



НАЦІОНАЛЬНА АКЦІОНЕРНА КОМПАНІЯ
НАФТОГАЗ
У К Р А І Н И



NATIONAL JOINT-STOCK COMPANY
NAFTOGAZ
O F U K R A I N E

01001, м. Київ-001, вул. Б. Хмельницького, 6
Тел.: (044) 586 35 37, <http://www.naftogaz.net>
Факс: 586 33 10

Код ЗКПО 20077720, р/р №260053012609
ГОУ "Промінвестбанк України", МФО 300012,
код ЗКПО банку 00039002

11.05.07 № 19-1072-3134

Но № _____

Attention: MINI GAS FORUM

Dear Sirs,

NJSC "Naftogaz of Ukraine" is pleased to inform you that Ukraine is interested to diversify energy supply and that is why certain legal texts have been issued by the Government of the country. Viewpoint of Ukraine had been presented to the public at meetings of high-renegeed officials from Ukraine and European Union.

NJSC "Naftogaz of Ukraine" from its part officially confirms its interest at "Nabucco" project and also all agreements reached during two previous meetings between representatives of the Company and Nabucco Secretariat (27.03.06 and 19.10.06 in Vienna city (Austria)).

Particularly NJSC "Naftogaz of Ukraine" informs you that it is willing to join consortium "Nabucco" as full member. Also the Company sees that it can participate in building of pipeline and as supplier of equipment for pipeline building.

Using this opportunity NJSC "Naftogaz of Ukraine" sends its compliments to all participants of MINI GAS FORUM and confirms its interest in continuation of fruitful cooperation on issues of joining to the "Nabucco" project.

Best regards,

Chairman of the Board
E. Bakulin