non-transposition cases opened in 2024.

51% 2024 country score

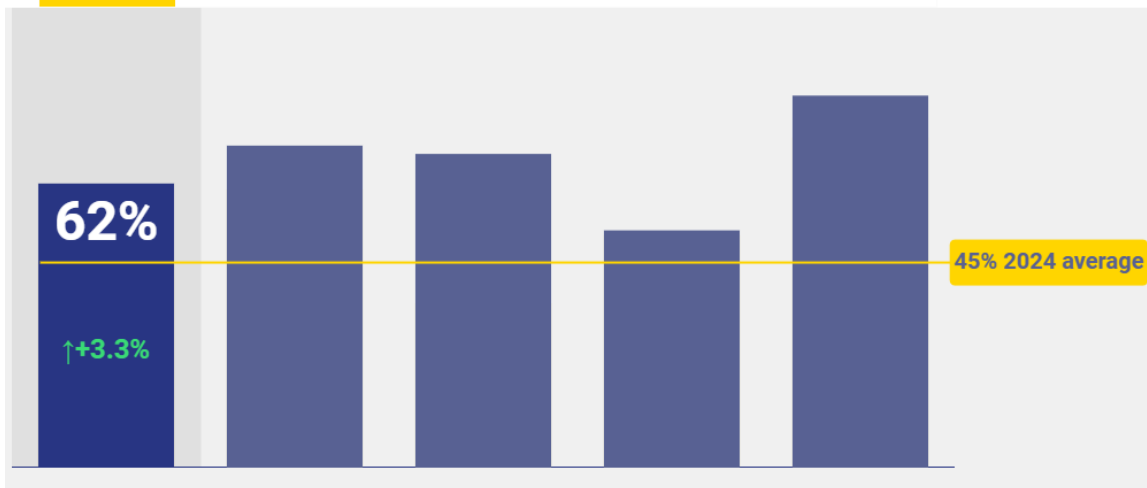
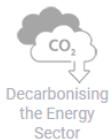


Overall score dropped by 6%points from 2023 to 2024.

Able to keep pace with Decarbonization improvements (up 12%), but the score was severely dragged down by a sharp decline in Markets.

In total six open infringement cases, three opened on non-transposition in 2024.

66% 2024 country score

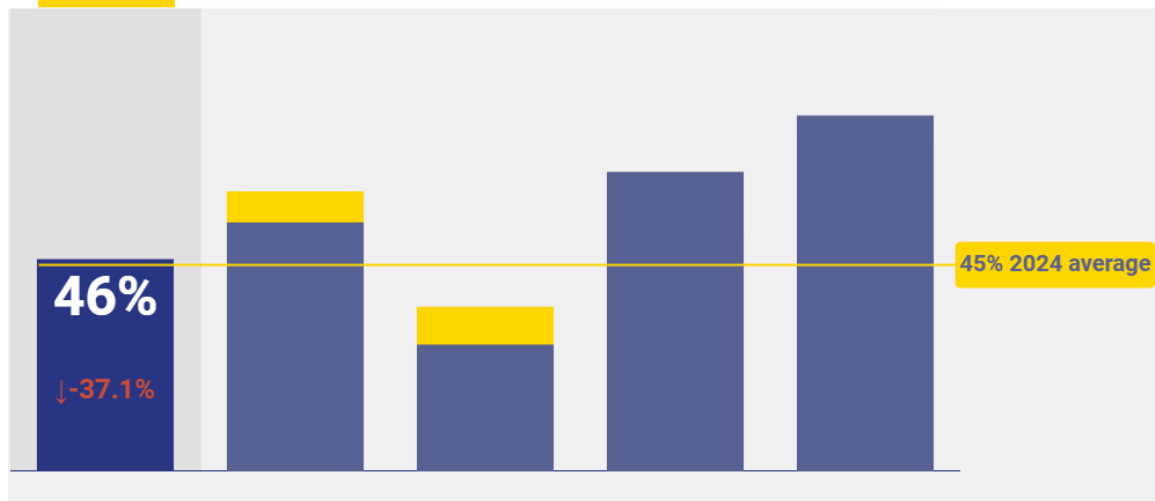
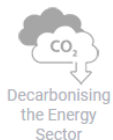


Overall performance improved by 13% points, making the country the top performer in 2024.

Improved performance across all clusters, number one scores in Markets and Authorities performance. Markets up 3,3% points, with gains in gas (84%) compensating for the drop in electricity.

In total six open infringement cases, three opened on non-transposition in 2024.

50% 2024 country score

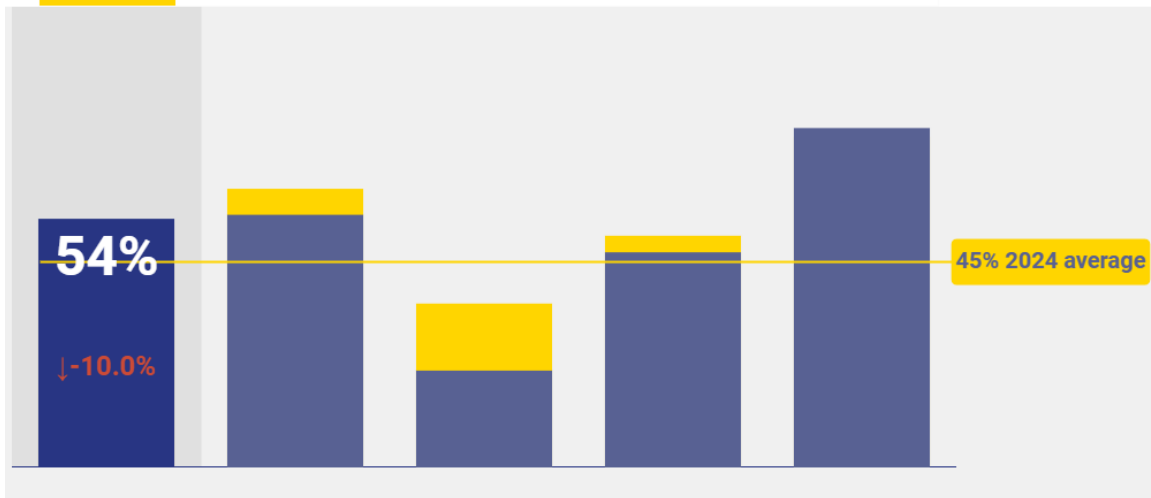


Overall score dropped by 11,7% points from 2023 to 2024.

Without a gas market, only gains in electricity matter — but with the EIP added to the acquis, this led to a drastic drop in Markets. Modest improvements in Decarbonisation (up 13,6%) and Authorities (up 7,5%). Despite a drop of 3,3%, Montenegro maintained its number one ranking in Environment.

Four new non-transposition cases opened in 2024.

49% 2024 country score



Overall score dropped by 4% points from 2023 to 2024.

Thanks to gains in gas (up 19,3%), the drop in Market remains relatively modest. The 2% points improvements in Decarbonization and Authorities fall short of offsetting declines in other areas.

In total five open infringement cases, three opened on non-transposition in 2024.

55% 2024 country score



Markets and Integration



Decarbonising the Energy Sector



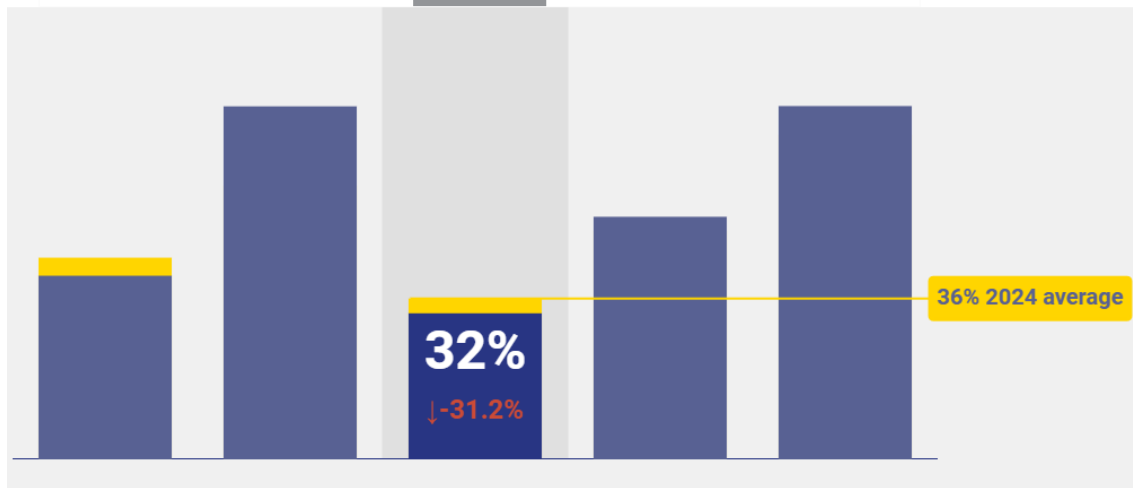
Ensuring Energy Security



Improving the Environment



Performance of Authorities



Overall score dropped by 8% points from 2023 to 2024, yet the country remains second in the ranking.

Top performer in Decarbonization with 78% points (up 10%). Scoring in other clusters downgraded, with the largest drop in Security of supply (down 31%).

In total nine open infringement cases, two, new non-transposition cases opened in 2024.

54% 2024 country score



Markets and Integration



Decarbonising the Energy Sector



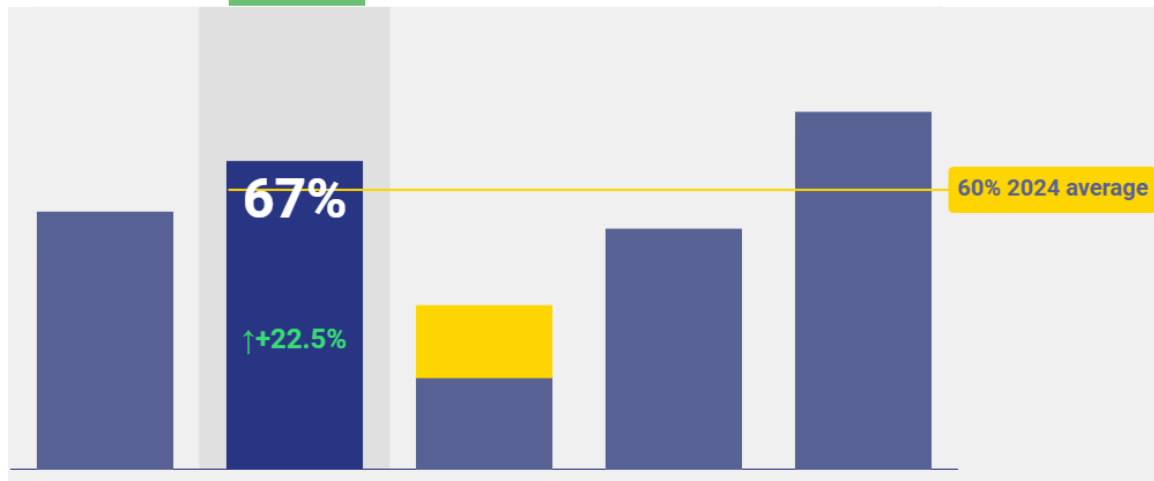
Ensuring Energy Security



Improving the Environment



Performance of Authorities



The overall score dropped by 5% points from 2023 to 2024, but Ukraine was able to defend its third ranking.

Decarbonisation saw strong gains, but Security of Supply dropped 41% points. Markets fell 16% points, while slight increases in Authorities performance.

In total three open infringement cases, one non-transposition case opened on in 2024.