

## Recap: implementation concept

## Reciprocity on CP-MS IPs

## all NCs and in their entirety

PHLG 06/2016
Gas Forum 09/2016
Madrid Forum 10/2016
EnC MC 10/2016

## step-by-step implementation

NC articles \& deadlines

## EU implementation experience <br> pre-conditional market reforms | minimum set

## implementation ability <br> CP gas market development status

## Binding reciprocity - how to reach?

## - Title III EnC Treaty

- Title II EnC Treaty
+ switch-on clause; or
+ binding agreement to treat CPMS IPs as if they were EUinternal - making use of existing $3^{\text {rd }}$ country clause authority of NRAs



| Y | IP•NAME/•LOCATION® |
| :---: | :---: |
| 18 | Drozdovichi.(UA)//.Drozdowicze.(PL)•g |
| 28 | Hermanowice(PL)/•(UA)¢ |
| $3 ¢$ | Uzhgorod•1.(UA)•/•Velké-Kapušany.(SK)¢̧ |
| 49 | Uzhgorod.2.(UA)•/•Velké-Kapušany.(SK)̧̧ |
| 5\% | Uzhgorod•3.(UA)•/•Velké-Kapušany.(SK)¢ |
| 68 | Uzhgorod•4.(UA)•/•Velké-Kapušany.(SK)¢ |
| 7¢ | Budince $\cdot($ SK) //.(UA)ø |
| 89 | Beregovo (UA) // Beregdaroc•1400.(HU)¢8 |
| 9¢ | Beregdaroc $800 \cdot(\mathrm{HU}) \cdot / \cdot \mathrm{Beregovo} \cdot(\mathrm{UA})$ ¢ |
| 10¢ | GMS.Tekovo.(UA)•/-Mediesu•Aurit.(RO)প8 |
| 118 | VIP.Mediesu.Aurit-Isacea.(RO)./.(UA)¢ |
| 128 | Orlovka.(UA)//Isaccea.import.(RO)•প |
| 13\% | Orlovka.(UA)•/Isaccea.I•(RO); |
| 14\% | Orlovka.(UA)•/Isaccea.II•(RO)ø |
| 15\% | Orlovka.(UA)•/Isaccea.III•(RO)¢¢ |
| 168 | Oleksiivka.(UA)•/•Alekseevka.(MD)প্প |
| 17¢ | GMS Grebenyky.(UA)•/Grebenyky.(MD)ø |
| 180 | Kaushany (RU/MD)//•Kaushany.(UA)'¢ |
| 19\% | Kyustendil-(BG)•/Zidilovo.(MK)વ્ |
| 20¢ | Kiskundorozsma.(HU)•/•Horgoš.(RS)̧̧ |
| 218 |  |
| 2288 | Ungheni•(RO)•/•Ungheni•(MD)¢¢ |



## EnC NC adoption procedure




