



Recap: implementation concept



Reciprocity on CP-MS IPs

all NCs and in their entirety

step-by-step implementation

NC articles & deadlines

EU implementation experience

pre-conditional market reforms | minimum set

implementation ability

CP gas market development status



PHLG 06/2016 Gas Forum 09/2016 Madrid Forum 10/2016 EnC MC 10/2016

Binding reciprocity - how to reach?



- Title III EnC Treaty
- Title II EnC Treaty
 - + switch-on clause; or
 - binding agreement to treat CP-MS IPs as if they were EUinternal - making use of existing 3rd country clause authority of NRAs



IPs





EnC - EnC EnC - EU



Ħ	IP·NAME/·LOCATION¤
1¤	Drozdovichi (UA) ·/ · Drozdowicze (PL) · ¤
2¤	Hermanowice(PL)·/·(UA)¤
3¤	Uzhgorod·1 (UA)·/·Velké·Kapušany (SK)¤
4¤	Uzhgorod·2 (UA)·/·Velké·Kapušany (SK)¤
5¤	Uzhgorod·3 (UA)·/·Velké·Kapušany (SK)¤
6¤	Uzhgorod 4 (UA) · / · Velké · Kapušany · (SK)¤
7¤	Budince (SK)-/-(UA)¤
8¤	Beregovo (UA)-/-Beregdaroc-1400 (HU)¤
9¤	Beregdaroc-800 (HU)-/-Beregovo-(UA)¤
10¤	GMS·Tekovo·(UA)·/·Mediesu·Aurit·(RO)¤
11¤	VIP·Mediesu·Aurit-Isacea·(RO)·/·(UA)¤
12¤	Orlovka (UA) · / · Isaccea · import · (RO) · ¤
13¤	Orlovka (UA) / Isaccea · I · (RO) ¤
14¤	Orlovka (UA) / Isaccea · II · (RO) ¤
15¤	Orlovka (UA) / Isaccea · III · (RO) ¤
16¤	Oleksiivka · (UA) · /· Alekseevka · (MD) ¤
17¤	GMS·Grebenyky·(UA)·/·Grebenyky·(MD)¤
18¤	Kaushany (RU/MD) /· Kaushany (UA) x
19¤	Kyustendil·(BG)·/Zidilovo·(MK)¤
20¤	Kiskundorozsma·(HU)·/·Horgoš·(RS)¤
21¤	Mali·Zvornik·(RS)·/·Zvornik·(BH)¤
22¤	Ungheni·(RO)·/·Ungheni·(MD)¤



EnC NC adoption procedure







