

Gas in a carbon neutral energy sector

#PartOfTheSolution

What can you expect....

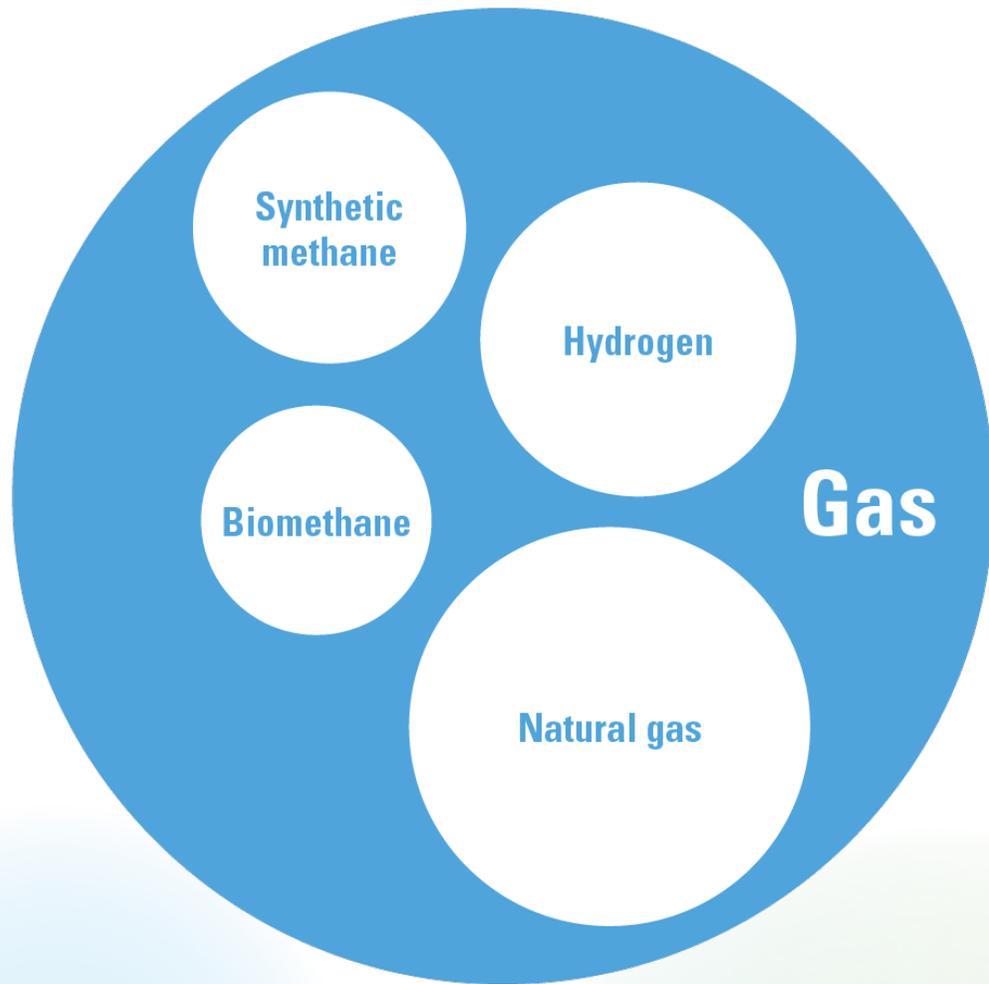
The Role of Gas: Now – Tomorrow - Beyond

What OMV already did!

What OMV will do

- Mobility
- Hydrogen

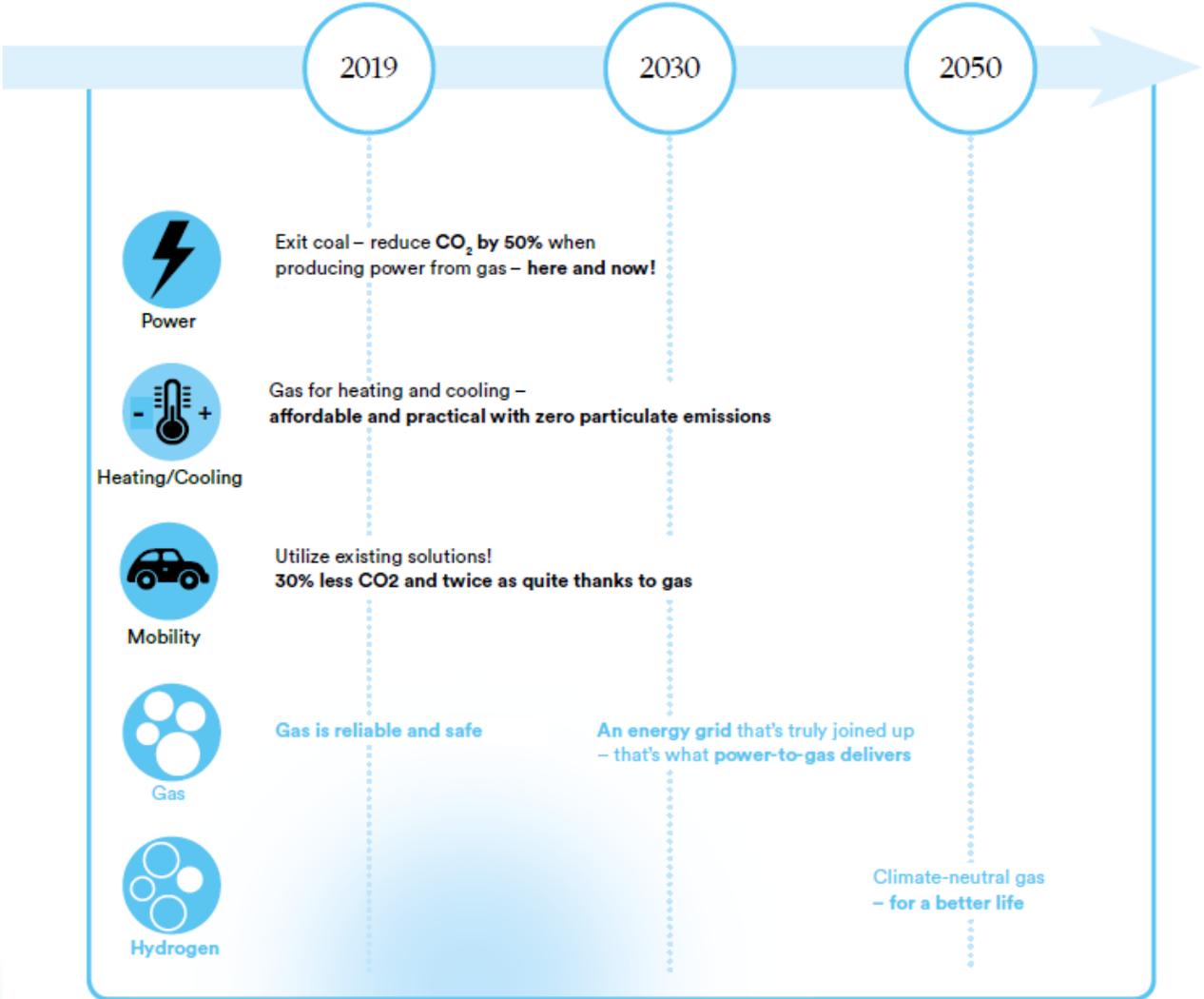
Gas is more!



Natural gas is well-known, but gas also includes...

- ▶ **Biomethane**
 - ▶ pioneer of the **circular economy** from biomass
 - ▶ used in the same way **as natural gas**
- ▶ **Hydrogen**
 - ▶ potential to lead the pack
 - ▶ **stores energy** from wind & solar power with P2G
 - ▶ makes **sector integration** a reality
- ▶ **Synthetic methane**
 - ▶ produced from **hydrogen and CO₂**
 - ▶ When used, previously extracted CO₂ returns to the atmosphere – like **nature's cycle**

GAS - Full speed ahead



Activities of the last 12 month....COMMUNICATION (1)

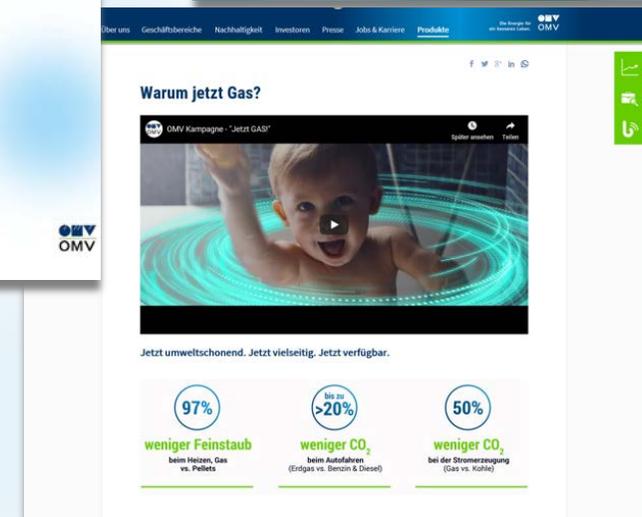
- ▶ Development / communication of OMV's view on Gas

- ▶ Improve internal understanding on Gas

 - ▶ Flash (internal publication)

 - ▶ Internal Blog

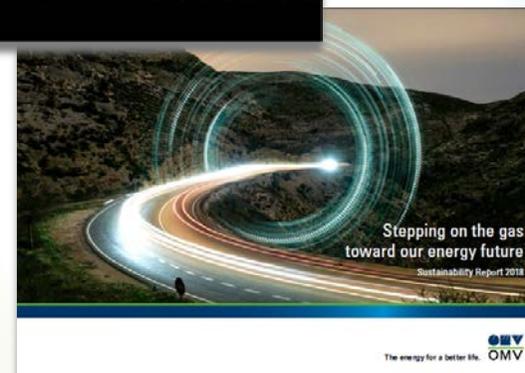
 - ▶ Intranet



Activities of the last 12 month....COMMUNICATION (2)

▶ Start intensive external communication

- ▶ Key note speeches by Board members
- ▶ Advertorial newspaper
- ▶ External Blog
- ▶ Media campaign – “Gas Now!”
- ▶ Other publications – “Sustainability Report”



Green lights for gas as part of a climate-friendly mobility future

Gas Mobility



69 CNG stations* ✓



2 LNG stations
as market entry 



12 H₂ stations ✓

Electro Mobility



161 Charging points ✓

Ongoing activities

- ▶ Strong **OEM cooperations** to push gas mobility for **light & heavy duty vehicles**
- ▶ Assessments on the **integration of bio-offer**
- ▶ Evaluation of **LNG as marine & industry fuel**

- ▶ Joint venture partner of **H2 mobility**
- ▶ **End-to-end projects** under development

- ▶ Joint venture with **SMATRICS**
- ▶ Partnerships with local **utility companies**



Gas as indispensable part of a climate-friendly mobility future

Complimentary offer with partners

* thereof 54 in AT, 9 in DE and 6 in BG

OMV thinks hydrogen end-to-end

