

AGENDA

18TH ENERGY COMMUNITY
OIL FORUM
06-07 OCT. BELGRADE



18th Oil Forum: Advancing Security of Supply in a 2026 Risk Environment

Venue: Metropol Palace Hotel, Belgrade, Serbia

Time: 19:00 – 21:00 on Tuesday, 06 October

Time: 09:00 – 16:30 on Wednesday, 07 October

TUESDAY, 6 OCTOBER 2026

Welcome Evening

Hour: 19:00 – 21:00 | Room: Nikola Tesla AB

- Setting the Scene: Global Oil Market Outlook 2026–2030
An expert perspective on the global risk environment, market disruptions and changing trade patterns shaping the Forum discussions
- Welcome Reception for Forum participants

WEDNESDAY, 7 OCTOBER 2026 – MAIN CONFERENCE DAY

1. Opening Session

Hour: 10:00 – 10:20

- Host Country Welcome – Ministry of Mining and Energy of the Republic of Serbia
- Keynote Address – Artur Lorkowski, Director, Energy Community Secretariat

2. Session I – Oil Markets, Geopolitics & Supply Disruptions

Hour: 10:20 – 11:30

The session will examine the 2026–2030 oil market outlook, geopolitical tensions, disrupted trade corridors and strategic chokepoints, and their implications for regional markets and supply chains.

Challenges of Balancing the Global Oil Market	Ian Moore, Markets Director, Oil Market Journal (OMJ)
Central European Trading Corridors: Market Flows, Stress Points and the 2026 Interrupted Supply Environment	TBC
Panel Debate – Veins of Volatility: Navigating Chokepoints, Supply Shocks and the Future Energy Map	TBC

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3. Networking Coffee

Hour: 11:30 – 11:50

4. Session II – Infrastructure Resilience, Hybrid Pressures & Preparedness

Hour: 11:50 – 13:00

Oil security depends on resilient critical infrastructure facing cyber, physical and hybrid threats. The session will explore infrastructure protection and crisis preparedness through practical experiences of operating and preparing critical energy systems in an increasingly complex environment

Fuel Security Under Attack: Ukraine's Wartime Resilience and the Challenges Ahead	Speaker TBC
Beyond the Russian Grid: From Baltic Desynchronisation to Critical Energy Infrastructure Resilience	Hannes Kont, Head of Crisis Preparedness, Elering AS
Cross-Perspective Dialogue & Audience Q&A	

5. Networking Lunch

Hour: 13:00 – 14:00

6. Energy Community Oil Security Coordination: 2026 Implementation Highlights

Hour: 14:00 – 14:30

An overview of implementation progress and remaining gaps in oil-security frameworks, lessons from recent market events and the evolving role of regional coordination in preparedness, information exchange and crisis response by the Energy Community Secretariat.

7. Session III – Security of Supply, Regulation & Crisis Preparedness

Hour: 14:30 – 15:50

The session will examine supply diversification, emergency stockholding, market oversight and institutional readiness, including lessons from recent disruptions and the challenge of safeguarding fuel availability while maintaining effective market signals.

Energy Security Perspective - Collective Action: Coordinating Strategic Reserves in a Supply Crisis	Ronan Graham, Senior Advisor / Senior Energy Security Analyst, International Energy Agency
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CSE Case Study – From Policy to Practice: Developing and Operating an Emergency Stockholding System	Speaker TBC
Policy Perspective – REPowerEU and Oil Supply Diversification	European Commission, DG Energy
Panel Debate – Navigating Energy Supply Risks: Harmonising Policy, Governance and Markets	

8. Networking Coffee

Hour: 15:50 – 16:15

9. Conclusions from the European Commission and Energy Community Secretariat

Hour: 16:15 – 16:30

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