

**INVESTMENT ISSUES**  
**- Summary of information -**

**by**

**Energy Community Secretariat**  
[www.energy-community.org](http://www.energy-community.org)

**4<sup>th</sup> PERMANENT HIGH LEVEL GROUP MEETING**

**14 March 2007**

**Vienna, Austria**

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## ECS ACTIVITIES

- **Facilitated a joint Donors' Community and Contracting Parties meeting (Vienna, 5 December 2006) – Outcomes of the meeting:**
  - ✓ A recommendation from donors to Contracting Parties to enhance progress with market reforms in order to stimulate investments
  - ✓ A Summary of Technical Assistance Requests – prepared by ECS and commented by EAR, and distributed to donors
  - ✓ A Donors' and IFIs' Matrix – prepared by ECS and distributed to donors
  - ✓ A Proposal for an Energy Community Energy Supply and Investment Task Force – prepared by USAID
- **Organises or participate in a series of investment events**

## UPCOMING INVESTMENT RELATED EVENTS

- “ELECTRICITY INVESTMENTS IN THE ENERGY COMMUNITY” - Seminar, 23 April 2007, Athens
- 10<sup>th</sup> ATHENS FORUM, 24-25 April 2007, Athens
- MINIGAS FORUM, 11 May 2007, Vienna
- ERRA 6<sup>th</sup> ENERGY REGULATION AND INVESTMENT CONFERENCE , 21-22 May, Istanbul
- PARLIAMENTARIAN CONFERENCE ON DEVELOPING AN ENERGY COMMUNITY IN SEE, 24-26 May, Sofia
- “INFRASTRUCTURE INVESTMENTS IN THE ENERGY COMMUNITY – THE CHALLENGE” – Conference, 4 June 2007, Athens

## SUMMARY OF REQUESTS FOR TECHNICAL ASSISTANCE

- Technical Assistance related to Annex 1 of the Treaty:
  - ✓ Electricity Acquis: Albania, Bosnia and Herzegovina, FYR of Macedonia, Montenegro and UNMIK
  - ✓ Gas Acquis: Albania, Bosnia and Herzegovina, Bulgaria, FYR of Macedonia, Serbia
  
- Technical Assistance related to other Acquis or provisions of the Treaty: Albania, Bosnia and Herzegovina, Montenegro, Serbia and UNMIK

## Matrix of donors and IFIs and their projects in the Energy Community

Donors and IFIs	Contracting Parties							
	Albania	Bosnia and Herzegovina	Croatia	FYR of Macedonia	Montenegro	Serbia	UNMIK	Regional projects
<b>Technical assistance and investment activities (2000 - 2007)</b>								
CIDA								X
EAR				X	X	X	X	
EC		X	X					X
EBRD	X	X		X		X		X
EIB	X	X	X	X	X	X		X
KfW	X	X			X	X	X	X
SECO	X	X		X		X		
USAID	X	X	X	X			X	X
World Bank/IDA	X	X	X	X	X	X	X	X
France								X

## ENERGY COMMUNITY ENERGY SUPPLY AND INVESTMENT TASK FORCE

- **Functions would include:**
  - Conducting analyses on energy supply/demand
  - Forecasting future energy demands, supporting and coordinating energy efficiency plans
  - Tracking critical path, major new investment or rehabilitation projects
  - Promoting a dialogue among policy makers, investors, regulatory authorities, and utilities on obstacles to investments and actions needed
  - Maintaining status reports to the Energy Community web site
  - Publishing and Annual Energy Community Investment Report and hosting an Annual Investment Conference.

## ENERGY COMMUNITY ENERGY SUPPLY AND INVESTMENT TASK FORCE (continuation)

- **Institutional and Financial:**

- Meet quarterly at the Secretariat

- USAID is prepared to provide initial technical support for the Task Force in 2007

- **Composition:**

- Approximately 20 experts from public and private sector with technical, economic and investment skills.