



Energy Community Latest Developments

Janez Kopač

Energy Community Secretariat | Director



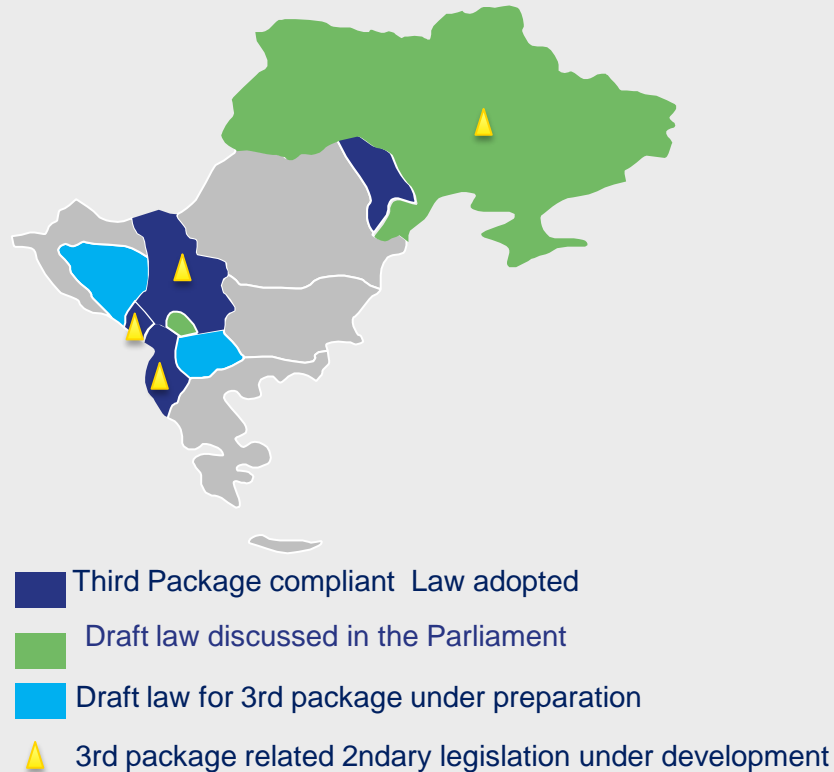
1. ELECTRICITY MARKETS FIT FOR THE FUTURE?

- Third Package implementation – where do we stand?
- Market reforms accomplished?

2. ENERGY COMMUNITY FIT FOR THE FUTURE?

- Reform needs?
- New focus?
- New legislation?

3rd package – implementation status electricity



... but ...

Market reforms still needed

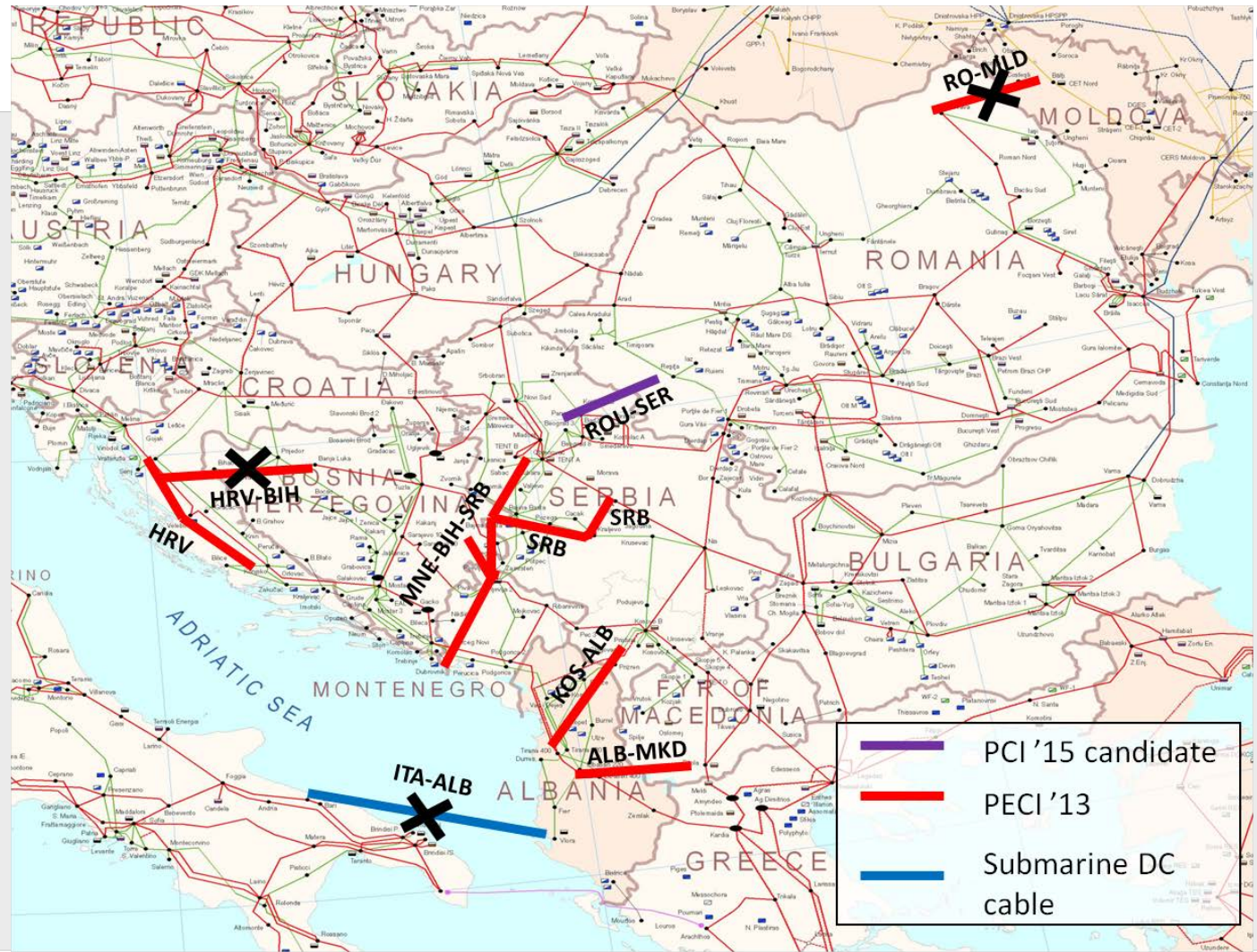


- TSO certification
- DSO unbundling
- Phase out of regulated generation prices
- Reduce support schemes for socially vulnerable customers to Public Service limits and replace regulated prices by social welfare system support
- Reform network tariffs to ensure cost-reflectivity and eliminate cross-subsidisation
- Make VAT and procurement laws fit for energy trading

 2ndary legislation | WB6 roadmaps




- **Further alignment of the EnC with EU acquis is needed**
 - Network Codes
 - REMIT?
- **Reciprocity is needed**
- **Closing legal gaps**
 - “interconnector”
 - Dispute resolution on EU EnC IPs ACER | ECRB – TPA
exemptions | CBA
 - „PCI – PECl gap“





Legend:

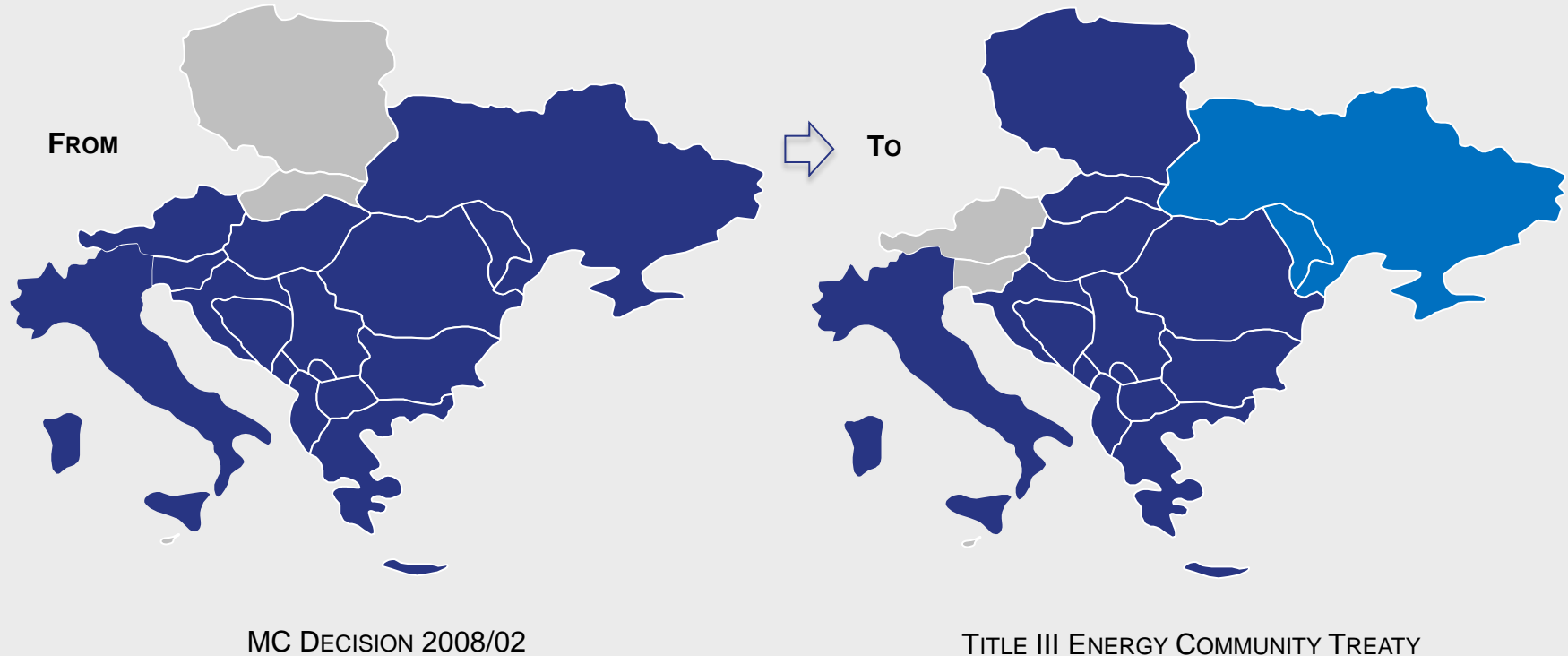
- PCI '15
- LNG terminal
- PECE '13

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- **Introduce “switch-on clause” in NCs**
 - E.g. Draft gas SoS Regulation
 - Title III / IV Energy Community Treaty
 - **ACER Regulation**
 - **Treaty reforms**
 - Direct applicability of NCs
 - Reciprocity or eliminate „3rd country clause“
 - Enforcability | dispute settlement

Fit for SEE – re-shaping our geographical scope



Electricity – 8th Region re-loaded



The background is a satellite-style image of the Earth at night, showing city lights. Overlaid on this are numerous glowing blue lines that represent energy transmission or a network, connecting various points across the globe.

Thank you
for your attention!

Janez.kopac@energy-community.org

www.energy-community.org

Background slides

Examples of cross-border cooperation in SEE

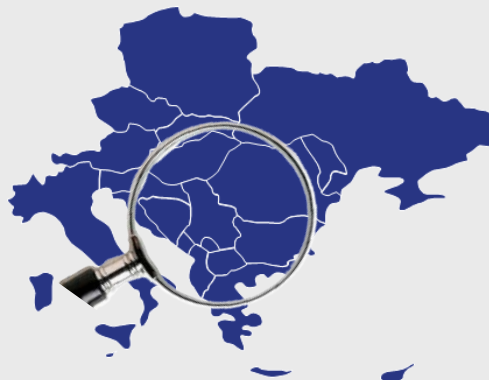


GRI SSE



Less active / represented by EC

Active ly participating



Signatories: EU + 