

Summer outlook 2022 for North Macedonia Electricity subgroup

The energy crises have finished because its duration was until 9-th of June 2022..

TPP Bitola works with 2 units, TPP Negotino is out of operation until September 2022, HPP works with full capacity.

The Energy companies are done their regular maintenance duties in this period. There are no problems with electricity supply.

In this period, the Proposal for a Law on the guarantee of the Republic of North Macedonia for the obligations under the Loan Agreement for the financing of the Project to support the liquidity of AD ESM - Skopje in conditions of the energy crisis, which will be concluded between the European Bank for Reconstruction and development and the State-owned Electric Power Company of North Macedonia, Skopje. AD ESM - Skopje and the EBRD will conclude a Loan Agreement, while the Republic of North Macedonia, represented by the Ministry of Finance, and the EBRD will conclude a Guarantee Agreement, to secure funds in the amount of up to 100 million euros. The granting and use of the loan is conditioned by the implementation of the activities of the "EBRD Program for the Borrower (AD ESM) and for the restructuring of the Macedonian electricity sector". The basic principle on which this proposal of law is based is the provision of funds for the financing of the Project to support the liquidity of AD ESM - Skopje in conditions of an energy crisis.

From 1.7.2022, several novelties were introduced connected with new electricity prices. Average price for households is increased for 7,4 %.

ESM offered a 17% higher price in the EVN HOME tender than December 2021.

The electricity distribution tariff increases by 20.94% compared to December 2021

A novelty is the introduction of tariff blocks for households, namely 4 blocks only for the consumption of expensive electricity which is from 7 a.m. to 10 p.m. every day except Sunday: up to 210 kWh, up to 630 kWh, up to 1050 kWh and over 1050 kWh.

First consumption category 0-210 kWh (increasing of 5,5%)

Second consumption category 210-630 kWh (increasing of 10,3%)

Third consumption category 630-1050 kWh (increasing of 18,3%)

Fourth consumption category 1050 > kWh (increasing of 138,7%)

Small consumers supplied by EVN HOME will have the most serious impact. Now, according the new Tariff system, they have a High tariff of 13.7949 den/kWh (223 euros per MWh) and a Low tariff of 10.1161 den/kWh (163.6 euros per MWh).