Open challenges and prospects for electricity market integration

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ENTSO-E – pan-European TSOs Association

- 43 member TSOs from 36 countries
- 5 synchronous areas (represented by different colours on the figure left)
- Most of the ENTSO-E organisational elements (such as committees – SO, SD, Market, RDIC, LRG) are at association level, but there are several also at the regional levels
SEE in European Union and Energy Community (EnC)

South East Europe (SEE) perimeter in ENTSO-E

* This designation is without prejudice to positions on status, and is in line with UNSCR 1244 and the ICJ Opinion on the Kosovo declaration of independence.
Progress towards market integration

Review of the Road Map from 2017 report “Enhancing Market Coupling of SEE Region”
Tentative road map for DA coupling
Main Steps envisaged in 2017

- Northern part of the region » 2-4 borders coupled
- WB6 target » 6-8 borders coupled
- Coupling of the remaining borders
Tentative road map for DA coupling comparison with notified DA MC projects (e.g. in WB6 and or CESECe)

- **SI-HR**
  - HU/RO-RS
  - ME-RS; HR-HU

- **AL-KS; BG-RO**
  - GR-IT; HR-RS
  - BG-FYROM; IT-ME
  - FYROM-RS; AL-ME

- **BG-GR; BIH-HR; BiH-RS**
  - AL-FYROM; KS-RS; FYROM-GR

Under finalisation (go live scheduled for 19th June 2018)
- Notified & progress reported
- Notified & obstacles occurred
- Notified & no progress (yet)
- No notification & no progress
Multi Regional Coupling (MRC)

**Scope:** Operation and evolution of single Day Ahead Market Coupling (Single DA Solution)

**TSOs:** 50HERTZ, AFFARSVERKETSvenskakraftnat, AMPRION, APG, AST, BRITNED, CREOS, Elering, ELES, ELIA, ENERGINET.DK, Fingrid, LITGRID, NATIONAL GRID, PSE, REE, REN, RTE, STATNETT, TENNET B.V, TENNET GMBH, TERNA & TRANSNET

**NEMOs (PXs):** BSP, CROPEX, EPEX, GME, IBEX, Nordpool, OMIE & TGE
MRC Extension Project underway at the edge of SEE: Coupling of the HR & SI markets

DA project under IBWT regional governance

go live on 19th June 2018
THANK YOU FOR YOUR ATTENTION

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