

## Statistics on Energy Consumption in Households

Implementation of Commission Regulation (EU) No 431/2014 of 24 April 2014 amending Regulation (EC) No 1099/2008 of the European Parliament and of the Council on energy statistics

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## Summary

- Introduction
- Obligations resulting from the amendment to ESR
- > Questionnaire [ESH]
- Current situation [analysis of results from voluntary reporting for ref. years 2010-2014]
- Questions raised
- Recommendations in terms of data collection



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## Introduction – setting the context

- Eurostat amended the Energy Statistics Regulation (ESR <u>Regulation (EC) No 1099/2008 of the European Parliament and</u> <u>of the Council on energy statistics</u>) in 2014 in order to introduce a more detailed reporting of the Final Energy Consumption (FEC) in the Residential / Households sector
  - ✓ Commission Regulation (EU) No 431/2014 of 24 April 2014
- The amended Regulation introduces the obligation for Member States (MS) / reporting countries to provide details about different types of end-uses for final energy consumed by (residential) households
  - ✓ <u>Annual reporting is mandatory</u> for all MS / EEA States starting with reference year 2015 (deadline for transmitting the data to Eurostat is 30 November 2016)





## Introduction – reasoning

- Need for more accurate and detailed data on the 'consumption side' due to recent evolutions:
  - Increase in the number of households and high demand for individual comfort
  - ✓ New electronic devices increasing the consumption of energy for charging 'small electronic equipment'
  - ✓ Need to monitor progress in terms of energy efficiency [<u>Energy</u> <u>Efficiency Directive</u> & <u>Heating and Cooling Strategy</u>]
  - Energy use and costs are of high interest not only for policy makers but also for the media and the public opinions!
  - ✓ Art. 9 of ESR gives Eurostat and the members of the <u>European</u> <u>Statistical System</u> (ESS) the task of improving the quality of [...] final energy consumption statistics [...] with a view to establishing breakdown keys for final energies by sector and main energy uses [...]



## Introduction – brief history of the proposal

- Task Force 2008
  - Recomendation on requirements and evaluation of information available
- SECH Project (2009-2010)
  - ✓ Grants for investigating / developing the new data collection (17 MS participated)
- Preparation of a Manual (MESH) published in November 2013
- Amendment of the ESR
  - Derogations granted to several reporting countries (BE, EE, EL, SK; exemption for IS)
- Questionnaire for reporting (ESH) developed





## New obligations resulting from the ESR

- Disaggregation of the statistics on *Final Energy Consumption* (*FEC*) by **type of end-use** 
  - ✓ *Residential / Households* sector (part of *Other sectors*)
    - Space heating
    - Space cooling
    - Water heating
    - Cooking
    - Lighting and electrical appliances (electricity only)
    - Other end-uses



- Reporting countries are in charge of collecting and validating the data taking into account their national / local specificities
- No harmonized reporting instructions but consistent and commonly agreed definitions in the ESR (Annex A) further detailed and explained in the MESH





## ESH – questionnaire layout

#### **ESH\_AQ** (Energy Statistics for Households Annual Questionnaire)

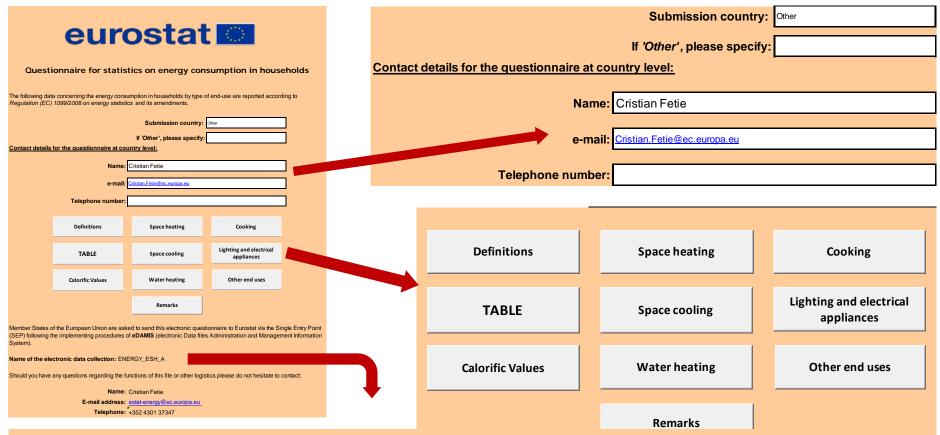
- ✓ Cover page
- ✓ Definitions page
- ✓ Calorific values (CV)
- ✓ Table automatic totals
- ✓ 6 pages for entering data series (for each type of end-use)
  - Space heating
  - Space cooling
  - Water heating
  - Cooking
  - Lighting and electrical appliances
  - Other end uses
- ✓ Remarks sheet

To be transmitted to Eurostat via the eDamis single entry point (data collection flow ENERGY\_ESH\_A)

## European Commission

#### Questionnaire – Cover page

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Name of the electronic data collection: ENERGY\_ESH\_A



#### **Questionnaire – Definitions**

#### DEFINITIONS OF TERMS USED IN THE ANNUAL QUESTIONNAIRE ON ENERGY CONSUMPTION IN HOUSEHOLDS

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Household means a person living alone or a group of people who live together in the same private dwelling and sharing expenditures including the joint provision of the essentials of living. The household sector, also known as the residential (or domestic) sector is therefore, a collective pool of all households in a country. To be reported are fuels consumed by all households including "households with employed persons". This should cover NACE Divisions 97 and 98, as defined for "Other sectors – Residential" in the other annual energy questionnaires (Coal, Natural gas, Electricity and heat, Oil and petroleum products and Renewables and wastes). Collective residences which can be permanent (e.g. prisons) or temporary (e.g. hospitals) should be excluded as these are covered by consumption in the Service sector. Energy used in all transport activities should be reported in the Transport sector and not in the Households sector . Energy consumption associated with significant economic activities of households should also be excluded from the total household energy consumption. These activities include agricultural economic activities on small farms and other economic activities carried out in a household's residence and should be reported in the corresponding sector.

The following specific definitions apply for this questionnaire:		
Energy consumption in households – end uses		
Space heating:	This energy service refers to the use of energy to provide heat in an interior area of a dwelling.	
Space cooling:	This energy service is referred to the use of energy for cooling in a dwelling by a refrigeration system and/or unit. Fans, blowers and other appliances not connected to a refrigeration unit are excluded from this section, but should be covered in the <i>lighting and electrical appliances</i> section.	
Water heating:	This energy service is referred to the use of energy to heat water for hot running water, bathing, cleaning and other non-cooking applications. Swimming pool heating is excluded, but should be covered in the <i>other end uses</i> section.	
Cooking:	This energy service is referred to the use of energy to prepare meals. Appliances for auxiliary cooking (microwave ovens, kettles, coffee makers, etc.) are excluded; they should be covered in the lighting and electrical appliances section.	
Lighting and electrical appliances (electricity only):	Use of electricity for lighting and any other electrical appliances in a dwelling not considered within other end uses.	
Other end uses:	Any other energy consumption in households such as use of energy for the outdoor and any other activities not included into the five energy end-uses mentioned above (e.g. lawn mowers, swimming pool heating, outdoor heaters, outdoor barbecues, saunas etc.).	
Total Residential / Households	This aggregate is the sum of all end uses detailed above: it represents the consumption of the respective fuel in the households sector (for <b>space heating, space cooling,</b> water heating, cooking, lighting and electrical appliances and other end uses). This figure should be equal (for each fuel or energy product) to what is reported under Final energy consumption, for Other sectors – residential in the respective annual questionnaires.	







#### **Questionnaire – CV**

CV units are identical to those mentioned in the *Regulation* (and in the joint annual questionnaires)

Final Ener use	rgy Consumption in the Residential / Households Sector by type of end		-				
Calorif	ic values						
	Product	Unit	2010	2011	2012	2013	2014
ELECTRIC	ITY						
DERIVED I	IEAT						
GAS							
SOLID FUE	ELS	MJ/t					
TOTAL OI	& PETROLEUM PRODUCTS	MJ/t					
Of which:	LPG	MJ/t					
	Other kerosene	MJ/t					
	Total gas/diesel oil	MJ/t					
TOTAL RE	NEW. & WASTES						
Of which:	Solar thermal						
	Solid biofuels excluding charcoal						
	Biogases						





#### **Questionnaire – End-uses**

TJ (NCV)

#### Same units as in the Joint Energy Annual Questionnaires / ESR

Biogases

New reference periods are added each year, when the annual questionnaire is published and sent to the reporting countries.

		reporting countries.				
Lighting and appliances						
Product	Unit	2010	2011	2012	2013	2014
ELECTRICITY	GV	Vh 256 355,0	074 248 855,73	36 257 215,95	6 278 304,93	36 259 594,404
Product	Unit	2010	2011	2012	2013	2014
ELECTRICITY	GWh	91 423,831	71 420,856	81 312,387	89 116,376	65 764,735
DERIVED HEAT	TJ	57 807,877	103 241,599	96 755,630	143 425,992	123 584,801
GAS	TJ (GCV)	2 189 551,887	1 607 124,493	1 970 918,061	1 973 648,823	1 582 693,866
SOLID FUELS	kt	2 086,572	1 886,757	1 620,625	1 853,740	1 595,739
TOTAL OIL & PETROLEUM PRODUCTS	kt	12 597,010	10 237,913	10 871,450	12 017,499	9 707,946
Of which: LPG	kt	1 337,620	1 071,997	1 073, 121	1 134,481	889,826
Other kerosene	kt	2 179,672	1 623, 107	1 830,364	1 787,059	1 601,755
Total gas/diesel oil	kt	8 827,971	7 497,110	7 843,689	9 152,252	7 175,028
TOTAL RENEW. & WASTES	TJ (NCV)	616 517,042	551 554,246	596 767,494	771 152,946	675 900,758
Of which: Solar thermal	TJ (NCV)	4 382,458	4 335,996	4 199, 100	4 744,218	4 442,483
Solid biofuels excluding charcoal	TJ (NCV)	602 625,215	537 824,935	582 965,774	756 007,533	662 011,242

5,794

20.487

22,391

29,353

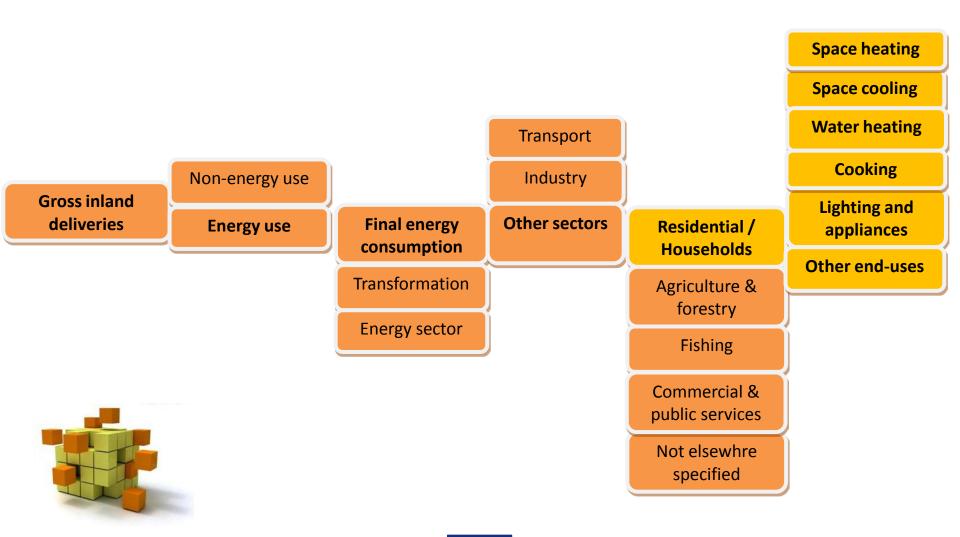
36.994

#### **Questionnaire** – *Remarks*



REMARKS	Back to Cover
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## **Current situation – first results**

- Voluntary reporting for reference years 2013 and 2014 (and historical series back to 2010 when available)
  - ✓ 14 reporting countries participated (incl. Energy Community Contracting Parties AL and XK)
  - Reported data <u>published</u> on Eurostat's website
- Most reporting countries did provide data for all reference years 2010 to 2014
  - Some of them only participated during the first year (ref. 2013)
- Figures are globally consistent with the aggregated data reported in the joint energy annual questionnaires (AQ's)



## **Current situation –** *consistency*

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En a ren a readuct	Total Final Energy Consumption in the Residential / Household sector (ref. year 2014) (*)				
Energy product	Data reported in joint energy annual que <i>s</i> tionnaires	Data reported in ESH questionnaire (voluntary)	Difference (%)		
Electricity	409 581	408 863	99,8%		
Derived heat	153 604	153 554	100,0%		
Gas	2 125 093	2 125 344	100,0%		
Solid fuels	1 793	1 792	99,9%		
Total Petroleum Products (without biofuels)	12 757	12 748	99,9%		
Liquified petroleum gas (LPG)	2 683	2 683	100,0%		
Other kerosene	2 052	1 915	<mark>93</mark> ,3%		
Total gas/diesel oil (blended with bio components)	7 995	8 015	100,2%		
Renewables	752 139	762 432	101,4%		
Solar thermal	21 469	20 035	<mark>93</mark> ,3%		
Solid biofuels (excluding charcoal)	728 930	730 288	100,2%		
Biogas	45	45	100,8%		
(*) - Comparison made on data available from 11 MS (AT, BG, EE, ES, LU, NL, PT, RO, LV, SI, UK)					







## European Commission



## **Current situation –** *representativity*

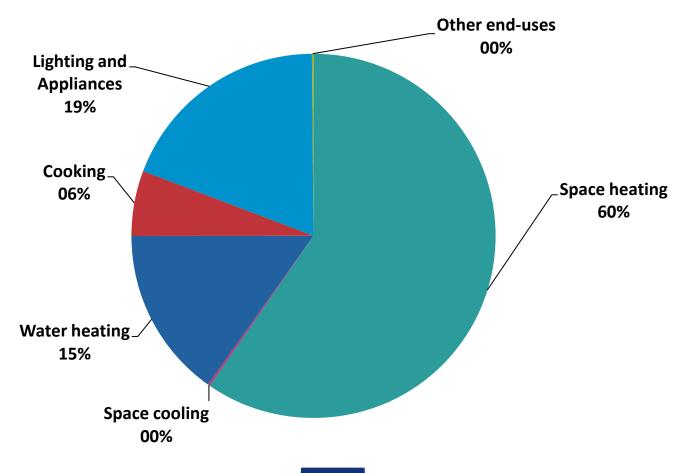
Energy product	EU28 total FEC in <i>Residential /</i> <i>Household</i> sector	Data available from voluntary submissions (*)	%
Electricity (GWh)	785 157	408 863	52,1%
Derived heat (TJ)	854 386	153 554	18,0%
Gas (TJ-GCV)	4 287 588	2 125 344	49,6%
Solid fuels (kt)	16 485	1 792	10,9%
Oil & Petroleum Products (kt)	32 447	12 748	39,3%
Liquified petroleum gas (LPG)	5 229	2 683	51,3%
Other kerosene	2 735	1 915	70,0%
Total gas/diesel oil	24261	8 015	33,0%
Renewables (TJ)	1 677 750	762 432	45,4%
Solar thermal	66 209	20 035	30,3%
Solid biofuels (excluding charcoal)	1 606 410	730 288	45,5%
Biogas	1 751	45	2,6%
Total products (TJ-NCV)	11 020 281	4 895 868	44,4%





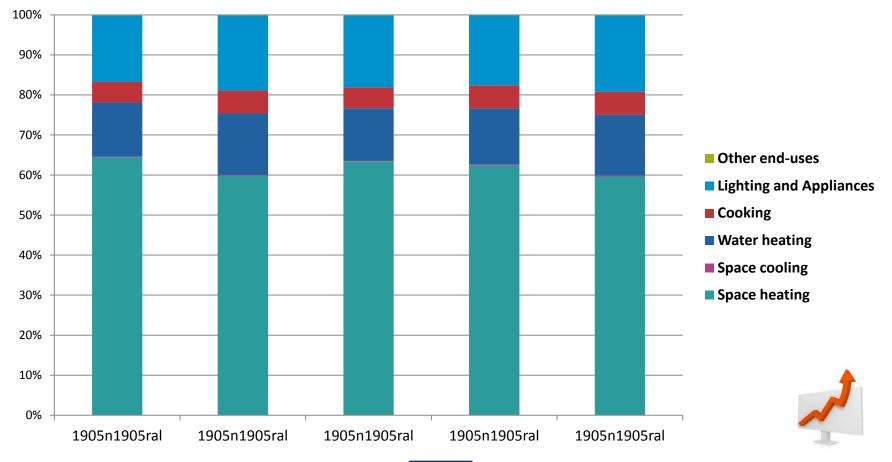
## FEC in households by type of end-use (2014 ref.

year, voluntary reporting)





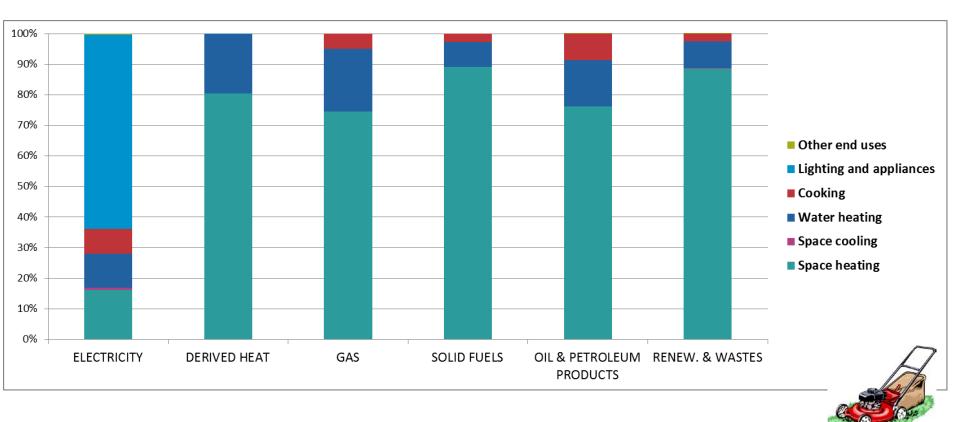
# FEC in households by type of end-use – evolution since 2010 (based on voluntary reporting)



Eurostat



#### FEC in households by type of end-use and energy product (2014 ref. year, voluntary reporting)



## European Commission

## **Questions raised (1)**



- Holiday houses / secondary dwellings
  - ✓ Issues: difficult to survey, consumption pattern might be very different than for main homes
  - ✓ High importance for some countries, less for others
  - ✓ Need to include such consumption in order to ensure consistency with joint energy annual questionnaires (top-down approach)
- Lack of activity data for modelling or estimates
- Annual reporting ≠ annual survey / data collection
  - However, high quality data is expected: use all data sources available, regular surveys and revision of factors related to technical features should be undertaken
  - ✓ Consistency with other relevant data is important (especially with similar data transmitted through the joint energy AQ's)



## **Questions raised (2)**



- No harmonization of data collection across MS
  - ✓ Comparability of figures might be challenged
  - ✓ Not yet any detailed information on the different processes applied to collect / calculate / estimate the data (in principle such information would only be available after the next quality reporting cycle, most probably by 2020-2021)

#### Reversible heating / cooling systems

- ✓ Issue: need to estimate which amount of energy has been used for each end-use (e.g. estimate based on HDD, number of hours for each purpose, etc.)
- Easier if the device is only complementary to a 'main' heating / cooling system (to be reported under *electrical appliances*)



## **Questions raised (3)**

- Heat pumps:
  - ✓ Do not [still] report heat produced [ambient heat captured] but only input energy (e.g. electricity used to power the pump)
- 'Common' / specific consumption in multi-appartment buildings [lift]
- Biogas mixed in the network
- Electrical appliances
- Waterbed heating [?!!!]





## **Collecting the data**

- > No harmonized data collection [*principle of 'subsidiarity*' applies]
- Essential to ensure the highest quality of the data provided while keeping the burden and cost under control
- All available methods shall be used depending on the actual situation in each country
- Availability of other data sources (admin data), business / household surveys already in place (and which can be modified accordingly), building of a model based on 'activity data', etc.
- Probably need for a global approach involving the use of several sources in order to get the best of each one





# **MESH** – Manual for statistics on energy consumption in households

- Useful tool detailing the definitions provided in the ESR
   ✓ Ensures a limited level of harmonization across reporting countries
- Provides practical examples of how to collect the data based on actual situations from several MS
- Includes explanations on various methods [surveys, measurements, admin data, modelling, etc.] and the necessary input for each of them





## MESH what the manual is not!

- Not an exhaustive list of methods to be used by reporting countries
- Not a harmonized and mandatory document serving as a list of reporting instructions for the subsequent data reporting
- Not a miracle solution methods mentioned are not exclusive but rather complementary, in order to obtain the highest possible level of accuracy and consistency
  - Resources and commitment are needed!







## **Definitions (1)**

#### Private dwellings

- No collective residences which can be permanent (prisons) or temporary (hospitals, hotels, pensions,... prisons) => service sector
- No energy used in transport activities (personal vehicle) => transport sector, where should ideally also be included the consumption for charging electric cars or bicycles at home.
- No energy consumption associated with economic activities of households (agricultural economic activities on small farms, teleworking from home, etc.) => industrial or services sector
- First challenge: difficult to distinguish consumption from small home offices and similar uses from pure household (e.g. time dedication to home economic activity) => information that may be asked in the surveys in order to estimate economic energy use







- Not yet a clear view on how reporting countries collect / estimate the data
  - ✓ Only limited examples and theoretical approach
- Need to go beyond the Regulation
  - Nobody can tell exactly how much energy is consumed / delivered of cooking purposes!
- Collect data which allows a more detailed understanding of household energy use
  - ✓ Demographic and social variables
  - ✓ Dwelling variables
  - Energy technologies
  - ✓ Penetration of energy efficiency technologies
- Use various complementary methods to collect different pieces of information
  - ✓ Input for models

#### Useful information

- Examples of information to be collected
  - Household characteristics
    - Income, size, intensity of occupation (primary or secondary residence)
  - Housing stock characteristics
    - Type of dwelling, insulation, age
  - Expenditures
  - Type of equipment
    - Main heating system, air conditionning, age and category of electrodomestics
  - Use of renewables / sustainable systems
    - Solar panels, solar water heating, heat pumps, passive house
  - Information on habits of use of the equipment.





Торіс	Description
Housing Stock Characteristics	Information on dwelling characteristics affecting energy consumption. These characteristics are: ownership type, dwelling type, age of building, insulation (wall, roof, window) availability, area heated / air-conditioned.
Household characteristics	Household characteristics affecting energy consumption (household size, income, intensity of occupation of the dwelling).
Consumption/Expenditure on Energy Commodities	Consumption and associated cost per type of energy commodity (electricity, heat, and major fuels).
Unit/specific consumption	Information on the energy consumption for energy services/uses compared to an indicator of activity (appliances, heating surface, air cooling surface, surface of house, etc.).
Energy Consumption by End-Use	The use of energy commodities by a household, in order to obtain a certain service (heating, cooling, hot water etc.). Five major energy end-uses are distinguished for the energy consumption in households: space heating, water heating, cooking, space cooling, and lighting and electrical appliances.
Space Heating	Information on the main / supplementary space heating system (fuel type, type of heating equipment, age of equipment); availability and type of temperature control instruments (thermostats).
Hot Water	Information on water heating equipment (fuel type, tank size, age). Information on the use of combi boilers (fuel type, age). Information on the Main Water Heating equipment (equipment providing most of the hot water to the dwelling) as well as on any secondary water heating equipment.
Penetration of Energy Efficiency Technologies	Penetration of eco-labeled appliances/equipment (by appliance type and energy classes). Improvement work (by type) carried out in the dwelling and its heating/cooling equipment with a view to an improved energy saving. Penetration of high efficiency condensing boilers and bulbs.
Cooking	Information on cooking equipment (fuel type, equipment type, age). Availability of cooking equipment along with types of fuels used for cooking in main and secondary cooking equipment. Age (in broad classes) of primary cooking equipment.
Air Conditioning	Information on air-conditioning equipment (type, age). Availability of air conditioning equipment (central system, number of individual units), its age as well as the availability of a thermostat for central system.
Electrical Appliances	Availability of electrical appliances (type, number, age). The age (in broad classes) may be limited to the main appliances
Energy Service Demand	Intensity of use of heating system and thermostat set-points during the heating period. Intensity of use of air-conditioning system and thermostat set-points during the cooling period.
Penetration of Renewable Energy Sources	Use of solar panels (surface / power, by type), biomass consumption (by type) and the penetration of heat pumps (type/power, electricity consumption).

Source: Eurostat 2008 Task Force and MESH team.



## Methods of data collection surveys



- Business surveys [ask info from companies directly / indirectly involved in energy consumption in households]
  - Gas / electricity suppliers [aggregate consumption]
  - Sales of specific fuels
  - Sales of equipment [equipment manufacturers]
  - Maintenance companies [type of equipment that has been maintained during the year]
  - Knowledge of the consumer: companies may know if the final user is a private one or a SME, freelance,...
    - Fares, tax rates, meter identification
  - Data validation of household surveys
    - Use supplier information (gas meters)

#### Household survey

Information on the patterns of use / equipment of the dwelling



#### Methods of data collection use of administrative data

#### Administrative data

- Data already available but not collected directly for statistical purposes [derived from administrative sources before any processing or validation by the NSIs]
- Governmental (Energy tax, certificates, permits)
- Energy supply companies (Bills)
- Building registers, sales of specific equipment





## Methods of data collection modelling



- Models serve to make 'not available information' available
  - Applying models help to reduce survey frequencies and in some cases to reduce sample size. This saves resources and helps to reduce respondents' burden
  - Due to the complexity of energy consumption, survey responses have to be validated
    - the survey is the first step and a model based data validation the necessary second step to get realistic consumption figures

#### Risks

- use unrealistic or outdated default values and/or assumptions
- assumptions that appear quite reasonable but have not been tested may easily lead to an accumulation of errors
- use default values from another country with different regional/national circumstances in case of unavailability of own data
- No Stand-alone methodology cannot be calculated without input data





#### Methods of data collection in situ measurements

- In situ measurement is a process by which very detailed measurements are taken in homes
  - Key instrument to improve the existing knowledge about actual energy use in the household sector
  - Detailed information on daily and hourly consumption of the household equipment, with distinction between seasons and types of days.
  - Determine a detailed understanding of a component of energy use, be it temperature, thermal efficiency or electricity [efficiency of insulation, of thermal equipment]
  - Better knowledge of the standby consumption
  - ✓ Better knowledge about the real electricity consumption by end uses
    - types of electronic appliances and lamps, patterns of use of electrical household appliances





## Challenges (1)

#### Representativity of data

- Issue of regional supplier / dealer no representative at national level
- Companies have sometimes better knowledge of the actual consumption than the customer himself
  - ✓ Need to validate the data
- Non-response rate (legal basis might be needed)
- Non-metered fuels (wood, coal): various suppliers for same customer
- Several entities holding similar information [who's the best 'client' for the survey?]
  - Risk of having duplication of answers



## Challenges (2)



- Frequency vs. size of questionnaire
- Beware of the confidentiality of data
- Dependency on third parties, different definitions, legal barriers to the use of data
  - Efforts to set up the process (collaboration)
- Use of renewable energy sources in households (mainly fuel wood)
  - Renewable Energies Directive (2009/28/EC)
  - Complex field non metered fuels, no 'cost', heterogenous
  - Guidelines providing methods to calculate the energy provided by renewable sources



#### Methods of data collection: summary

- Always be transparent
  - Inform the stakeholders on the objectives, the process and how the data will be used
  - Questions asked should be clear and precise
- Prepare the process
  - Train the participants, organize a pilot survey / test operation
- Validation of data
  - Involve experts, check the consistency, use several data sources or data collection methods
- Good data needs time
  - Start asap!





# MESH: *some good practices and examples*



Data Collection Method	Good Practice	
Business surveys	<ul> <li>Compilation of electricity data though use of surveys of suppliers (UK)</li> </ul>	
Households surveys	<ul> <li>Face to face Survey in the frame of the SECH-SPAHOUSECH project (Spain)</li> <li>Mail survey: Electricity and natural gas consumption of households by purpose (Austria)</li> <li>CATI/CAPI survey: Energy consumption of households (Slovenia)</li> <li>Panel survey: Energy consumption of private households (Germany)</li> </ul>	
Use of administrative data	<ul> <li>Client registers of energy companies in the Netherlands</li> <li>Administrative data of energy companies data: experience from other countries (United Kingdom, Spain)</li> <li>Use of management information data from policies (United Kingdom)</li> </ul>	
The Cambridge Housing Model (UK)     Model based data validation procedure (Austria)     Model based estimation of energy consumption in second residences (Austri		
In situ measurements	<ul> <li>End Use Metering in 400 Households (Sweden)</li> <li>Measurements of Electricity Consumption in the Household Sector (Spain)</li> <li>Household Electricity Consumption by Purposes (Austria)</li> <li>Best Practices' on <i>in situ</i> Thermal Measurements (UK)</li> <li>Experiences with the collection of household temperatures</li> <li>Experiences with <i>in situ</i> U-value measurements</li> </ul>	



#### **Conclusion and further steps**

Use (all) data available before implementing new systems

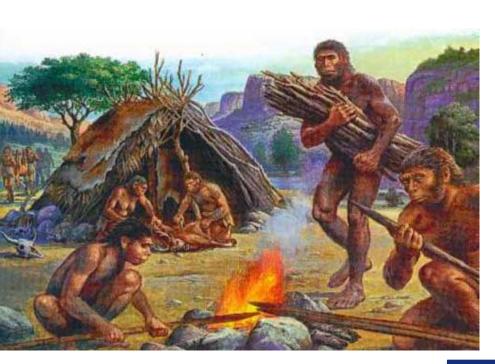
- Avoids duplication by using existing data
- High level of accuracy and exhaustivity needs the use of several methods thus resources are important!

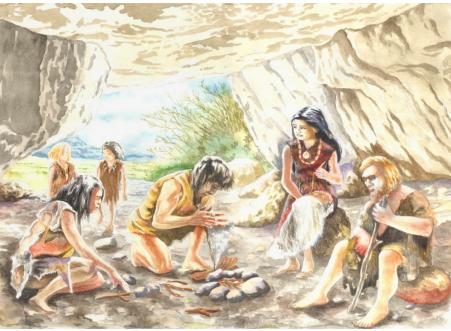
Work has started on the further disaggregation of statistics on *Final Energy Consumption* in the *Industry* sector





#### Uses of energy in households







# Thank you for your attention!

## **Questions?**

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