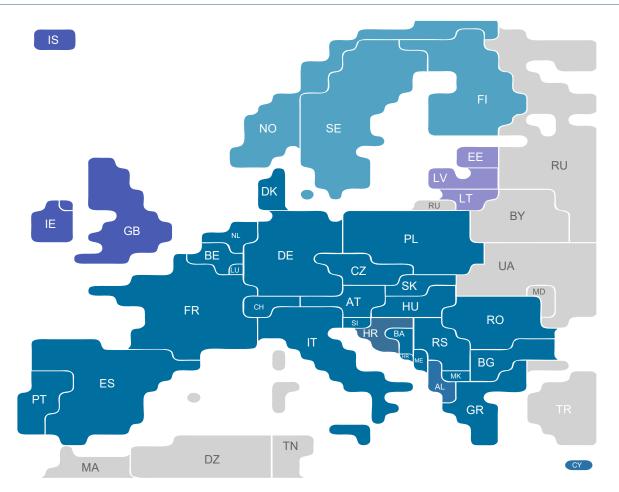
# Open challenges and prospects for electricity market integration

Damjan Međimorec (HOPS, Croatia), ENTSO-E RG SEE Convenor

23rd Energy Community Electricity Forum ("Athens Forum") Athens, 7th June 2018



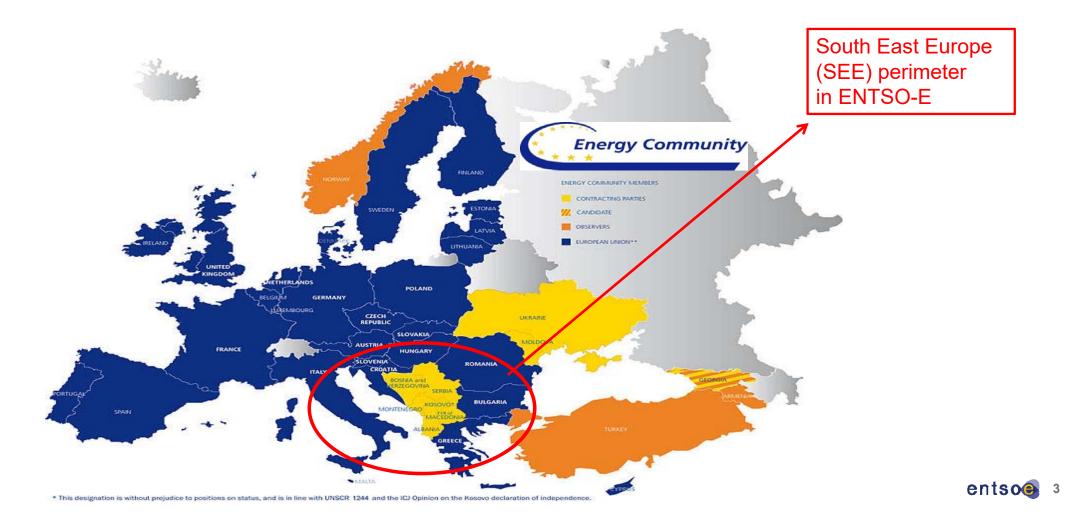
## **ENTSO-E** – pan-European TSOs Association



- 43 member TSOs from 36 countries
- 5 synchronous areas (represented by different colours on the figure left)
- Most of the ENTSO-E organisational elements (such as committies – SO, SD, Market, RDIC, LRG) are at association level, but there are several also at the regional levels

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## SEE in European Union and Energy Community (EnC)



# Progress towards market integration

**Review of the Road Map from 2017 report** 

, Enhanding Market Couding of SEE Region?



## **Tentative road map for DA coupling** Main Steps envisaged in 2017

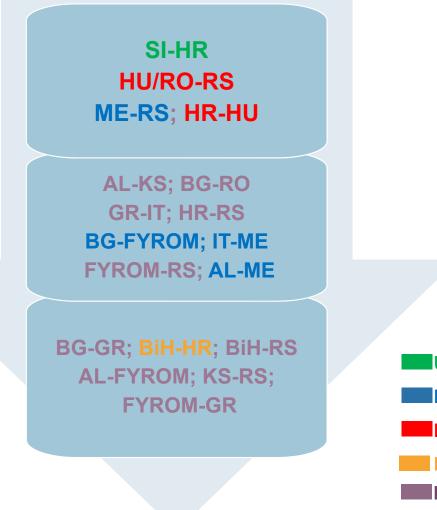
• Northern part of the region » 2-4 borders coupled

• WB6 target » 6-8 borders coupled

• Coupling of the remaining borders

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## Tentative road map for DA coupling comparison with notified DA MC projects (e.g. in WB6 and or CESECe)



Inder finalisation (go live scheduled for 19th June 2018)
Notified & progress reported
Notified & obstacles occured
Notified & no progress (yet)
No notification & no progress

#### Day-Ahead

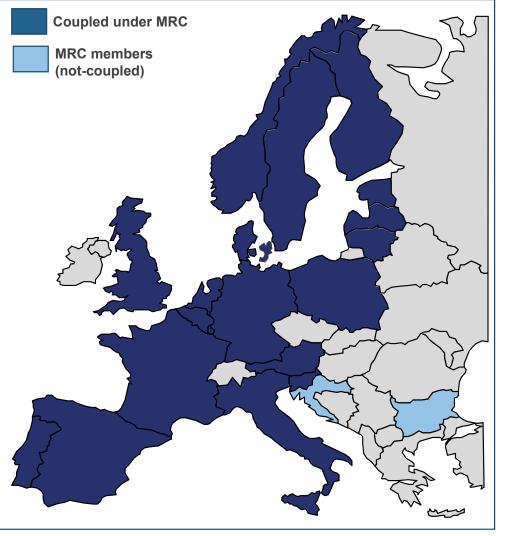
#### Multi Regional Coupling (MRC)

**Scope:** Operation and evolution of single Day Ahead Market Coupling (Single DA Solution)

#### TSOs: 50HERTZ,

AFFARSVERKETSVENSKAKRAFTNAT, AMPRION, APG, AST, BRITNED, CREOS, ELERING, ELES, ELIA, ENERGINET.DK, FINGRID, LITGRID, NATIONAL GRID, PSE, REE, REN, RTE, STATNETT, TENNET B.V, TENNET GMBH, TERNA & TRANSNET

**NEMOs (PXs):** BSP, CROPEX, EPEX, GME, IBEX, Nordpool, OMIE & TGE



## MRC Extension Project underway at the edge of SEE: Coupling of the HR & SI markets

CROP ⇒X

SOUT

**HOPS** 

**ELES** 

DA project under IBWT regional governance

go live on 19th June 2018

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## THANK YOU FOR YOUR ATTENTION





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