



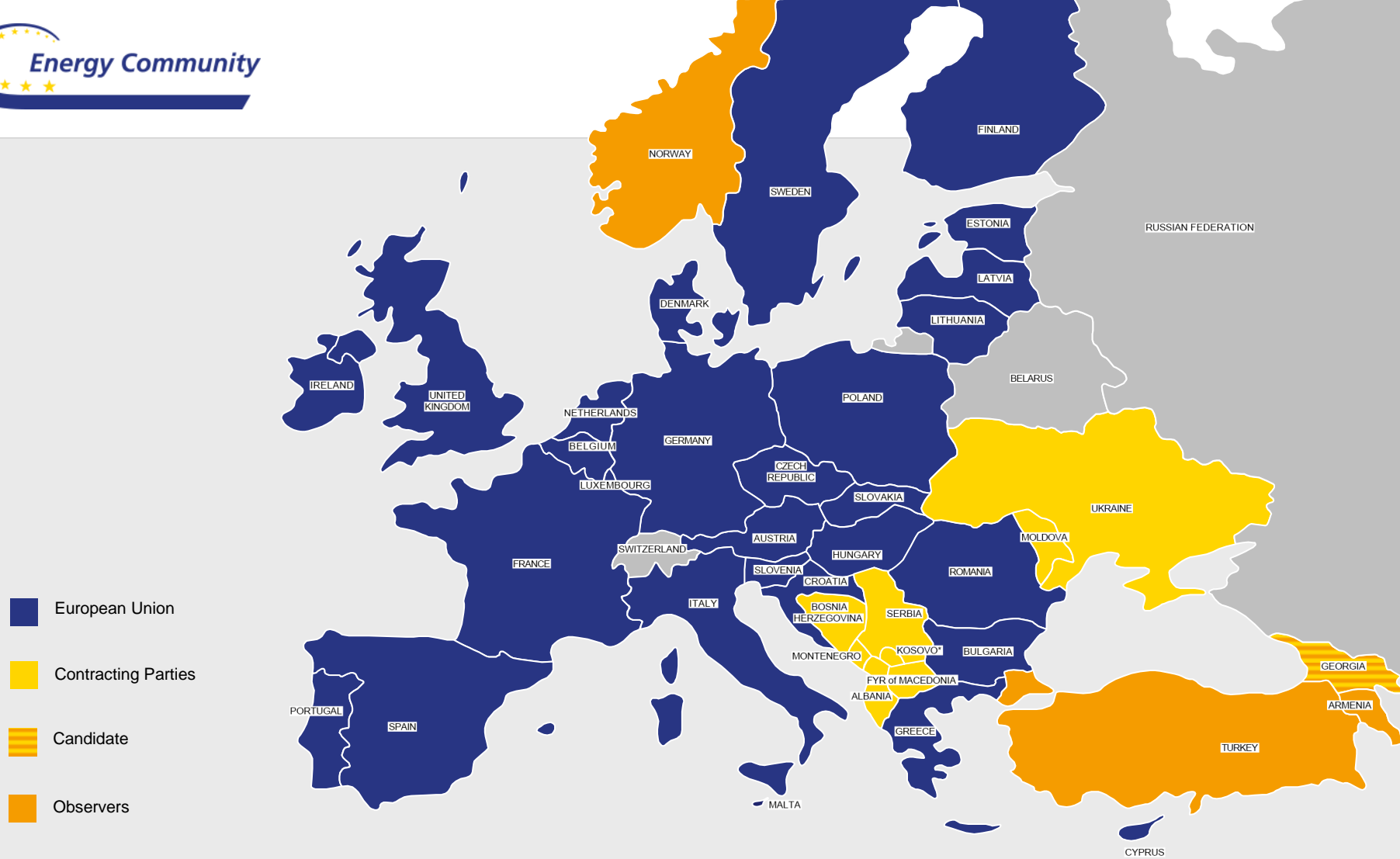
Introducing the Energy Community

Joint Eurogas - ECDSO-g meeting

Prague, 23 June 2016



- **An international organization established by Energy Community Treaty signed in October 2005 and entered into force in July 2006**
- **Extend the EU internal energy market to South East Europe and beyond (export of EU laws and principles & physical connections)**
- **Culmination of the Athens Process to create a regional electricity market in South East Europe**
- **Foster cooperation and integration in the region to spur economic growth, stability and investment**
- **Improve security of supply**
- **Preparation for EU membership & foreign policy tool**
- **Budget EUR 3.5 million**



MINISTERIAL COUNCIL

→ *Political and legislative decisions*

PERMANENT HIGH LEVEL GROUP

→ *Prepares Ministerial Council*

REGULATORY BOARD (ECRB)

→ *Advisory body*

SECRETARIAT

→ *Support, Monitoring, Enforcement*

**ELECTRICITY
FORUM**

**GAS
FORUM**

**OIL
FORUM**

→ *Advisory bodies*

Working groups, Task forces, Platforms.....



- *Treaty signed by a country*
- *Transposition and monitoring – by responsible Government / Ministry / Regulator*
- *Implementation – by energy market participants (including DSO)*

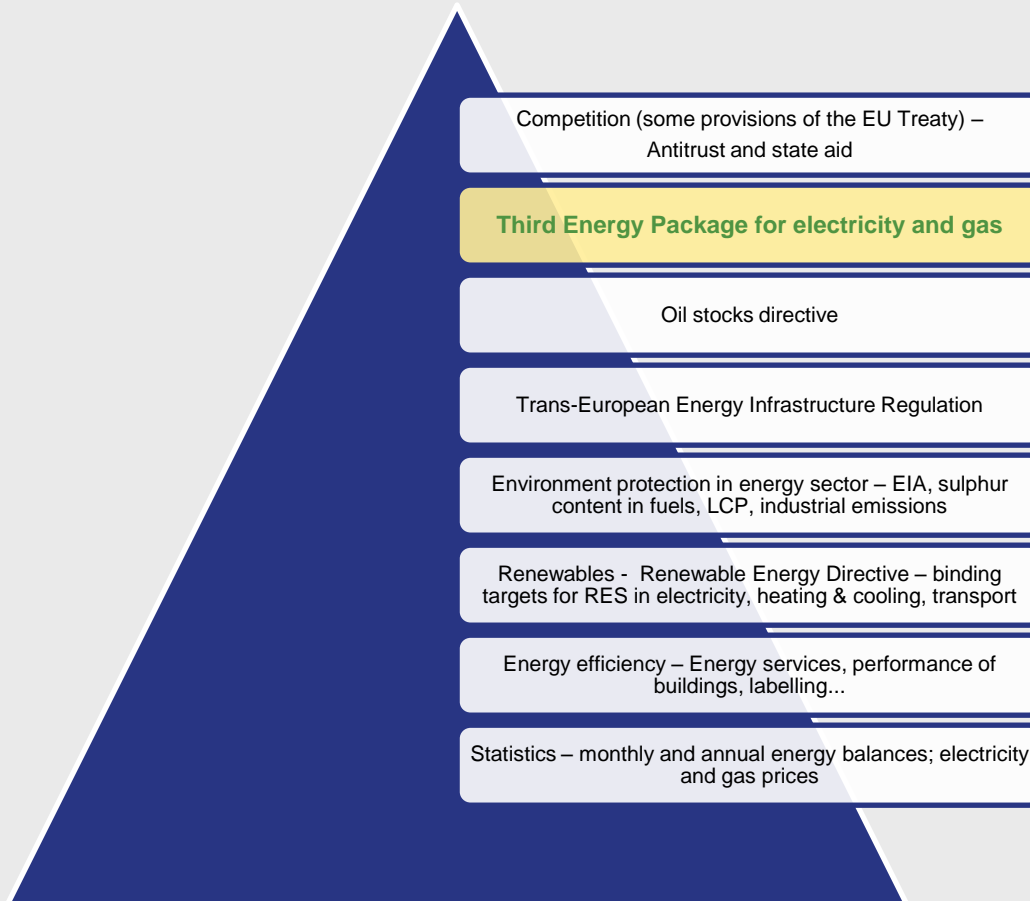
Transfer of knowledge and experience:

Representatives of ministries, regulators – included

Representatives of TSO – included

Representatives of suppliers – included


Representatives of DSO gas – to be included




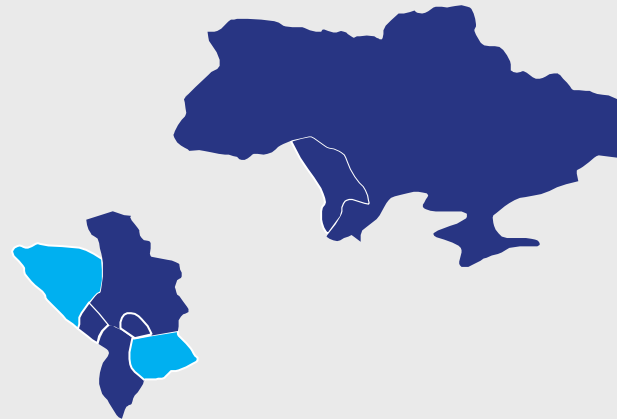
**Adoption process (after 2005):
Law adopted in EU → Law proposed by European Commission for adoption in the Energy Community → Law (adjusted) adopted by Ministerial Council → transposition into national legislation of Contracting Parties**

3rd Package implementation - gas

- **Directive 2009/73/EC & Regulation (EC) 715/2009** as adopted by MC Decision 2011/02/MC-EnC
- **Implementation deadline 1 January 2015**

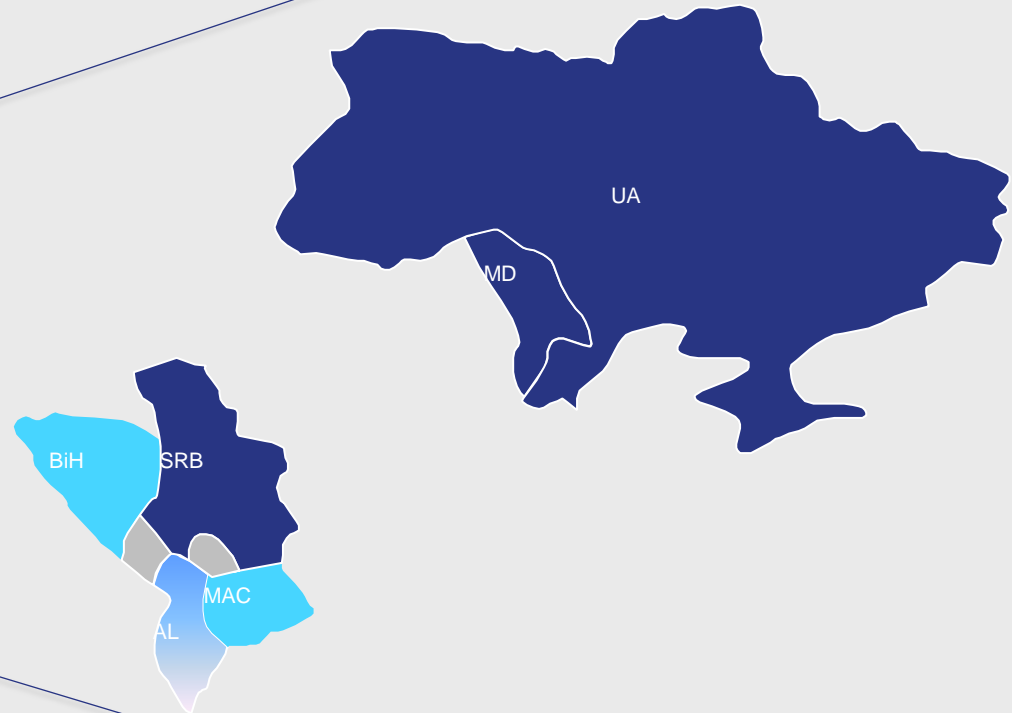
 Third Package compliant gas law adopted




 Draft gas law existing



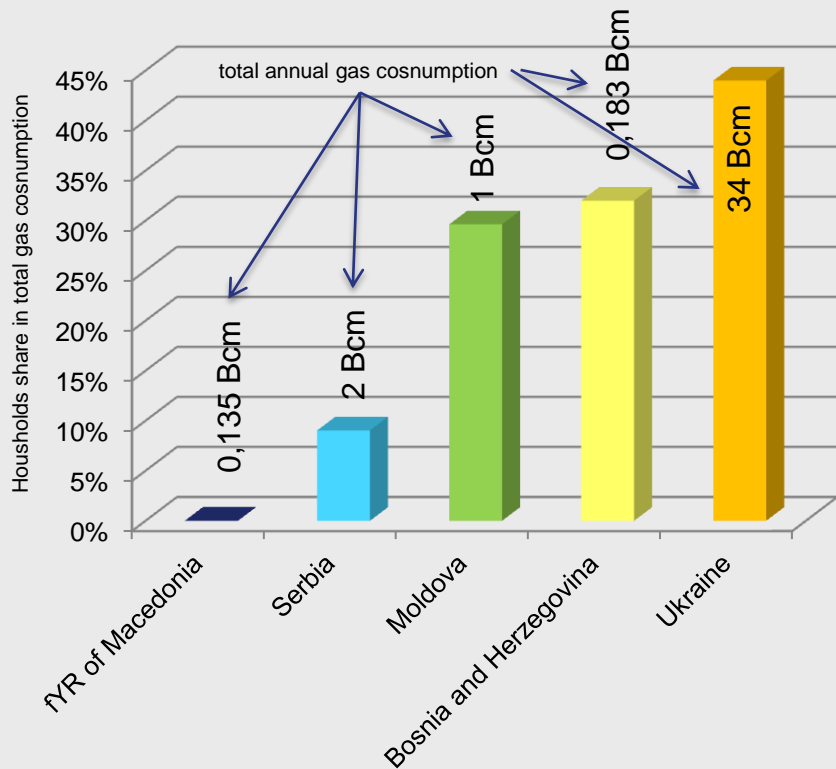
- Including further commitment to implement **Network Codes / Guidelines** Article 27 of MC Decision 2011/02/MC-EnC | Article 23 Gas Regulation (EC) No 715/2009 as adopted in the EnC

Gas markets in the EnC Contracting Parties



-  Contracting Parties with a well developed gas market
-  Contracting Parties with a little developed / emerging gas market
-  Contracting Parties with no gas market

Gas distribution sector in the Contracting Parties



Contracting Party	Number of Distribution companies
Bosnia and Herzegovina	4
fYR of Macedonia	3
Moldova	24
Serbia	33
Ukraine	50

The background is a satellite-style image of the Earth at night, showing city lights. Overlaid on this are numerous glowing blue lines that curve and intersect across the globe, representing a global energy network.

*Thank you
for your attention!*

Karolina Čegir, Gas expert

www.energy-community.org